


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST



May 22, 2024

“Yield curve broadly rests as market eases”

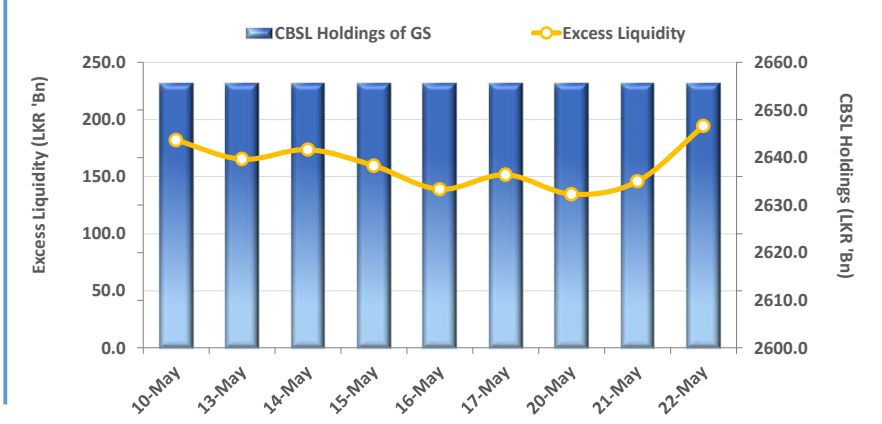
The secondary market yield curve broadly remained unchanged, pivoting from the buying sentiment displayed during the previous session, backed by moderate activity. Trades were witnessed across the board whilst, short tenor maturities 2026, traded between the range of 9.90%-9.80% and 15.09.27 maturity traded at 10.30%. Moreover, 2028 maturities, 15.01.28 traded at 10.50%, 01.07.28 traded at 10.72%, 15.12.28 traded at 10.80%. Furthermore 01.10.32 traded at 11.80%. Moreover, CBSL overnight liquidity figure improved during the day and recorded at LKR 194.4Bn whilst, CBSL holdings remained stagnant at LKR 2,655.6Bn. On the external side LKR broadly remained stagnant against the green back recording at LKR 299.7.

UNIT TRUSTS

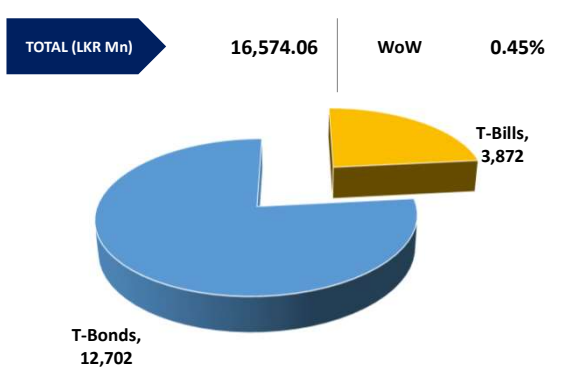
21-May-24

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,087.10	3,087.10	10.92%
First Capital Gilt Edge Fund	FCGEF	2,351.61	2,351.61	13.63%
First Capital Wealth Fund	FCWF	1,896.05	1,896.00	44.56%
First Capital Equity Fund	FCEF	2,597.86	2,467.97	13.74%
First Capital Money Plus Fund	FCMPF	1,007.13	1,007.13	7.05%

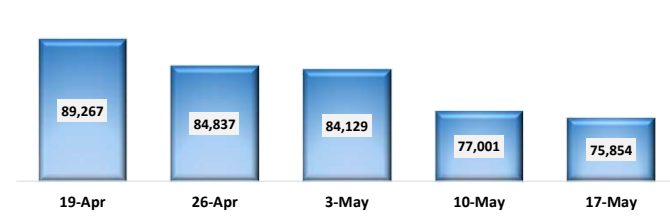
EXCESS LIQUIDITY AND CBSL HOLDINGS



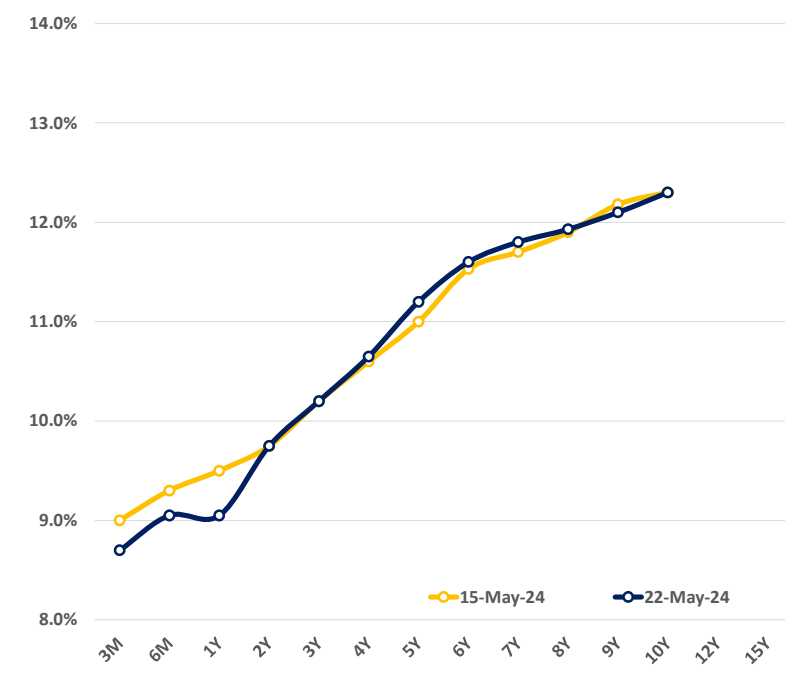
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

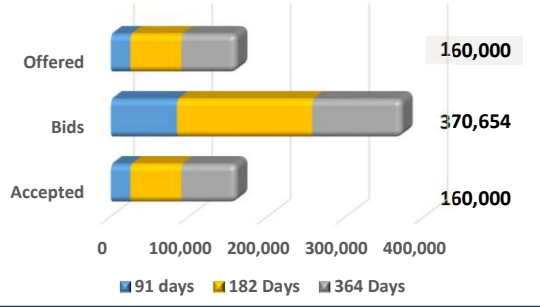


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	8.75%	8.65%	8.70%	9.00%	-30
< 182 Days < 6M	9.10%	9.00%	9.05%	9.30%	-25
< 364 Days < 1Y	9.10%	9.00%	9.05%	9.50%	-45
01-Jun-26 < 2Y	9.80%	9.70%	9.75%	9.75%	0
01-May-27 < 3Y	10.25%	10.15%	10.20%	10.20%	0
01-May-28 < 4Y	10.70%	10.60%	10.65%	10.60%	+5
15-Jul-29 < 5Y	11.30%	11.10%	11.20%	11.00%	+20
15-May-30 < 6Y	11.65%	11.55%	11.60%	11.53%	+7
15-May-31 < 7Y	11.85%	11.75%	11.80%	11.70%	+10
01-Jul-32 < 8Y	12.00%	11.85%	11.93%	11.90%	+3
15-Jan-33 < 9Y	12.20%	12.00%	12.10%	12.18%	-8
01-Jan-34 < 10Y	12.50%	12.10%	12.30%	12.30%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 21-May-24

Settlement Date: 27-May-24

91 days	8.76%	▼	-28 bps
184 days	9.17%	▼	-26 bps
364 days	9.29%	▼	-28 bps

T-BOND AUCTION (LKR MN)

Auction Date: 13-May-24



MATURITY TABLE (LKR MN)

