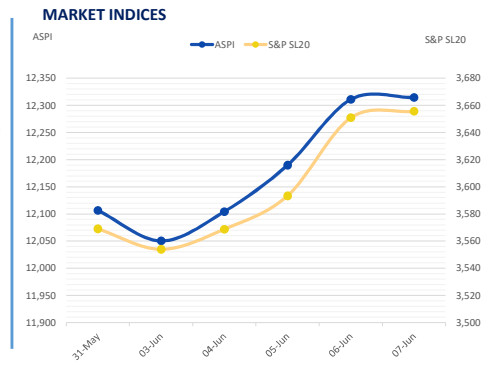
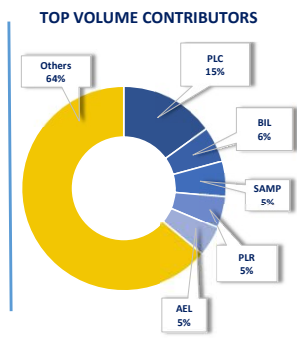
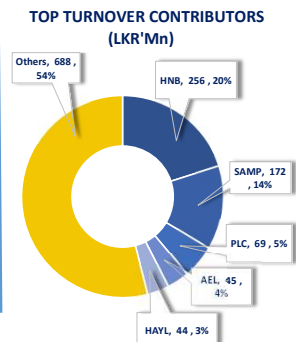


June 7, 2024

"Banks and blue chips on the lead"

The bourse continued its upward trajectory for the 4th consecutive day, driven by growing investor confidence amid sufficient progress on the External Debt Restructuring and the negotiations with external bondholders. The Banking sector counters, and blue chip companies continued to make significant contribution to the index majorly where COMB, JKH, HNB, HAYL and TJL emerged as the key contributors. However, the index started on a subdued tone, hitting its intraday low at 12,290 before recovering post midday and concluding the week at 12,314 gaining 4 points. Meanwhile, due to the low participation of traders, turnover decreased by 18.5% compared to yesterday, amounting to LKR 1.3Bn, marking a 21.9% decline from the monthly average standing at LKR 1.6Bn. The Banking sector led the turnover at 45.1% as evident by the positive ratings upgrades by Fitch Ratings today. Moreover, Capital Goods and Diversified Financials sectors jointly contributed 26.6% to the overall turnover. Foreign investors remained net sellers, recording a net outflow of LKR 137.7Mn.

	LKR	USD	
TURNOVER (Mn)	1,274.54	3.98	▼ -18.5%
MARKET CAP. (Bn)	4,844.53	15.14	▼ -0.1%
VOLUME (Mn)	38.19		▼ -22.4%
FOREIGN (LKR Mn)	15.64	153.34	Net flow -137.70
VALUATIONS	PER 9.9x	PBV 1.0x	



ASPI 12,314.38

Intraday Points 3.60

0.03%

S&P SL20 3,655.61

Intraday Points 4.73

0.13%

