


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST







April 29, 2024

"Bullish sentiment takes charge"

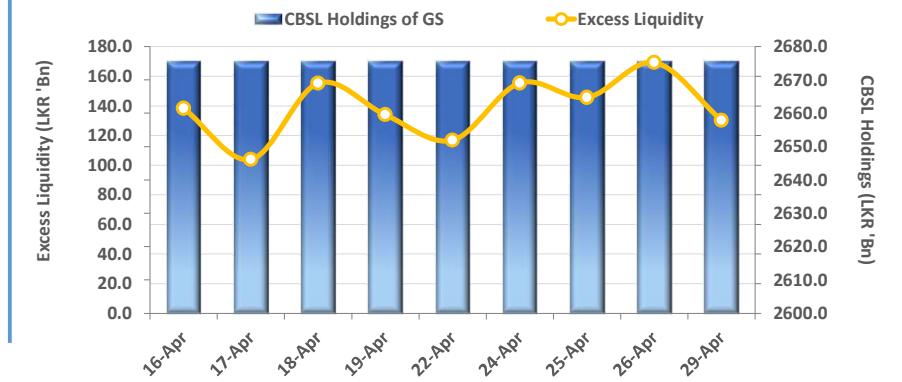
The secondary market witnessed heavy buying interest at today's session resulting in a dip in the yield curve, following the T-Bond auction held today. Buying appetite centered largely on the belly of the curve with liquid tenors 2026, 2027 and 2028 observing higher trades. Accordingly, 15.05.2026, 01.06.2026, 01.08.2026 and 15.12.2026 hovered between 11.15%-10.90%. Further, on the 2027 tenor; 01.05.2027 and 15.09.2027 traded between 11.60%-11.30%. Also, on the 2028 tenor, 15.01.2028, 15.03.2028, 01.05.2028, 01.07.2028, and lastly 15.12.2028 closed trades between 11.95%-11.60% during the day amidst the heavy bullish sentiment. Meanwhile, at today's T-Bond auction there was an acceptance rate of 99.7% out of the total offered of LKR 100.0Bn with the total offered being fully accepted from 15.03.2028 and 15.05.2030 whilst 99.4% was accepted from the 01.10.2032 maturity. Accordingly, 15.03.2028 and 15.05.2030 closed at a WAYR of 11.72% and 12.38%, respectively whilst 01.10.2032 registered at a WAYR of 12.47%. Meanwhile, on the external side, LKR appreciated against the greenback closing at LKR 296.2.

UNIT TRUSTS

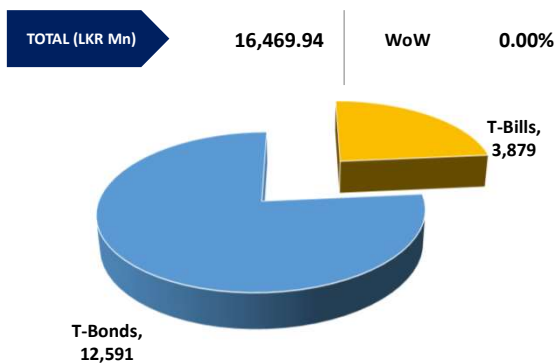
28-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,065.70	3,065.70	12.53%
First Capital Gilt Edge Fund	FCGEF		2,333.50	2,333.50	9.63%
First Capital Wealth Fund	FCWF		1,840.14	1,840.09	42.56%
First Capital Equity Fund	FCCEF		2,589.62	2,460.14	N/A

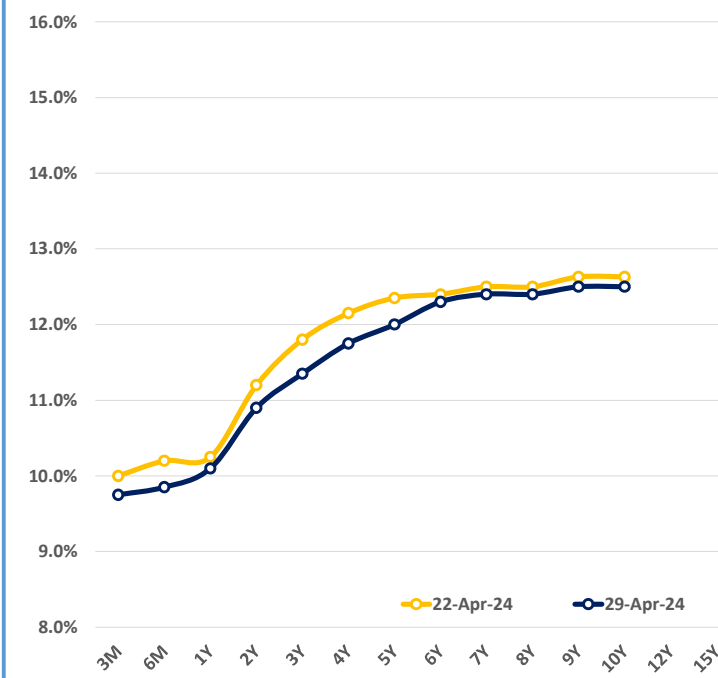
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

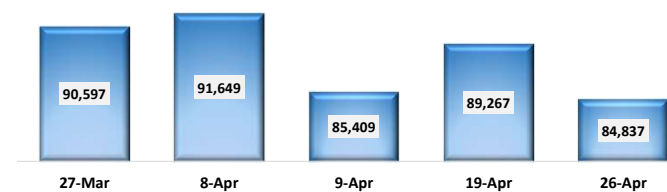


BILLS AND BONDS YIELDS

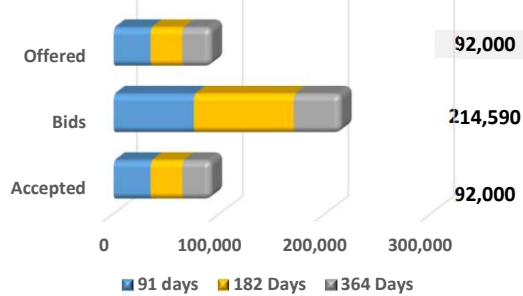


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.85%	9.65%	9.75%	10.00%	-25
< 182 Days < 6M	9.95%	9.75%	9.85%	10.20%	-35
< 364 Days < 1Y	10.20%	10.00%	10.10%	10.25%	-15
01-Jun-26 < 2Y	10.95%	10.85%	10.90%	11.20%	-30
01-May-27 < 3Y	11.40%	11.30%	11.35%	11.80%	-45
01-May-28 < 4Y	11.80%	11.70%	11.75%	12.15%	-40
15-Jul-29 < 5Y	12.10%	11.90%	12.00%	12.35%	-35
15-May-30 < 6Y	12.40%	12.20%	12.30%	12.40%	-10
15-May-31 < 7Y	12.50%	12.30%	12.40%	12.50%	-10
01-Jul-32 < 8Y	12.50%	12.30%	12.40%	12.50%	-10
15-Jan-33 < 9Y	12.60%	12.40%	12.50%	12.63%	-13
01-Jan-34 < 10Y	12.60%	12.40%	12.50%	12.63%	-13
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN) | WoW -4.96%



T-BILL AUCTION (LKR MN)



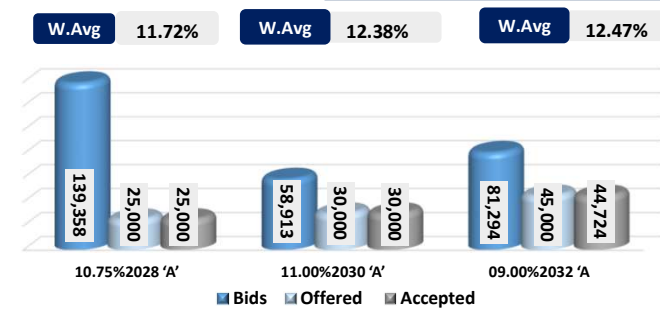
Auction Date: 24-Apr-24

Settlement Date: 26-Apr-24

91 days	9.90%	▼	-13 bps
184 days	10.08%	▼	-14 bps
364 days	10.21%	▼	-2 bps

T-BOND AUCTION (LKR MN)

Auction Date: 29-Apr-24



MATURITY TABLE (LKR MN)

Week ending: 03-May-24

