

May 4, 2024

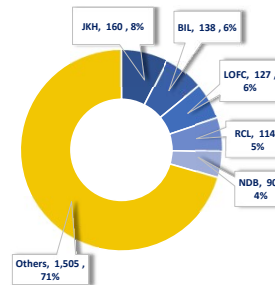
"Volatile trading leads to marginal downturn"

The Colombo bourse started the trading day on positive tone, and recorded an intra-day high of 12,427 during its first 30 mins of trading. However, the positive sentiment eroded towards the latter part of the session affected by the lingering uncertainties as the index closed the day at 12,376, reflecting a decrease of 28 points (C.-0.23%). The Banking sector counters such as COMB, DFCC, and SAMP, experienced decreased activity, while there was notable buying interest in SUN following the equity investment by the International Finance Corporation. Turnover witnessed a decline, indicating sluggish market activity post-midday, totaling to LKR 2.1Bn, marking a 20.6% decrease from the monthly average of LKR 2.7Bn. The Capital Goods sector emerged as the primary contributor, constituting to 26% of the turnover, followed by Diversified Financials and Food, Beverage, and Tobacco sectors, which collectively contributed 35% to the daily turnover. Interest in the Construction and Material sector counters continued for yet another day buoyed by the improvement in key economic indicators, whilst nearly 10% contribution to the turnover stemmed from crossing transactions. Foreign investors shifted to a net buying position, recording a net inflow of LKR 28.3Mn.

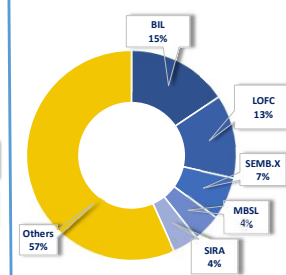


	LKR	USD		
TURNOVER (Mn)	2,134.32	6.67	▼	-13.6%
MARKET CAP. (Bn)	4,912.50	15.35	▲	0.1%
VOLUME (Mn)	134.55		▼	-8.8%
FOREIGN (LKR Mn)	52.12	23.79		28.33
VALUATIONS	PER 10.7x	PBV 1.1x		

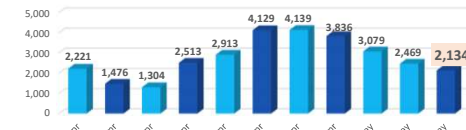
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



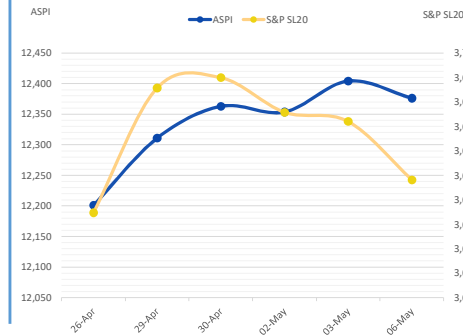
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



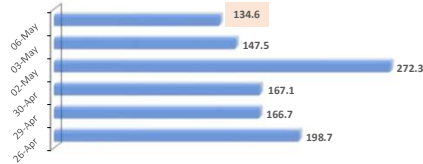
MARKET INDICES



ASPI 12,376.26
 Intraday Points -28.07
 -0.23%

S&P SL20 3,648.14
 Intraday Points -23.91
 -0.65%

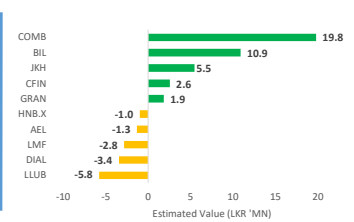
MARKET VOLUME (LKR' Mn)



NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

