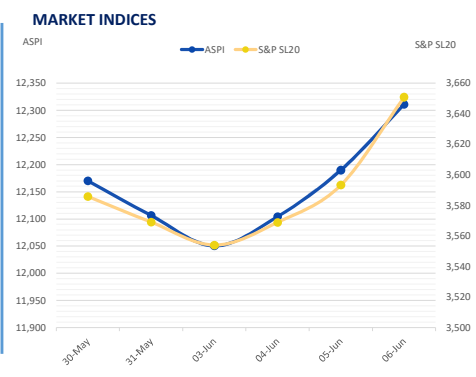
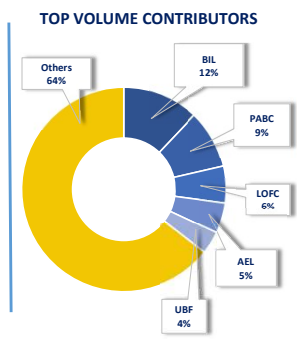
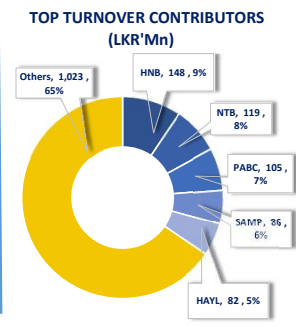


June 6, 2024

**"Turnover hits a 3-week high"**

The broader market witnessed a bullish sentiment throughout the trading day closing both indices in green for the 3rd consecutive day. The ASPI surged to 12,311, gaining 121 points as investor confidence strengthened, lowering the need for higher risk premiums. The Banking sector counters, and blue-chip companies contributed to the index majorly where HNB, BREW, SAMP, COMB and LOLC emerged as the most significant contributors. Meanwhile, turnover surged by 25.4% compared to the previous day, totaling at LKR 1.6Bn after 3 weeks, while majority of the contribution came from retail investors. However, it dropped by 4.5% compared to the monthly average standing LKR 1.6Bn. The Banking sector led the turnover at 42.4%, with the Capital Goods and Food, Beverage and Tobacco sectors jointly contributing 28.6% to the overall turnover. Foreign investors remained net sellers, recording a net outflow of LKR 30.6Mn.

	LKR	USD	
TURNOVER (Mn)	1,563.15	4.88	▲ 25.4%
MARKET CAP. (Bn)	4,849.08	15.15	▲ 0.9%
VOLUME (Mn)	49.20		▲ 32.3%
FOREIGN (LKR Mn)	66.28	96.92	Net flow -30.64
VALUATIONS	PER 10.2x	PBV 1.0x	



**ASPI** 12,310.78  
Intraday Points 120.93  
0.99%

**S&P SL20** 3,650.88  
Intraday Points 57.58  
1.60%

