

DAILY EQUITY WATCH

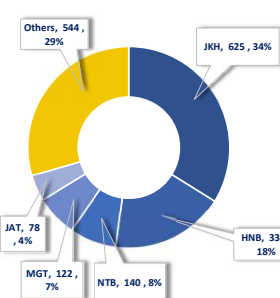
June 18, 2024

"ASPI closes in red for the 4th consecutive day"

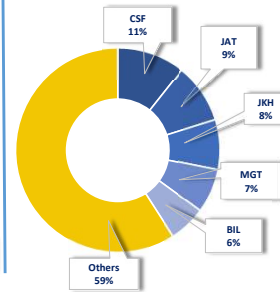
The Colombo bourse commenced the week on a downward trend, extending uncertainties from the previous week, as investor confidence waned amidst prevailing uncertainties while closing both indices in red. However, the participation of the HNWI's remained active. COMB, HNB, CARS, DFCC and HAYL majorly contributed to the index negatively, while buying interest for some export-oriented companies was also observed. Furthermore, majority of the banking sector counters exaggerated a negative pressure to the index. Accordingly, the ASPI closed at 12,261 losing 50 points after showing a long-lived bearish trend throughout the day. Meanwhile, turnover stood at LKR 1.8Bn, a 20.0% increase from the monthly average standing at LKR 1.5Bn where Capital Goods sector led turnover at 40.2%, followed by the Banking and Materials sectors jointly contributing 37.1% of overall turnover. Foreign investors turned into net buyers, with a net inflow of LKR 686.5Mn.

	LKR	USD	
TURNOVER (Mn)	1,844.99	5.77	▲ 43.6%
MARKET CAP. (Bn)	4,816.47	15.05	▼ -0.4%
VOLUME (Mn)	38.68		▼ -13.6%
FOREIGN (LKR Mn)	715.37	28.89	Net flow 686.48
VALUATIONS	PER 9.8x	PBV 1.0x	

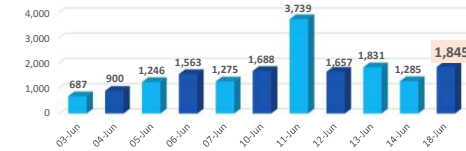
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



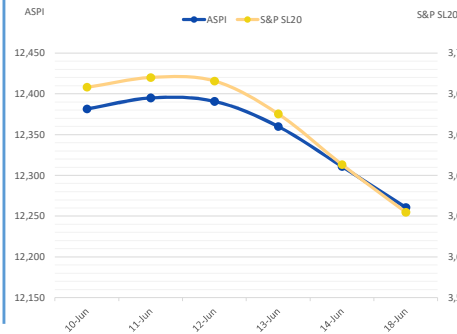
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



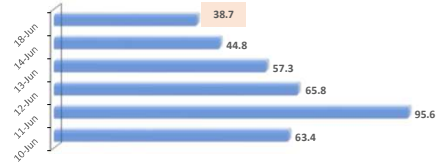
ASPI 12,260.58

Intraday Points -50.25
-0.41%

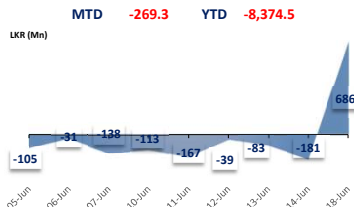
S&P SL20 3,621.89

Intraday Points -23.40
-0.64%

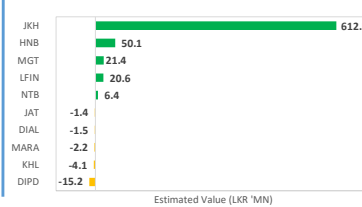
MARKET VOLUME (LKR' Mn)



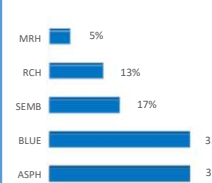
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

