


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST







April 25, 2024

"Bullish sentiment prevails across short to mid tenors"

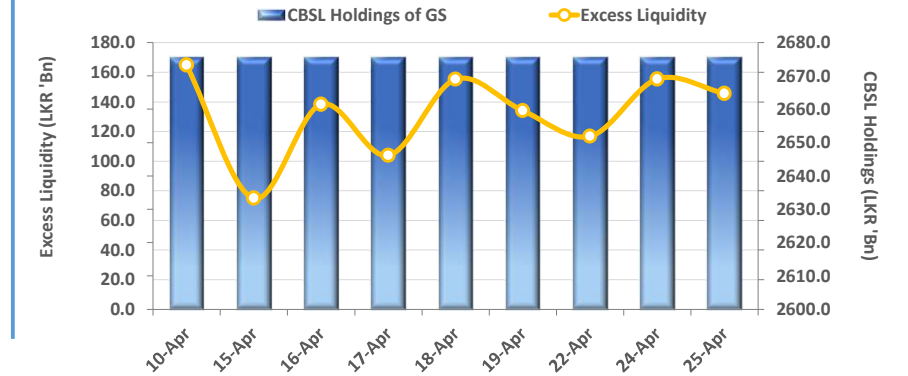
The secondary market, reversing its consecutive dull sentiment, experienced a surge in buying activity, particularly in the short to mid tenors, following a contraction in weighted average yields observed across the board at the Treasury bill auction held yesterday. Notably, short tenors such as 15.05.26, 01.08.26, 15.12.26, and 15.01.27 traded within the range of 11.35% to 11.15%. Meanwhile, on the belly end of the curve, 01.05.27 and 15.9.27 hovered between 11.85% and 11.65%, while 2028 tenors garnered investor interest, with 15.03.28, 01.05.28, 01.07.28, and 15.12.28 trading between 12.20% to 12.00%, displaying moderate volumes. On the external side LKR appreciated sharply against the greenback and closed below LKR 300.0 and ended the day at LKR 298.7.

UNIT TRUSTS

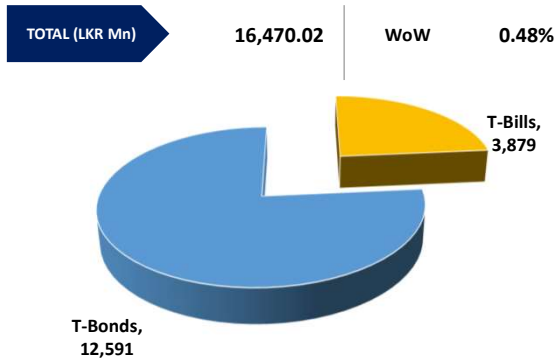
25-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,061.79	3,061.79	12.99%
First Capital Gilt Edge Fund	FCGEF		2,330.83	2,330.83	9.44%
First Capital Wealth Fund	FCWF		1,836.23	1,836.18	43.27%
First Capital Equity Fund	FCCEF		2,520.47	2,394.45	N/A

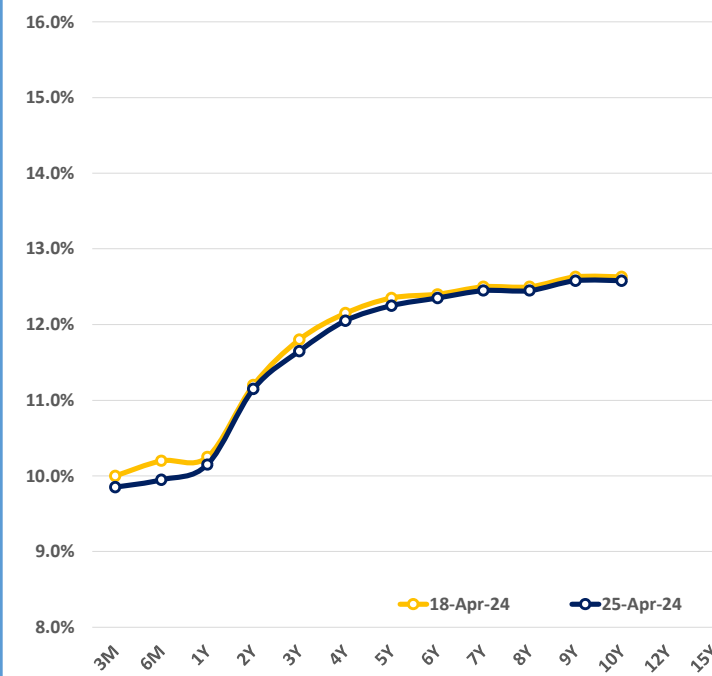
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

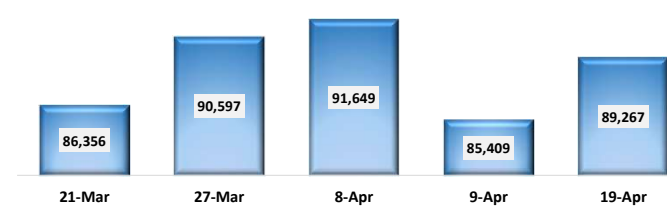


BILLS AND BONDS YIELDS

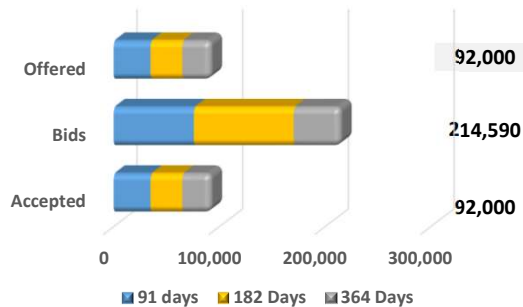


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.90%	9.80%	9.85%	10.00%	-15
< 182 Days < 6M	10.00%	9.90%	9.95%	10.20%	-25
< 364 Days < 1Y	10.20%	10.10%	10.15%	10.25%	-10
15-Jun-26 < 2Y	11.20%	11.10%	11.15%	11.20%	-5
01-May-27 < 3Y	11.70%	11.60%	11.65%	11.80%	-15
15-Mar-28 < 4Y	12.10%	12.00%	12.05%	12.15%	-10
15-Jul-29 < 5Y	12.30%	12.20%	12.25%	12.35%	-10
15-May-30 < 6Y	12.45%	12.25%	12.35%	12.40%	-5
15-May-31 < 7Y	12.55%	12.35%	12.45%	12.50%	-5
01-Jul-32 < 8Y	12.55%	12.35%	12.45%	12.50%	-5
15-Jan-33 < 9Y	12.70%	12.45%	12.58%	12.63%	-5
01-Jan-34 < 10Y	12.70%	12.45%	12.58%	12.63%	-5
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN) WoW 4.52%



T-BILL AUCTION (LKR MN)



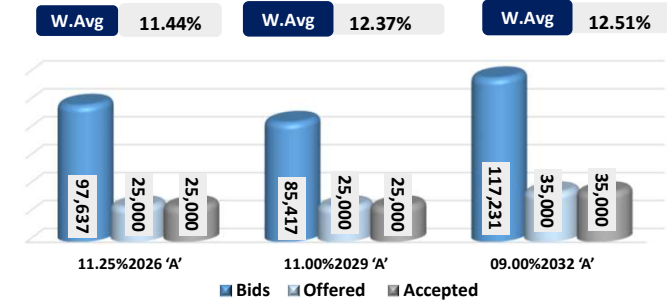
Auction Date 24-Apr-24

Settlement Date 26-Apr-24

91 days	10.03%	▼	-7 bps
184 days	10.22%	▼	-5 bps
364 days	10.23%	▼	-4 bps

T-BOND AUCTION (LKR MN)

Auction Date 8-Apr-24



MATURITY TABLE (LKR MN)

Week ending 3-May-24

