

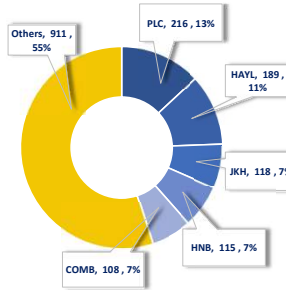
June 12, 2024

"Colombo bourse on a standstill ahead of the IMF 2nd review"

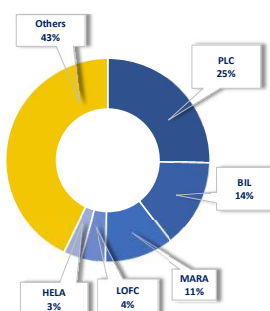
The market experienced a session of mixed sentiment and moderate turnover, as uncertainty surrounding the upcoming IMF 2nd review, pushed the index to down by 4 points to close the day at 12,391. Both retail investors and HNWIs made a significant contribution to the index, while conglomerates, banks, and leasing companies gained momentum, alongside the hotel sector counters. HAYL, COMB, PLC, VLL and HHL emerged as significant contributors to the index. Meanwhile turnover stood at LKR 1.7Bn, with 55.7% down from yesterday. However, 4.1% up from the monthly average standing at LKR 1.6Bn. The Capital Goods sector led the turnover at 24.3%, with Diversified Financials and Banking sectors jointly contributing 45.3% to the overall turnover. Foreign investors remained net sellers for the 8th consecutive day, recording a net outflow of LKR 39.1Mn.

	LKR	USD		
TURNOVER (Mn)	1,656.94	5.18	▼	-55.7%
MARKET CAP. (Bn)	4,867.88	15.21	▼	0.0%
VOLUME (Mn)	65.82		▼	-31.1%
FOREIGN (LKR Mn)	25.00	64.09		-39.09
VALUATIONS	PER 9.9x	PBV 1.0x		

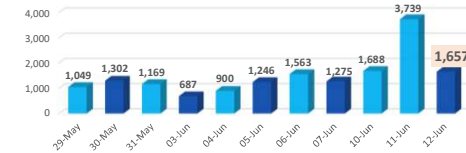
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



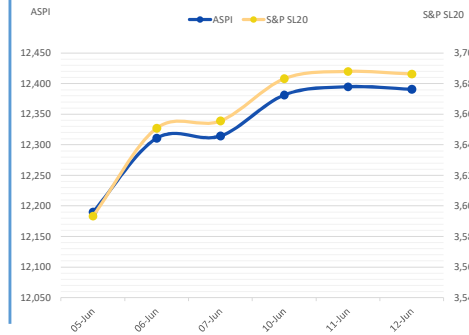
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,390.86

Intraday Points -4.13

-0.03%

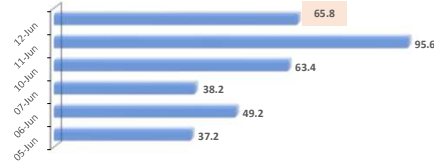
S&P SL20 3,686.31

Intraday Points -1.68

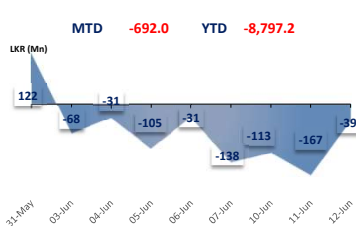
-0.05%



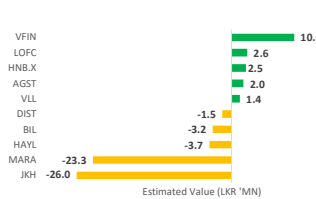
MARKET VOLUME (LKR' Mn)



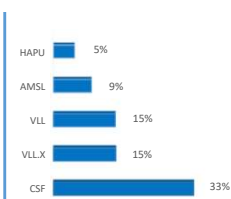
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

