

First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST







April 10, 2024

"Dull sentiment persists ahead of the new year holidays"

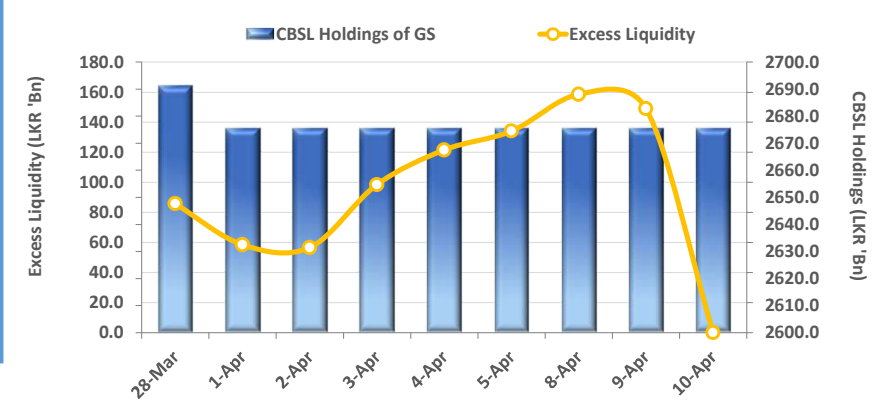
The secondary market continued to witness a dull sentiment ahead of the new year holidays with slight buying interest emerging on the more liquid 15.12.26 maturity, with trades taking place between 11.35% to 11.30%. Meanwhile, on the external side, LKR continued to appreciate against the greenback and recorded at LKR 298.68/USD. Furthermore, after rebounding last week recording marginal growth, foreign holdings of government securities continue to improve during the concerned week, recording LKR 91.6Bn. Meanwhile, with the reduction of policy rates by 50bps at the last monetary policy review, AWPR declined to 10.56% for the week ended 5th April 2024 from 10.69% recorded in the week ended 28th March 2024.

UNIT TRUSTS

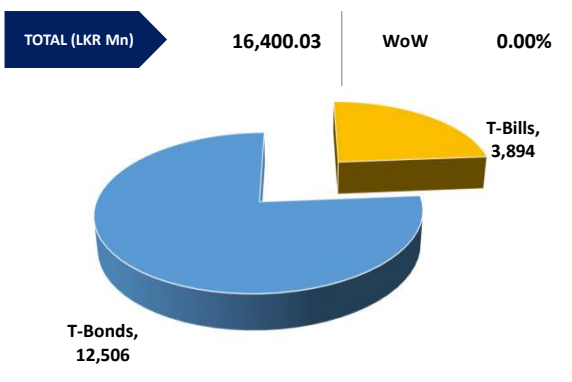
09-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,045.92	3,045.92	12.61%
First Capital Gilt Edge Fund	FCGEF		2,321.97	2,321.97	7.85%
First Capital Wealth Fund	FCWF		1,829.43	1,829.38	48.22%
First Capital Equity Fund	FCCEF		2,554.35	2,426.63	N/A

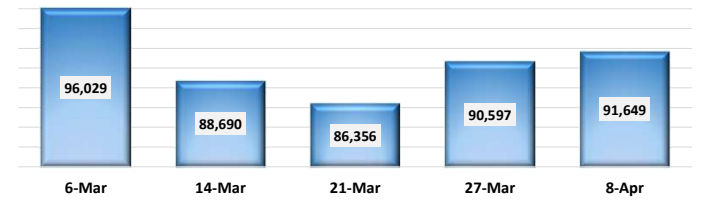
EXCESS LIQUIDITY AND CBSL HOLDINGS



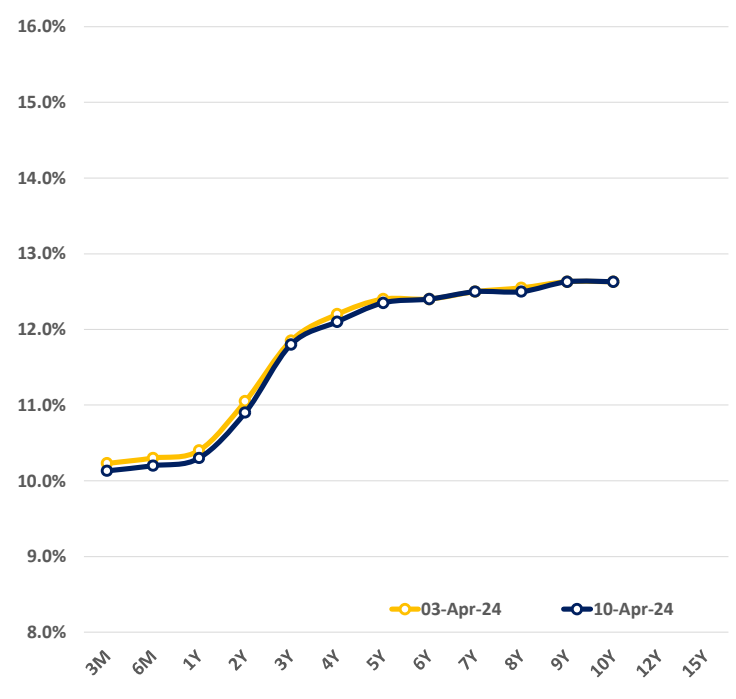
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

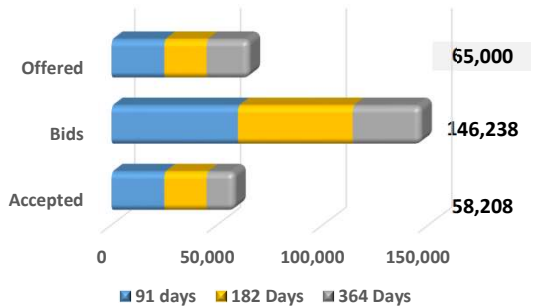


BILLS AND BONDS YIELDS



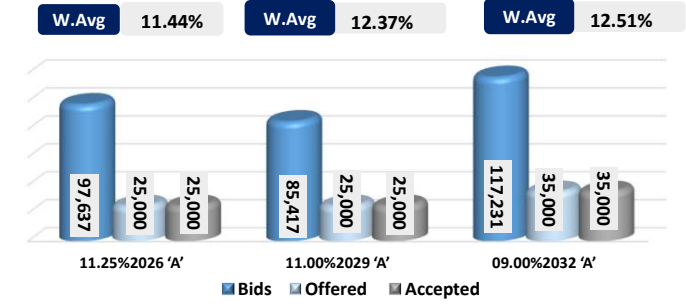
Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	10.20%	10.05%	10.13%	10.23%	-10
< 182 Days < 6M	10.30%	10.10%	10.20%	10.30%	-10
< 364 Days < 1Y	10.40%	10.20%	10.30%	10.40%	-10
01-Feb-26 < 2Y	11.00%	10.80%	10.90%	11.05%	-15
01-May-27 < 3Y	11.85%	11.75%	11.80%	11.85%	-5
15-Mar-28 < 4Y	12.15%	12.05%	12.10%	12.20%	-10
15-Jul-29 < 5Y	12.40%	12.30%	12.35%	12.40%	-5
15-May-30 < 6Y	12.50%	12.30%	12.40%	12.40%	0
15-May-31 < 7Y	12.60%	12.40%	12.50%	12.50%	0
01-Jul-32 < 8Y	12.60%	12.40%	12.50%	12.55%	-5
15-Jan-33 < 9Y	12.75%	12.50%	12.63%	12.63%	0
01-Jan-34 < 10Y	12.75%	12.50%	12.63%	12.63%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date		9-Apr-24	
Settlement Date		15-Apr-24	
91 days	10.10%	▼	-1 bps
184 days	10.27%	▼	-3 bps
364 days	10.27%	▼	-1 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

