

DAILY EQUITY WATCH

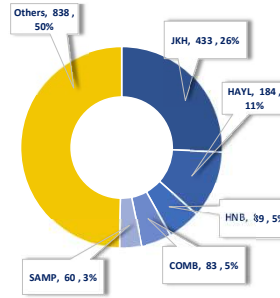
June 10, 2024

"ASPI touches nearly a one month high"

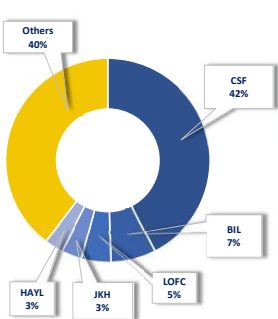
The bourse began the week in a positive note fueled by increasing investor optimism surrounding a favorable outcome from the IMF review on 12th Jun-24. The index started on a bullish note, reaching its intraday high at 12,402 within the first trading hour. However, it later experienced sideways moments before closing, 12,381, gaining 67 points for the 5th consecutive session. Conglomerates, Banking, Export and Apparel, sector counters played a significant role in driving the index, whereas HAYL, LOLC, SAMP, NDB, and RCL emerged as the top contributors. Meanwhile, turnover surged by 32.5% compared to the previous close, reaching LKR 1.7Bn and hitting nearly a one-month high. However, this represents a 5.9% increase from the monthly average, standing at LKR 1.6Bn. The Capital Goods sector led the turnover at 43.5%, with the Banking and Diversified Financials sectors jointly contributing 32.1% to the overall turnover. Foreign investors remained net sellers, recording a net outflow of LKR 113.4Mn.

	LKR	USD		
TURNOVER (Mn)	1,688.30	5.28	▲	32.5%
MARKET CAP. (Bn)	4,863.55	15.20	▲	0.4%
VOLUME (Mn)	63.36		▲	65.9%
FOREIGN (LKR Mn)	47.63	161.07		-113.44
VALUATIONS	PER 9.9x	PBV 1.0x		

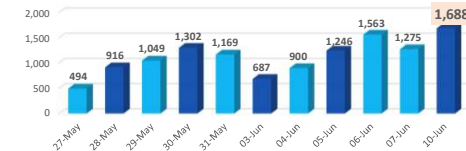
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



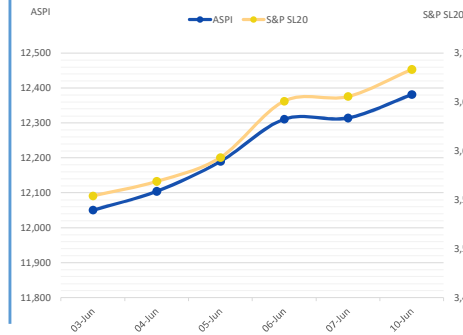
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,381.49

Intraday Points 67.11

0.54%

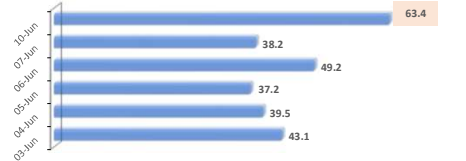
S&P SL20 3,683.25

Intraday Points 27.64

0.76%



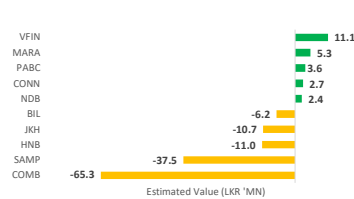
MARKET VOLUME (LKR' Mn)



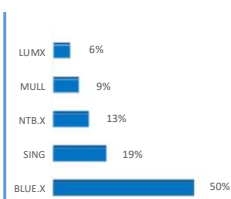
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

