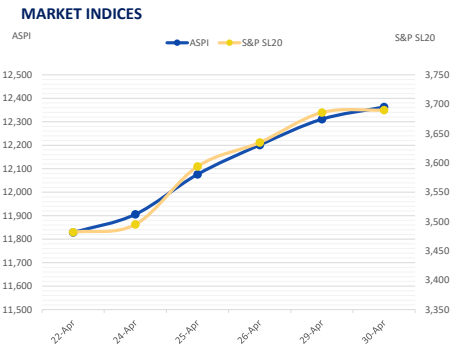
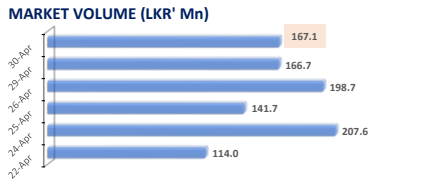
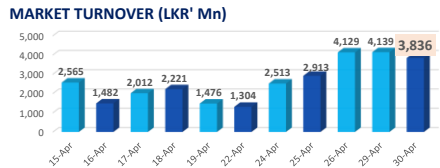
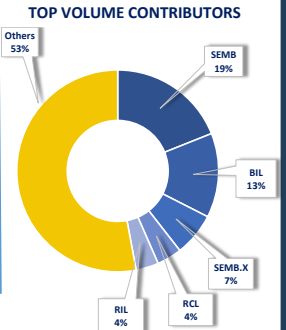
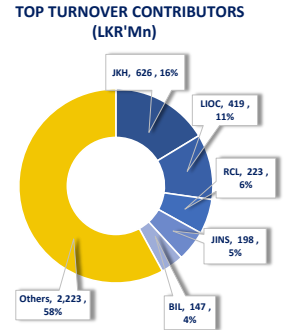


April 30, 2024

"ASPI climbs to a 2-Year high"

The bourse saw another day of gains with positive investor sentiment, continuing to propel its course in an upward trajectory. The market experienced a dull start at the beginning of the day but gradually picked up its momentum by mid-day. The ASPI closed at 12,363, continuing the trends of the previous day in reaching its highest levels since February 2022 and marking a 0.42% increase from the previous day to which the largest contributors were CFIN, LION, BIL, CTC, and JKH, where CFIN and LION led the way. While investor sentiment remained strong, there was a contrast in trends from the previous week reflecting a significant contribution from blue chip firms and the NBFI sector. Turnover saw a decline from the previous day, reflecting slow market activity at the beginning of the day, standing at LKR 3.88bn with a 7.3% decrease from the previous day, where the Capital Goods sector led turnover at 33%, followed by the Food, Beverage and Tobacco sectors contributing to 13% of turnover. There was a net foreign outflow of LKR 0.4bn signaling interest in outward investments. The market overall saw a day of gentle gains continuing its positive momentum led by blue chip firms.

	LKR	USD	
TURNOVER (Mn)	3,836.11	11.99	▼ -7.3%
MARKET CAP. (Bn)	4,893.87	15.29	▲ 0.6%
VOLUME (Mn)	167.08		▲ 0.2%
FOREIGN (LKR Mn)	107.62	518.72	Net flow -411.10
VALUATIONS	PER 10.7x	PBV 1.1x	



ASPI	12,362.95
Intraday Points	52.00
	0.42%
S&P SL20	3,689.97
Intraday Points	4.20
	0.11%

