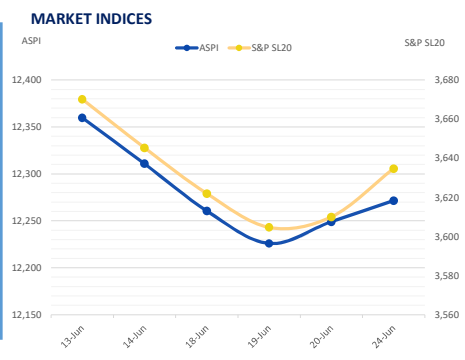
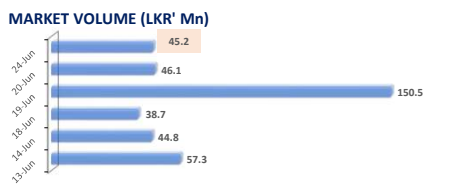
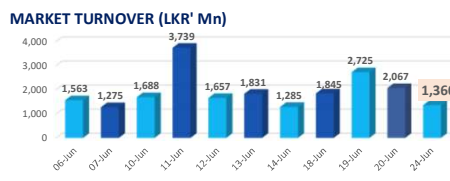
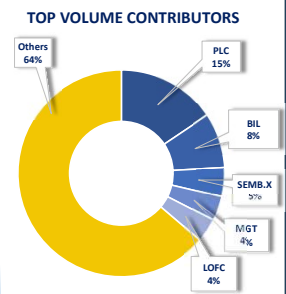
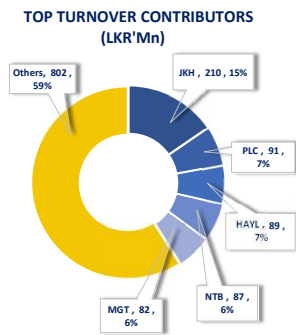


June 24, 2024

**"Turnover dips to a two-week low"**

The broader market experienced a mixed sentiment today as investors adopted wait and see approach ahead of the possible debt restructuring confirmation scheduled for 26th Jun-24. ASPI commenced the week on a positive note, reaching its intraday high of 12,323 during the first trading hour. However, the banking sector counters exerted selling pressure on the index, resulting in a modest gain as the index closed at 12,272, gaining 22 points. Several blue-chip companies and manufacturing sector stocks gained momentum throughout the day further demonstrating a buying interest towards different sectors. Meanwhile the turnover stood at LKR 1.4Bn while reaching to a two-week low a 8.7% down from the monthly average standing at LKR 1.5Bn where Capital Goods sector led the turnover at 29.9%, followed by Banking and Food and Beverage sectors jointly contributing 36.4% to the overall turnover. Foreign investors remained net buyers with a net inflow of LKR 139.9Mn.

	LKR	USD		
TURNOVER (Mn)	1,360.01	4.25	▼	-34.2%
MARKET CAP. (Bn)	4,803.44	15.01	▲	0.0%
VOLUME (Mn)	45.22		▼	-1.8%
FOREIGN (LKR Mn)	213.09	73.14		139.95
VALUATIONS	PER 9.8x	PBV 1.0x		



<b>ASPI</b>	<b>12,271.55</b>
Intraday Points	22.49
	0.18%
<b>S&amp;P SL20</b>	<b>3,634.70</b>
Intraday Points	24.66
	0.68%

