


First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST







May 3, 2024

"Secondary market active with moderate volumes"

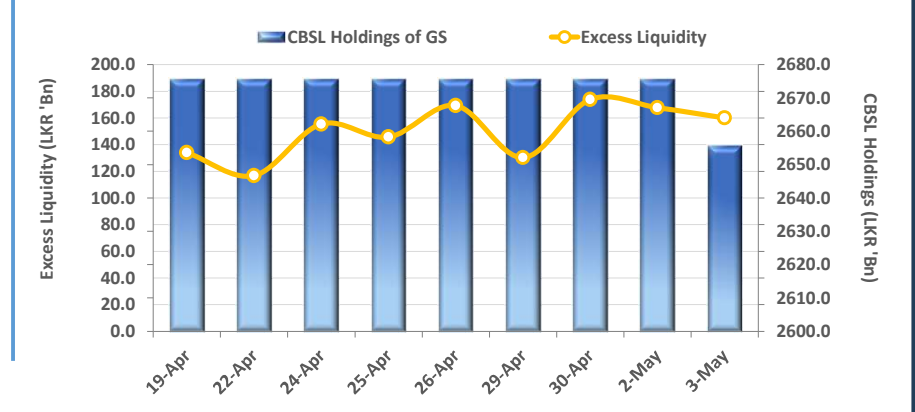
The secondary market continued to see active buying interest across the yield curve during today's session. Investor participation was largely centered on the shorter and the mid tenures of the yield curve. Thus, several trades were enticed on the 15.05.26, 01.06.26, 15.12.26 and 15.01.27 maturities between 10.80%-10.55% whilst 01.05.27 and 15.09.27 maturities were traded between 11.13%-11.00%. Moreover, several trades were also enticed on the 15.03.28, 01.07.28 and 15.12.28 maturities at 11.65%-11.45% whilst 15.05.30 maturity saw trades between 12.12%-12.00%. Furthermore, CBSL also announced to raised LKR 155.0Bn via the T-bill auction scheduled for 08th May 2024, of which LKR 30.0Bn is expected to be raised from the 91-day whilst LKR 60.0Bn and LKR 65.0Bn is to be raised from 182-day and 364-day bills. Meanwhile, on the external front, LKR continued to appreciate against the greenback and CBSL published mid-rate for today stood at LKR 296.80 per USD, recording an appreciation of 8.4%YTD. Moreover, in-line with the reduction in SDF, Average weighted Fixed Deposit Rate (AWFDR) continued to slide for the 13th consecutive month and was recorded at 12.12% as at 30th Apr-24.

UNIT TRUSTS

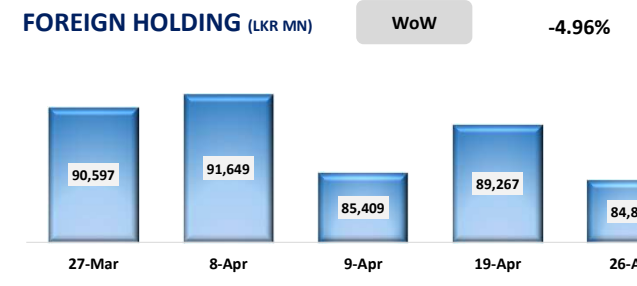
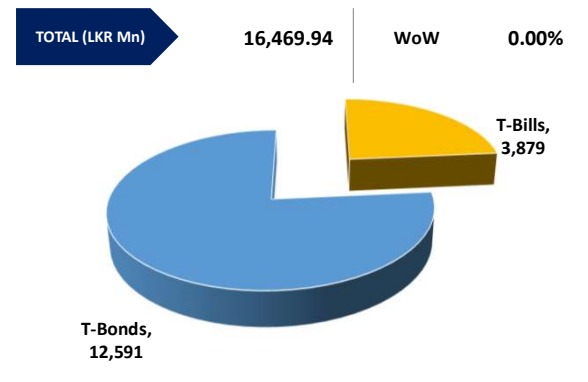
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,069.51	3,069.51	11.47%
First Capital Gilt Edge Fund	FCGEF		2,337.57	2,337.57	12.72%
First Capital Wealth Fund	FCWF		1,856.30	1,856.25	44.14%
First Capital Equity Fund	FCCEF		2,627.81	2,588.39	N/A

02-May-24

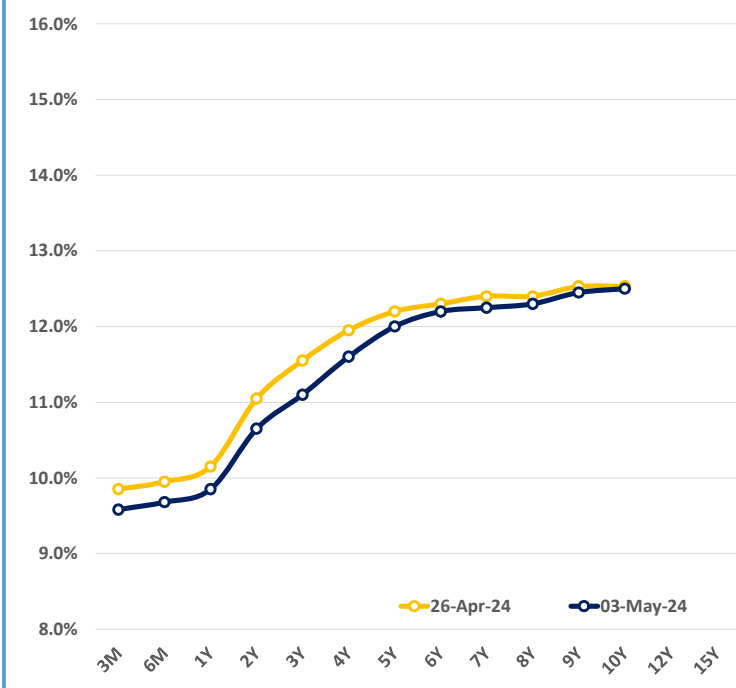
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

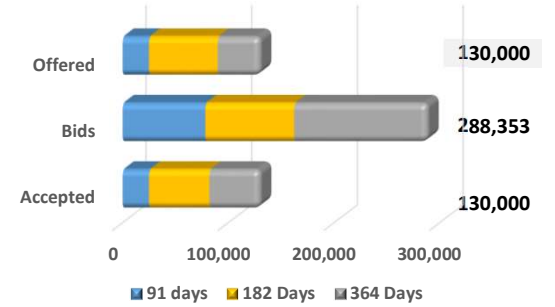


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.65%	9.50%	9.58%	9.85%	-27
< 182 Days < 6M	9.75%	9.60%	9.68%	9.95%	-27
< 364 Days < 1Y	9.90%	9.80%	9.85%	10.15%	-30
01-Jun-26 < 2Y	10.70%	10.60%	10.65%	11.05%	-40
01-May-27 < 3Y	11.15%	11.05%	11.10%	11.55%	-45
15-Mar-28 < 4Y	11.65%	11.55%	11.60%	11.95%	-35
15-Jul-29 < 5Y	12.10%	11.90%	12.00%	12.20%	-20
15-May-30 < 6Y	12.25%	12.15%	12.20%	12.30%	-10
15-May-31 < 7Y	12.30%	12.20%	12.25%	12.40%	-15
01-Jul-32 < 8Y	12.35%	12.25%	12.30%	12.40%	-10
15-Jan-33 < 9Y	12.50%	12.40%	12.45%	12.53%	-8
01-Jan-34 < 10Y	12.60%	12.40%	12.50%	12.53%	-3
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

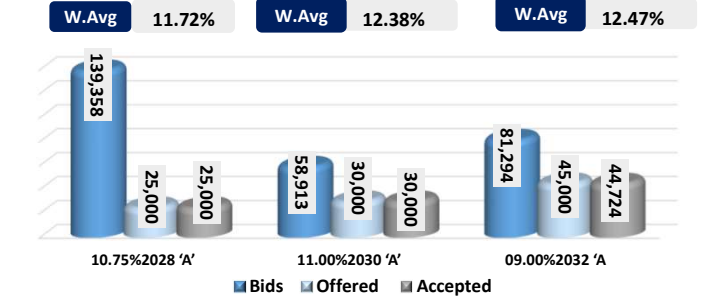


T-BOND AUCTION (LKR MN)

Auction Date: 30-Apr-24
Settlement Date: 3-May-24

91 days	9.61%	▼	-29 bps
184 days	9.89%	▼	-19 bps
364 days	9.99%	▼	-22 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

