


First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST







April 16, 2024

“Yield curve stable as dreary sentiment extends”

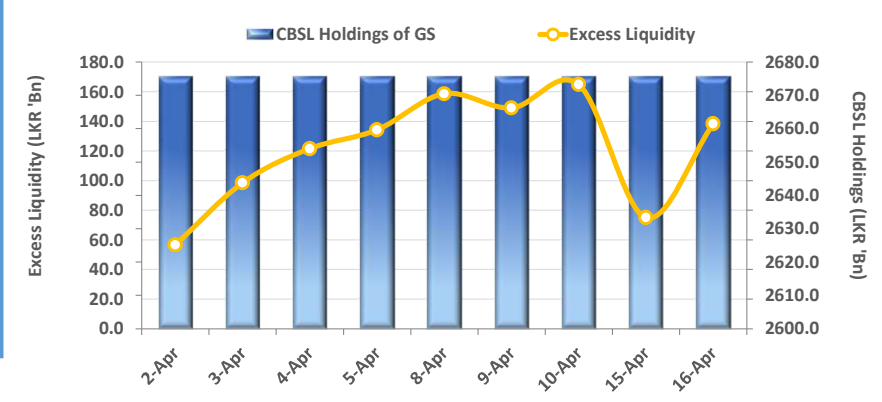
The secondary market yield curve remained broadly unchanged during the day, with investors adopting a cautious stance amidst uncertainties surrounding external debt restructuring talks and the ongoing holiday season, which limited market participation. Despite subdued trading activity, there were some transactions observed in liquid maturities during today's session. Accordingly, 01.08.2026 registered trades at 11.15% whilst 15.12.2026 hovered between 11.35%-11.30%. Further, 15.12.2028 traded at 12.10%. Meanwhile, CBSL expects to raise LKR 78.0Bn from tomorrow's T-Bill auction. Overnight Liquidity closed at LKR 138.3Bn and CBSL Holdings remained stagnant at LKR 2,675.6Bn. On the external side, LKR depreciated against the greenback after consecutive sessions of gains, closing at LKR 298.9.

UNIT TRUSTS

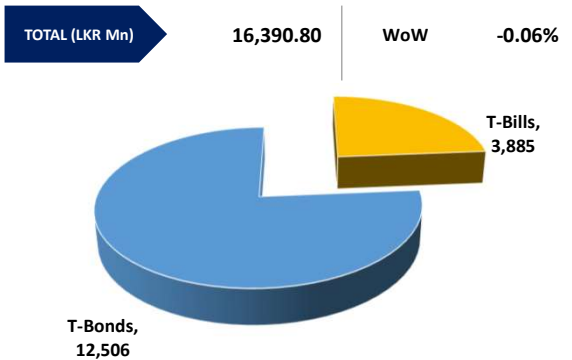
16-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,052.10	3,052.10	12.36%
First Capital Gilt Edge Fund	FCGEF		2,325.45	2,325.45	9.68%
First Capital Wealth Fund	FCWF		1,832.48	1,832.43	46.14%
First Capital Equity Fund	FCCEF		2,565.03	2,436.78	N/A

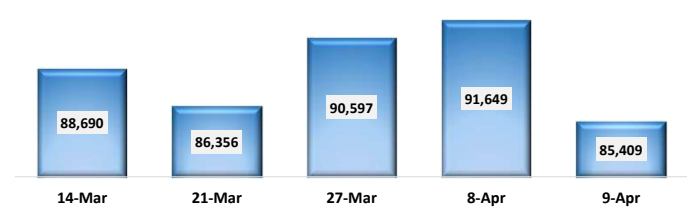
EXCESS LIQUIDITY AND CBSL HOLDINGS



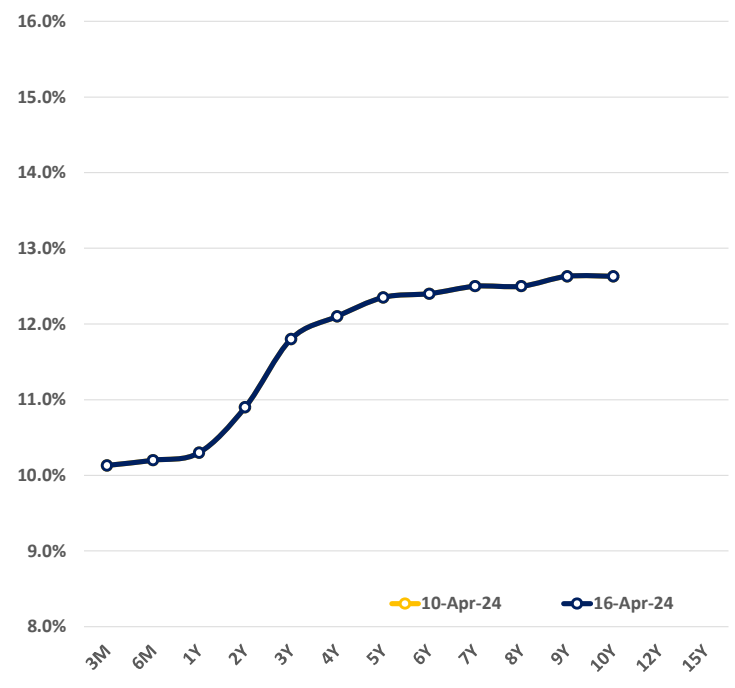
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN) WoW -6.81%

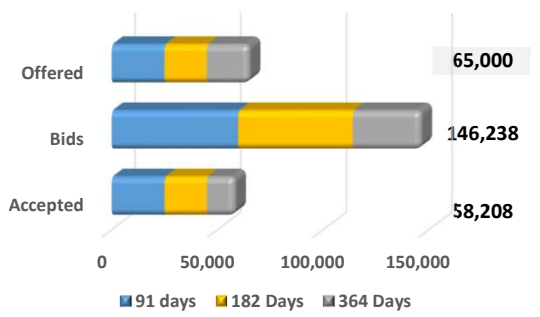


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	10.20%	10.05%	10.13%	10.13%	0
< 182 Days < 6M	10.30%	10.10%	10.20%	10.20%	0
< 364 Days < 1Y	10.40%	10.20%	10.30%	10.30%	0
01-Feb-26 < 2Y	11.00%	10.80%	10.90%	10.90%	0
01-May-27 < 3Y	11.85%	11.75%	11.80%	11.80%	0
15-Mar-28 < 4Y	12.15%	12.05%	12.10%	12.10%	0
15-Jul-29 < 5Y	12.40%	12.30%	12.35%	12.35%	0
15-May-30 < 6Y	12.50%	12.30%	12.40%	12.40%	0
15-May-31 < 7Y	12.60%	12.40%	12.50%	12.50%	0
01-Jul-32 < 8Y	12.60%	12.40%	12.50%	12.50%	0
15-Jan-33 < 9Y	12.75%	12.50%	12.63%	12.63%	0
01-Jan-34 < 10Y	12.75%	12.50%	12.63%	12.63%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



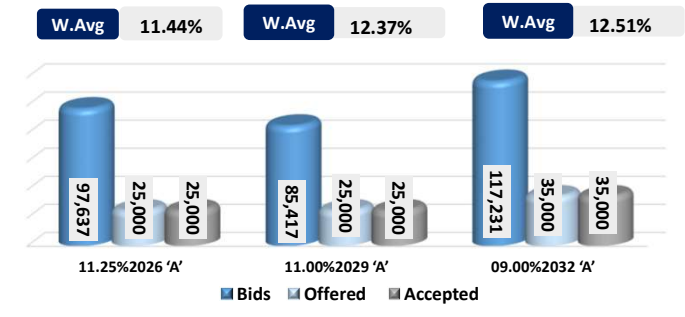
Auction Date: 9-Apr-24

Settlement Date: 15-Apr-24

91 days	10.10%	▼	-1 bps
184 days	10.27%	▼	-3 bps
364 days	10.27%	▼	-1 bps

T-BOND AUCTION (LKR MN)

Auction Date: 8-Apr-24



MATURITY TABLE (LKR MN)

Week ending: 19-Apr-24

