


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST



May 6, 2024

"Slight drop in the yields across the curve"

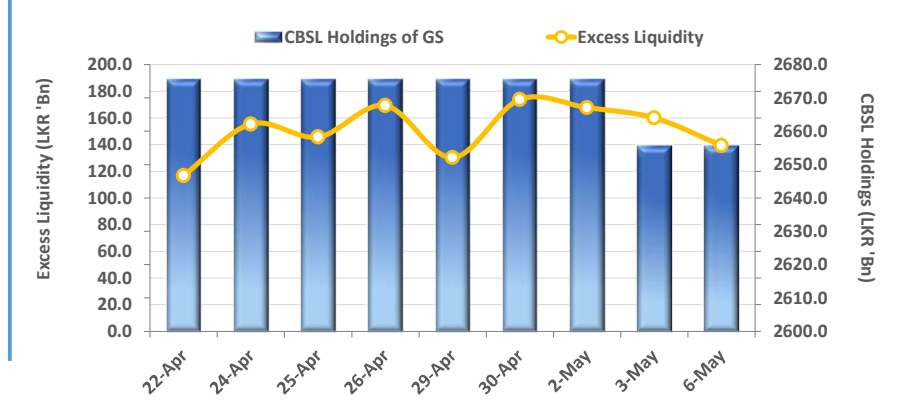
The secondary market continues to observe buying interest amidst moderate volumes, pushing down rates across the yield curve. Thus, buying interest was enticed on 15.05.26, 01.06.26 and 15.12.26 between 10.70%-10.50% whilst 01.05.27 and 15.09.27 maturities traded between 11.07%-10.95%. Moreover, mixed activities were seen on 15.03.28 and 01.07.28 maturities between 11.45%-11.58% whilst buying interest re-emerged on the tail-end of the curve on 01.10.32 maturity, which traded between 12.31%-12.25% during the day. Meanwhile on the external front, LKR depreciated against the greenback as CBSL mid-rate recorded at LKR 297.13 whilst CBSL USD purchases for Mar-24 were recorded at USD 715.1Mn cf. USD 248.5Mn in Feb-24 and USD 451.5Mn in Mar-23. Moreover, CBSL published weekly AWPR slightly inclined to 10.15% from previous week's 10.13% whilst overnight liquidity in the banking system continues improve and remain less volatile at LKR 139.3Bn.

UNIT TRUSTS

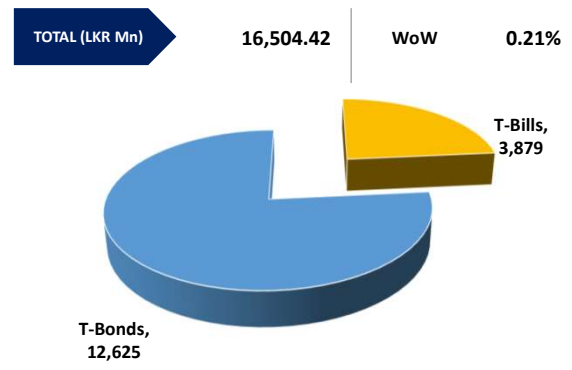
05-May-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,072.28	3,072.28	11.19%
First Capital Gilt Edge Fund	FCGEF		2,339.17	2,339.17	12.67%
First Capital Wealth Fund	FCWF		1,862.11	1,862.06	44.13%
First Capital Equity Fund	FCCEF		2,631.86	2,500.27	N/A

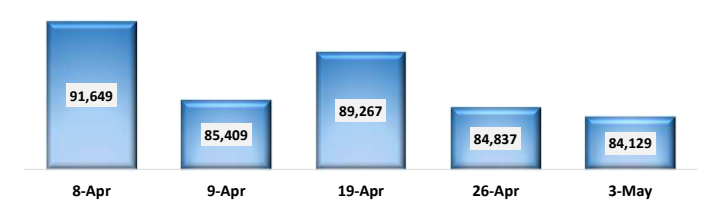
EXCESS LIQUIDITY AND CBSL HOLDINGS



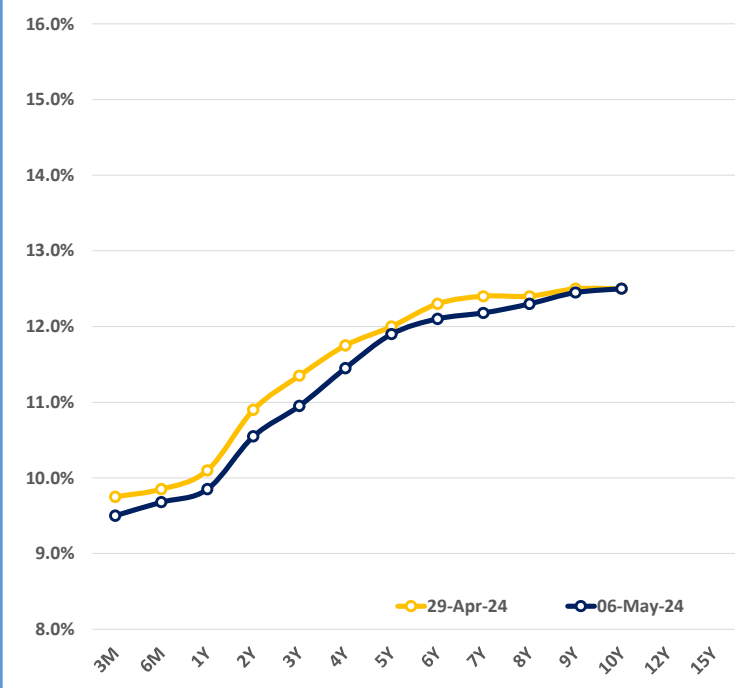
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

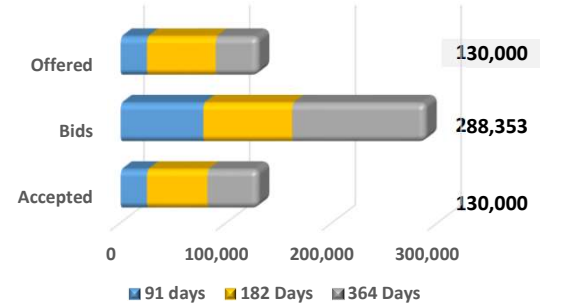


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.60%	9.40%	9.50%	9.75%	-25
< 182 Days < 6M	9.75%	9.60%	9.68%	9.85%	-17
< 364 Days < 1Y	9.90%	9.80%	9.85%	10.10%	-25
01-Jun-26 < 2Y	10.60%	10.50%	10.55%	10.90%	-35
01-May-27 < 3Y	11.00%	10.90%	10.95%	11.35%	-40
15-Mar-28 < 4Y	11.50%	11.40%	11.45%	11.75%	-30
15-Jul-29 < 5Y	12.00%	11.80%	11.90%	12.00%	-10
15-May-30 < 6Y	12.15%	12.05%	12.10%	12.30%	-20
15-May-31 < 7Y	12.25%	12.10%	12.18%	12.40%	-22
01-Jul-32 < 8Y	12.35%	12.25%	12.30%	12.40%	-10
15-Jan-33 < 9Y	12.50%	12.40%	12.45%	12.50%	-5
01-Jan-34 < 10Y	12.60%	12.40%	12.50%	12.50%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

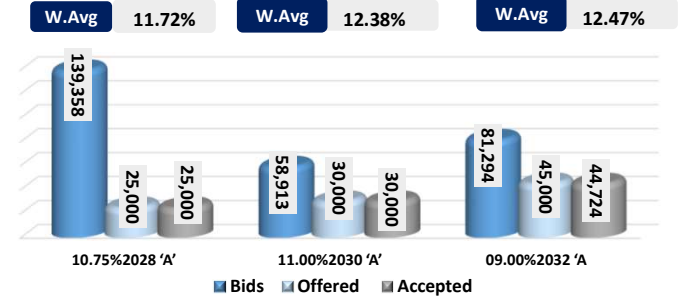


Auction Date: 30-Apr-24

Settlement Date: 3-May-24

91 days	9.61%	-29 bps
184 days	9.89%	-19 bps
364 days	9.99%	-22 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

