

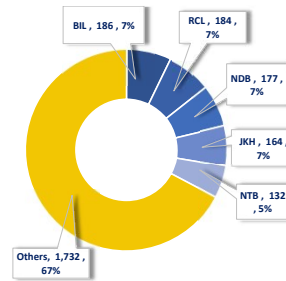
May 10, 2024

"ASPI soars beyond 12,500 mark"

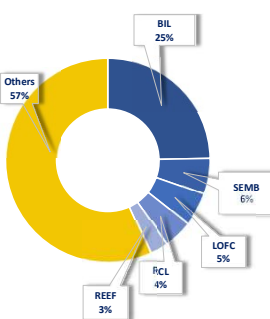
Bourse surged with a notable gain of over 100 points, marking the second consecutive day of bullish trend as investor sentiment remained optimistic, mainly towards the Banking sector, with COMB and NDB leading as positive contributors. Moreover, investor interest was drawn to index heavyweights such as JKH and LOLC. Accordingly, bullish sentiment prevailed throughout the day, driving positive trading and leading the ASPI to surpass the 12,500 mark for the first time in two years. Furthermore, GRAN and ALUM witnessed significant collection during the day, following the YoY growth in earnings reported by both companies in the March 2024 quarter. Buoyed by a resurgence in overall market sentiment and declining interest rates observed at the recent Treasury bill auction, retail participation continued to strengthen in the equity market. Subsequently, turnover reached LKR 2.6bn, with Capital Goods and Banking sectors jointly contributing 52% to the overall turnover.

	LKR	USD		
TURNOVER (Mn)	2,575.31	8.05	▼	-7.4%
MARKET CAP. (Bn)	4,941.65	15.44	▲	0.7%
VOLUME (Mn)	111.37		▼	-20.7%
FOREIGN (LKR Mn)	173.77	132.69		41.08
VALUATIONS	PER 10.8x	PBV 1.1x		

TOP TURNOVER CONTRIBUTORS (LKR Mn)



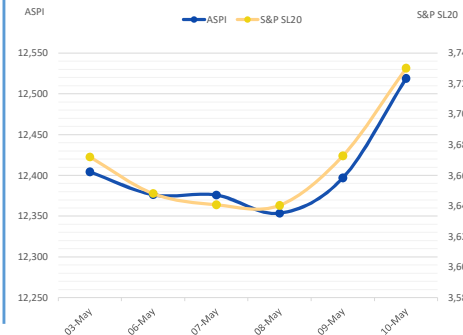
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,518.97

Intraday Points 122.07

0.98%

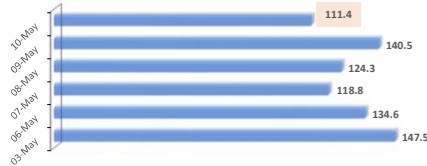
S&P SL20 3,730.12

Intraday Points 57.34

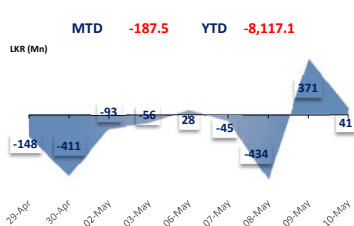
1.56%



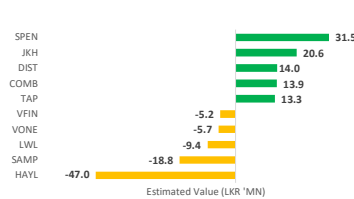
MARKET VOLUME (LKR' Mn)



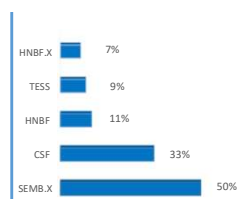
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

