

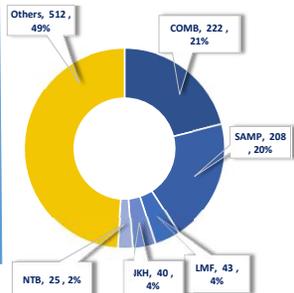
May 29, 2024

"ASPI falls to a one-month low amidst uncertainty"

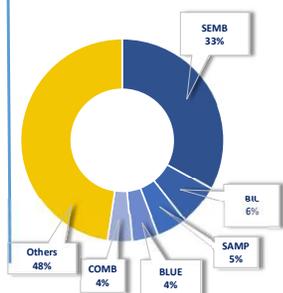
The bourse experienced another day of negative sentiment and uncertainty. The ASPI closed at 12,102, falling to its lowest levels in the last month, marking a 1.03% decrease from the previous day, to which the most significant negative contributors were banks, predominantly COMB, DFCC, HNB, and NDB, where COMB contributed the most negatively to ASPI, reflecting unfavorable activity in the market, particularly in the banking sector following the news of the Commercial Bank rights issue. In contrast, SPEN, CARG, ASPH, and AHUN contributed positively to ASPI, where SPEN and CARG led the way. Increased selling activity took place in the market, further reflecting the low investor sentiment and skepticism in the market. Turnover saw an increase, standing at LKR 1.0Bn with a 14.6% increase from the previous day, where the Banking sector led turnover at 51%, followed by the Food, Beverage and Tobacco, and Capital Goods sectors jointly contributing to 21% of overall turnover, further exhibiting heightened selling activity and negative sentiment within the banking sector. There was a net foreign outflow of LKR 24.5Mn signaling interest in outward investments. The market overall experienced a day of significant uncertainty and low sentiment triggered by drawbacks in the banking sector.

	LKR	USD		
TURNOVER (Mn)	1,049.11	3.28	▲	14.6%
MARKET CAP. (Bn)	4,785.40	14.95	▼	-0.8%
VOLUME (Mn)	55.63		▲	27.5%
FOREIGN (LKR Mn)	59.30	83.75		-24.45
VALUATIONS	PER 10.0x	PBV 1.0x		

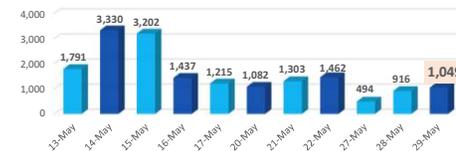
TOP TURNOVER CONTRIBUTORS (LKR Mn)



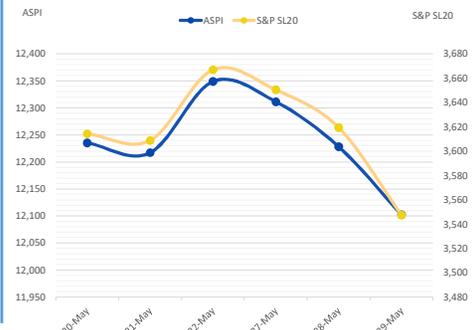
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR Mn)



MARKET INDICES



ASPI 12,102.36

Intraday Points -125.76
-1.03%

S&P SL20 3,547.35

Intraday Points -71.95
-1.99%

MARKET VOLUME (LKR Mn)



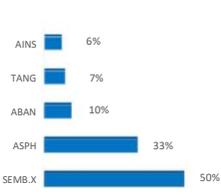
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

