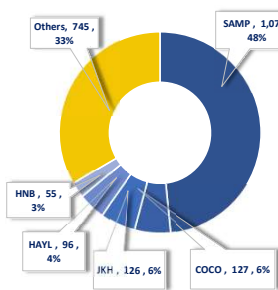


June 28, 2024

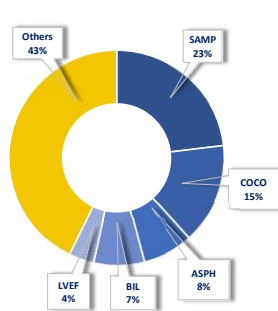


TURNOVER (Mn)	LKR 2,227.41	USD 6.96	▲ 120.5%
MARKET CAP. (Bn)	4,760.00	14.88	▼ -0.2%
VOLUME (Mn)	59.66		▲ 45.8%
FOREIGN (LKR Mn)	27.87	47.75	-19.87
VALUATIONS	PER 9.7x	PBV 1.0x	

TOP TURNOVER CONTRIBUTORS (LKR' Mn)



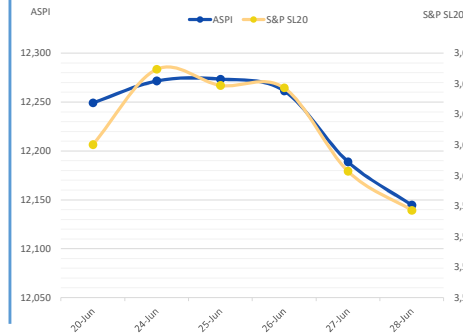
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,144.54
Intraday Points -44.25
-0.36%

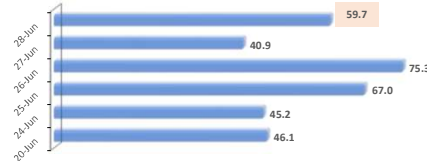
S&P SL20 3,588.54
Intraday Points -12.83
-0.36%



"ASPI closes in red amid lackluster investor sentiment"

The broader market experienced a mixed sentiment today, as uncertainties surrounding the ISB restructuring, and the ambiguous outlook of the upcoming presidential election prompted investors to adopt a cautious stance. Continuing from yesterday's decline, ASPI witnessed a lethargic day of trading as prices slowly ticked off across the board. On a positive note, CFIN saw an increased buying activity in anticipation of ex-dividend date, which is due on 1st Jul-24. However, HNB, COMB, and SAMP, along with blue-chip stocks such as MELS and CTC, exerted negative pressure on the index. Accordingly, ASPI halted the week at 12,145 losing 44 points. Despite muted retail participation, crossings accounted for 51.7% to the overall turnover while 48.4% of the contribution to the overall turnover coming from SAMP, which saw c. 11.7Mn shares traded off-board through 10 crossings at LKR 78.0, amounting to a stake of c. 1.0%. Meanwhile turnover stood at LKR 2.2Bn, a 37.6% increase from the monthly average standing at LKR 1.6Bn whereas banking sector contributed 58.2% to the overall turnover while Capital Goods and Food, Beverage and Tobacco sectors jointly contributed 27.6% to the overall turnover. Furthermore, foreign investors remained net sellers, with a net outflow of LKR 19.9Mn.

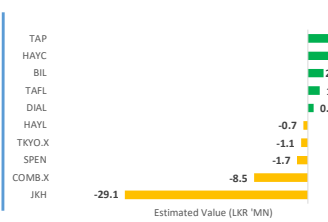
MARKET VOLUME (LKR' Mn)



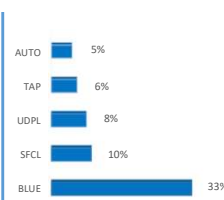
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

