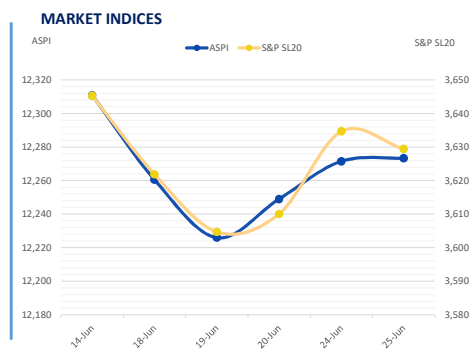
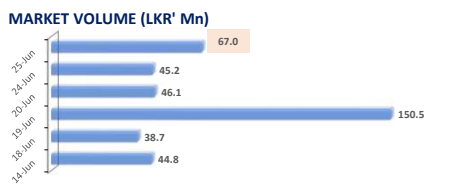
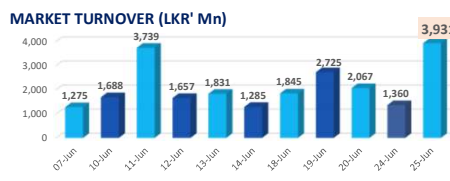
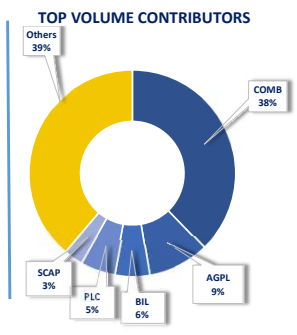
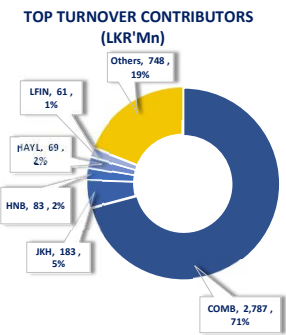


June 25, 2024

"ASPI reaches its weekly high amidst increased market activity"

The bourse experienced another day of gentle gains amidst an upturn in market activity and mixed sentiment. The market saw negative sentiment and slow activity at the beginning of the day, gradually experiencing increased momentum and positive investor sentiment by mid-day. ASPI closed at 12,273, marking a 0.02% increase from the previous day, to which the most significant contributors were CTC, BUKI, HNB, SEYB, and COMB, where CTC and BUKI led the way. Heightened activity was displayed within the Banking sector where COMB was notable for contributing considerably to both turnover and ASPI, with a total of 25.3Mn shares being traded. A significant number of crossings also took place primarily amongst banks and conglomerates, further reflecting increased activity within the Banking sector. Increased market activity and mixed sentiment can be attributed to the anticipation and expectation of positive news regarding the confirmation of debt restructuring deals. Turnover saw an increase, standing at LKR 3.98n, where the Banking sector led turnover at 77.0%, followed by the Capital Goods and Diversified Financials sectors jointly contributing to 12.6% of overall turnover. The market overall saw a day of increased activity predominantly within the Banking sector.

	LKR	USD		
TURNOVER (Mn)	3,931.02	12.28	▲	189.0%
MARKET CAP. (Bn)	4,801.24	15.00	▼	0.0%
VOLUME (Mn)	67.01		▲	48.2%
FOREIGN (LKR Mn)	155.60	71.19		84.41
VALUATIONS	PER 9.8x	PBV 1.0x		



ASPI	12,273.41
Intraday Points	1.86
	0.02%
S&P SL20	3,629.43
Intraday Points	-5.27
	-0.14%

