


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST







April 9, 2024

"Buying interest emerges post bond auction"

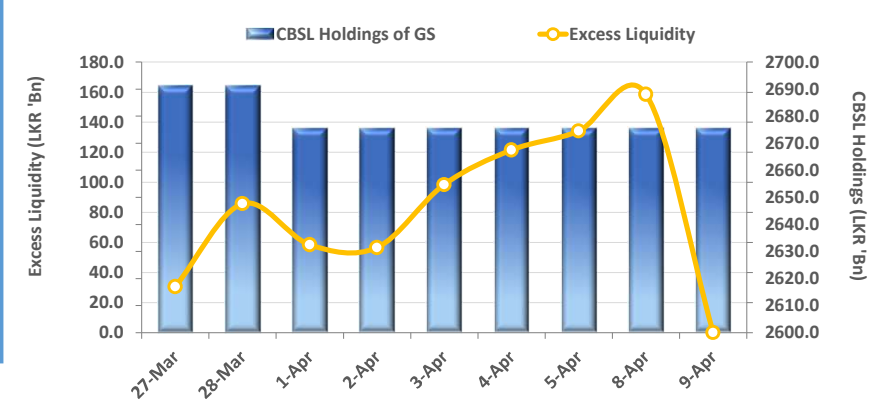
The secondary market witnessed slight buying interest across the yield curve following the acceptance of the LKR 85.0Bn bond auction held yesterday. On the shorter end of the curve, activity was noticed on the 15.12.26 maturity with trades taking place at 11.35% whilst 15.01.27 maturity recorded trades at 11.40%. Moreover, on the belly end activities were observed on the 01.07.28 and 15.12.28 maturities which recorded trades at 12.10% and 12.15%, respectively. Meanwhile, on the longer end, 01.07.32 liquid maturity observed trades at 12.62% during the day. Moreover, at the LKR 65.0Bn bill auction held today, CBSL partly accepted the offered, whilst weight average yields came down across all 3 maturities. From the offered maturities today, full reception was enticed on the 91 day and the 182-day maturities with CBSL accepting bids at 10.10% (-01Bps) and 10.27% (-03bps), respectively. Meanwhile, the 364-day bill was partly accepted by the CBSL today, whilst weighted average yields slid down by 01bps to 10.27%. On the external side, LKR appreciated further against the greenback and mid-rate for today stood at LKR 298.96/USD.

UNIT TRUSTS

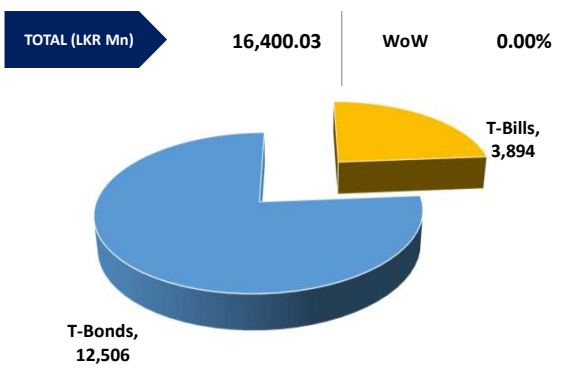
08-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,044.88	3,044.88	12.65%
First Capital Gilt Edge Fund	FCGEF		2,321.14	2,321.14	7.54%
First Capital Wealth Fund	FCWF		1,830.05	1,830.00	48.85%
First Capital Equity Fund	FCCEF		2,544.10	2,416.89	N/A

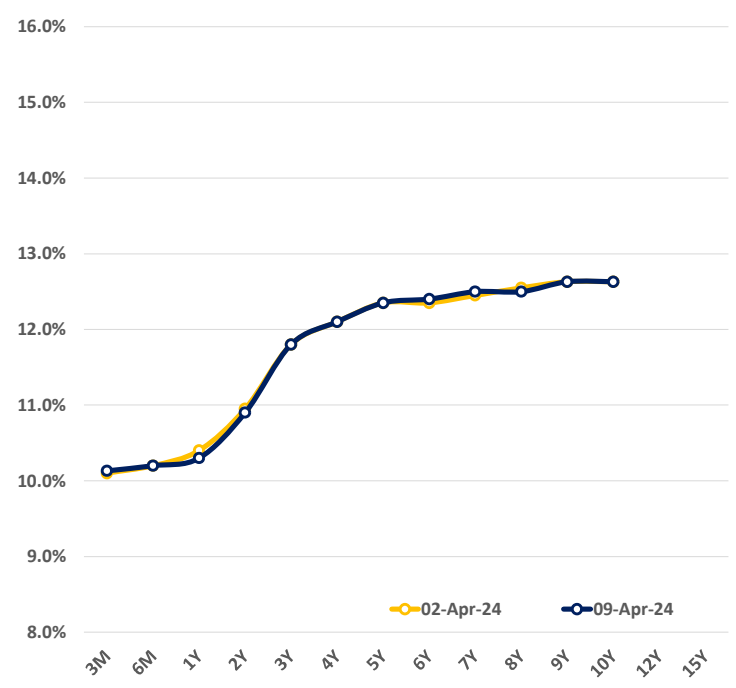
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

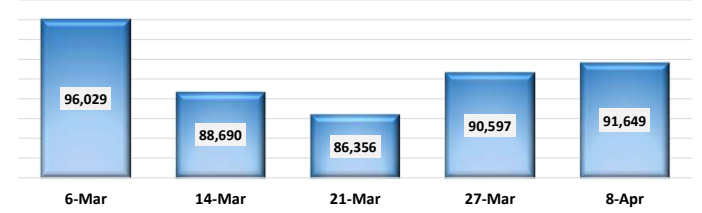


BILLS AND BONDS YIELDS

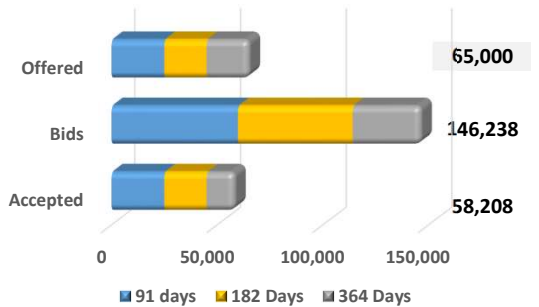


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	10.20%	10.05%	10.13%	10.10%	+3
< 182 Days < 6M	10.30%	10.10%	10.20%	10.20%	0
< 364 Days < 1Y	10.40%	10.20%	10.30%	10.40%	-10
01-Feb-26 < 2Y	11.00%	10.80%	10.90%	10.95%	-5
01-May-27 < 3Y	11.85%	11.75%	11.80%	11.80%	0
15-Mar-28 < 4Y	12.15%	12.05%	12.10%	12.10%	0
15-Jul-29 < 5Y	12.40%	12.30%	12.35%	12.35%	0
15-May-30 < 6Y	12.50%	12.30%	12.40%	12.35%	+5
15-May-31 < 7Y	12.60%	12.40%	12.50%	12.45%	+5
01-Jul-32 < 8Y	12.60%	12.40%	12.50%	12.55%	-5
15-Jan-33 < 9Y	12.75%	12.50%	12.63%	12.63%	0
01-Jan-34 < 10Y	12.75%	12.50%	12.63%	12.63%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



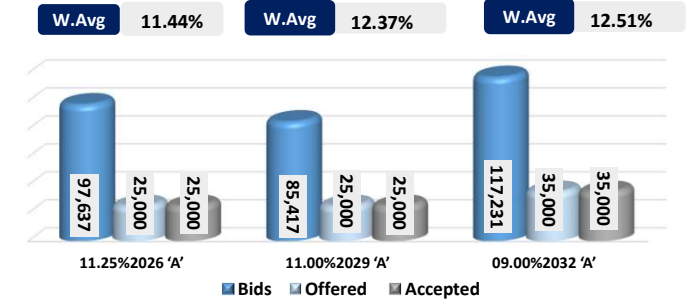
Auction Date: 9-Apr-24

Settlement Date: 15-Apr-24

91 days	10.10%	▼	-1 bps
184 days	10.27%	▼	-3 bps
364 days	10.27%	▼	-1 bps

T-BOND AUCTION (LKR MN)

Auction Date: 8-Apr-24



MATURITY TABLE (LKR MN)

Week ending: 19-Apr-24

