

May 16, 2024

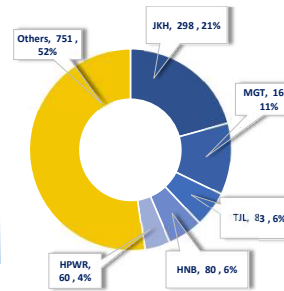
"ASPI reaches the lowest in 3 weeks"

The bourse halted its activities on the red zone today for the 4th consecutive session as investor sentiment remained bearish due to ongoing uncertainties in the country. With the sideways movement, index experienced a complete downtrend closing the ASPI at 12,259 losing 32 points (c. -0.26%) marking its 3-week low as SPEN, RICH, SAMP, MELs and SUN negatively contributed to the index. However, significant interest on MGT was observed backed by strong YoY performance shown on earning during 4QFY24. With a sluggish trading day, turnover dipped to nearly a one-month low, standing at LKR 1.4Bn, marking a significant 44.4% decrease from the monthly average of LKR 2.6Bn. Capital Goods sector led turnover at 30%, followed by the Banking and Consumer Durable sectors jointly contributing to 34% of overall turnover. Although net foreign inflows reached a 9-month high yesterday, foreign investors turned net sellers, with a net outflow of LKR 94.7Mn during today's session.

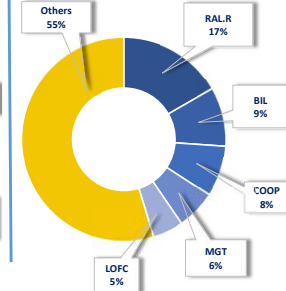


	LKR	USD	
TURNOVER (Mn)	1,437.19	4.49	▼ -55.1%
MARKET CAP. (Bn)	4,841.92	15.13	▼ -0.1%
VOLUME (Mn)	62.57		▼ -58.9%
FOREIGN (LKR Mn)	89.53	184.23	▼ -94.70
VALUATIONS	PER 10.5x	PBV 1.0x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



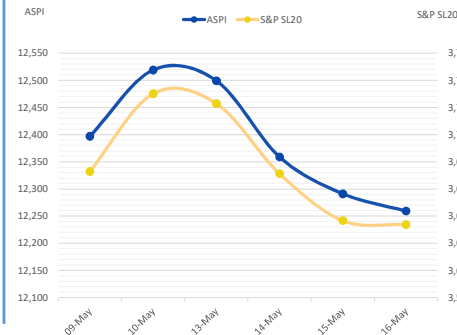
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

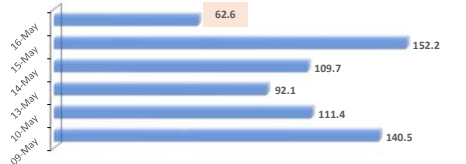


ASPI	12,259.27
Intraday Points	-31.84
	-0.26%

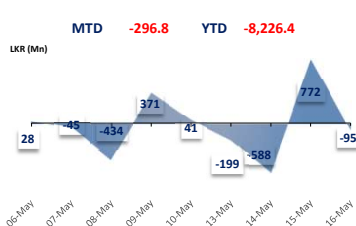
S&P SL20	3,633.80
Intraday Points	-2.86
	-0.08%



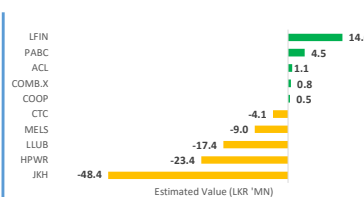
MARKET VOLUME (LKR' Mn)



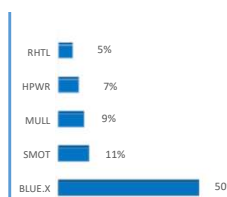
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

