

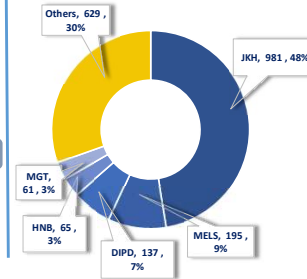
June 20, 2024

**"Bulls lead the charge after over a week"**

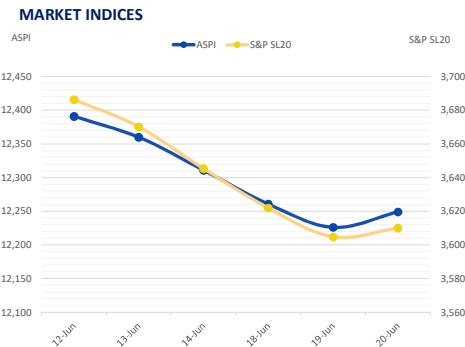
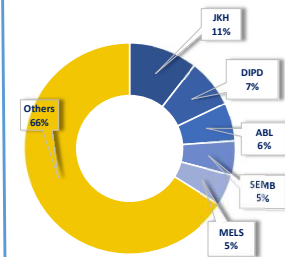
The bulls charged ahead during the day, with the ASPI closing in the green at 12,249, gaining 23 points, marking its first positive finish in over a week. This was driven by bargain hunting in banking counters, primarily SAMP and HNB. The apparel sector counters also made significant contributions, with TJL attracting a foreign inflow of LKR 1.0Mn and MGT contributing 2.9% to the overall turnover. Despite muted retail participation, crossings accounted for 55.6% of the market turnover, led by banking and blue-chip counters. JKH stood out, contributing 47.5% of the total turnover backed by foreign buying amounting to LKR 327.2Mn. Meanwhile, the market turnover was recorded at LKR 2.1Bn, which is 41.5% above the monthly average of LKR 1.5Bn. Furthermore, foreign investors turned net buyers, registering a net inflow of LKR 278.5Mn.

	LKR	USD		
TURNOVER (Mn)	2,066.79	6.46	▼	-24.2%
MARKET CAP. (Bn)	4,802.30	15.01	▼	0.0%
VOLUME (Mn)	46.06		▼	-69.4%
FOREIGN (LKR Mn)	663.24	384.78		278.46
VALUATIONS	PER 9.8x	PBV 1.0x		

**TOP TURNOVER CONTRIBUTORS (LKR'Mn)**



**TOP VOLUME CONTRIBUTORS**



<b>ASPI</b>	<b>12,249.06</b>
Intraday Points	23.11
	0.19%
<b>S&amp;P SL20</b>	<b>3,610.04</b>
Intraday Points	5.33
	0.15%

