

May 31, 2024

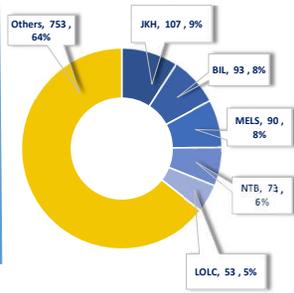
"ASPI falls 2% during the month of May"

The broader market endured a prolonged downtrend during the trading day, resulting in the index closing at 12,106, down by 64 points (-0.5%) with investor participation remaining low. In the midst of looming uncertainties surrounding external debt restructuring (EDR) and political environment, selling sentiment heightened among investors. Accordingly, selling pressure was exerted on the index due to price declines in conglomerates like RICH, LOLC, MELS and BIL, resulting in a negative impact on the overall index performance. Nevertheless, Banking sector made a positive contribution to the index, apart from COMB, which notably weighed the index down. Meanwhile, turnover experienced a 10.2% decrease from yesterday, amounting to LKR 1.2Bn, marking a significant 41.2% drop from the monthly average at LKR 2.0Bn. The Food, Beverage and Tobacco sector led turnover at 25%, followed by the Capital Goods and Banking sectors jointly contributing 38% to the overall turnover. However, foreign investors turned net buyers, with a net inflow of LKR 121.7Mn.

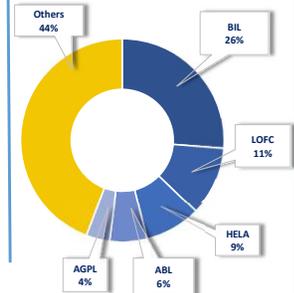


	LKR	USD		
TURNOVER (Mn)	1,168.80	3.65	▼	-10.2%
MARKET CAP. (Bn)	4,780.99	14.94	▼	-0.5%
VOLUME (Mn)	58.15		▲	29.5%
FOREIGN (LKR Mn)	204.17	82.46		121.71
VALUATIONS	PER 10.0x	PBV 1.0x		

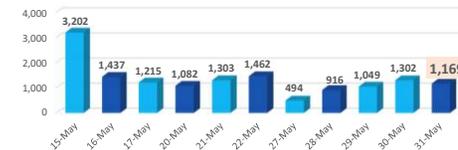
TOP TURNOVER CONTRIBUTORS (LKR Mn)



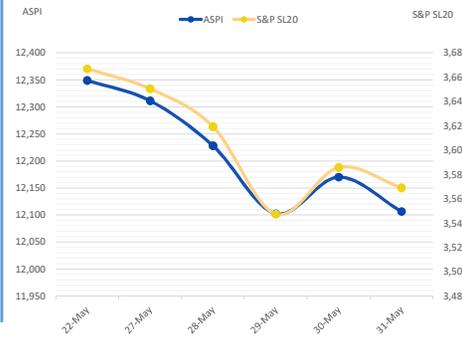
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,106.49
Intraday Points -63.64
-0.52%

S&P SL20 3,569.04
Intraday Points -16.77
-0.47%



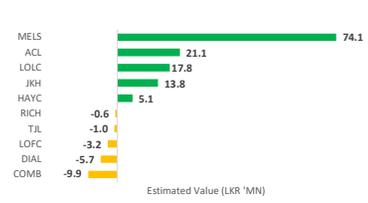
MARKET VOLUME (LKR' Mn)



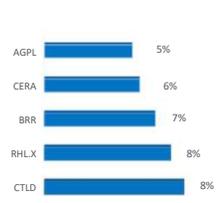
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

