

# DAILY EQUITY WATCH

June 11, 2024

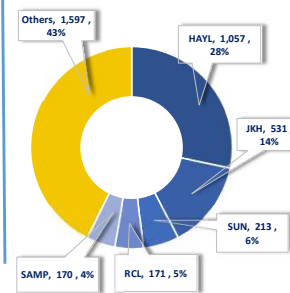
**"Turnover reaches nearly a one and half month high"**

The bourse continued its upward trajectory for the 6th consecutive day, amidst improved buying interest enticed across holding companies and banks while participation of retail investors and HNWI's remained active. HAYL, SUN, BIL, DIPD and VONE emerged as significant contributors to the index. Despite starting the day on a bullish note, market sentiment turned bearish as the session progressed in the latter part. Nonetheless, the index concluded the day in green, closing at 13,395 gaining 14 points. Turnover witnessed a significant improvement reaching nearly a one and half month high at LKR 3.7Bn, reflecting a 151.9% rise from the monthly average standing at LKR 1.5Bn. Notably, HAYL contributed 28.3% to the overall turnover. The Capital Goods sector led the turnover at 52.4%, with the Food, Beverage and Tobacco and Banking sectors jointly contributing 24.2% to the overall turnover. Foreign investors remained net sellers while reaching a one month low, recording a net outflow of LKR 166.9Mn.

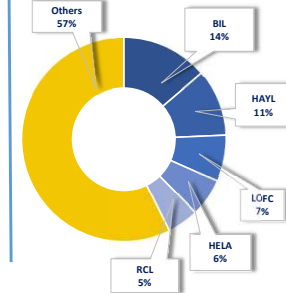


	LKR	USD	
TURNOVER (Mn)	3,739.26	11.69	▲ 121.5%
MARKET CAP. (Bn)	4,869.37	15.22	▲ 0.1%
VOLUME (Mn)	95.57		▲ 50.8%
FOREIGN (LKR Mn)	156.24	323.17	Net flow -166.93
VALUATIONS	PER 10.0x	PBV 1.0x	

### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



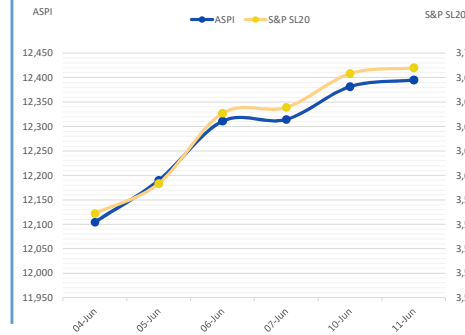
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)



### MARKET INDICES



**ASPI** 12,394.99

Intraday Points 13.50

0.11%

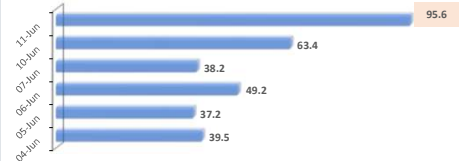
**S&P SL20** 3,687.99

Intraday Points 4.74

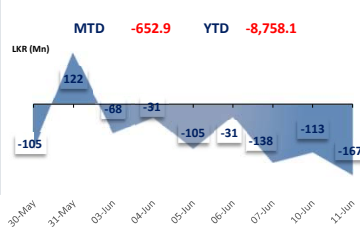
0.13%



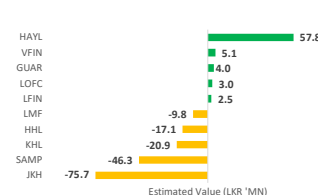
### MARKET VOLUME (LKR' Mn)



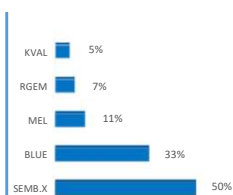
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

