



June 6, 2024

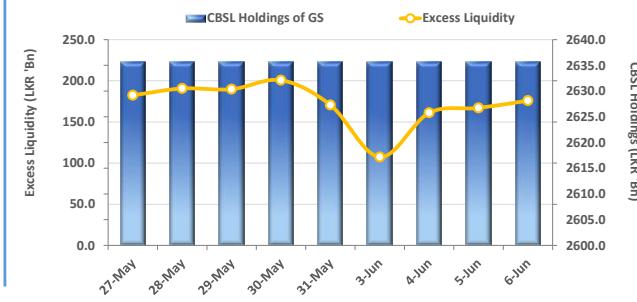
**"Selling pressure inverts the secondary market"**

The secondary market witnessed selling pressure across the board during the day backed by moderate volumes owing to the surrounding uncertainty, influenced by the IMF board meeting which is to be held on the 12th Jun-24. Limited trades were registered during the day namely, 15.05.26, 01.06.26, 01.08.26, 15.12.26 and 15.01.27 traded at 9.70%-10.10% whilst 15.01.28, 15.03.28, 01.07.28, 01.09.28 and 15.12.28 traded between the range of 10.80%-11.05%. Moreover, a mixed sentiment was observed towards the long end of the curve as 15.05.30 traded between 11.75%-11.80%. On the external side LKR slightly depreciated against the USD as it was recorded at LKR 302.3. Overnight liquidity was recorded at LKR 175.9Bn whilst CBSL holdings remained stagnant at LKR 2,635.6Bn.

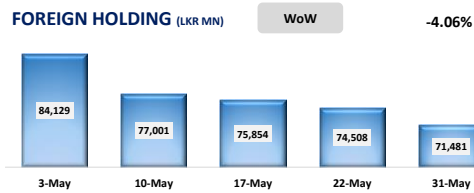
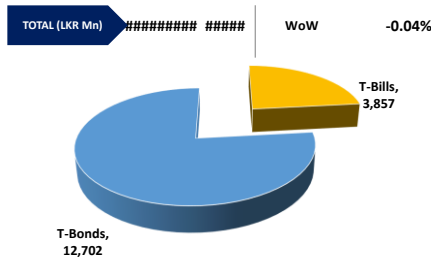
**UNIT TRUSTS**

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,100.85	3,100.85	10.75%
First Capital Gilt Edge Fund	FCGEF	2,361.23	2,361.23	9.54%
First Capital Wealth Fund	FCWF	1,903.62	1,903.57	41.39%
First Capital Equity Fund	FCEF	2,606.92	2,567.82	14.14%
First Capital Money Plus Fund	FCMPF	1,010.04	1,010.04	6.88%

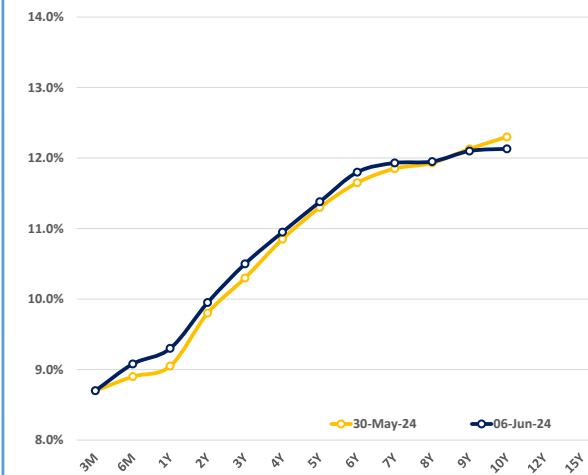
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**

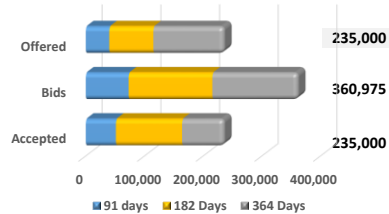


**BILLS AND BONDS YIELDS**



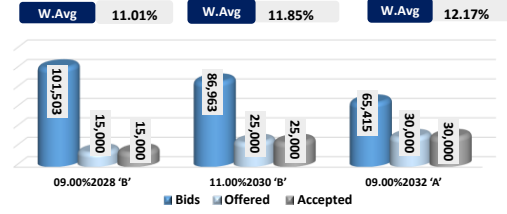
Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	8.75%	8.65%	8.70%	8.70%	0
< 182 Days < 6M	9.15%	9.00%	9.08%	8.90%	+18
< 364 Days < 1Y	9.35%	9.25%	9.30%	9.05%	+25
01-Jun-26 < 2Y	10.00%	9.90%	9.95%	9.80%	+15
01-May-27 < 3Y	10.60%	10.40%	10.50%	10.30%	+20
01-May-28 < 4Y	11.00%	10.90%	10.95%	10.85%	+10
15-Jul-29 < 5Y	11.50%	11.25%	11.38%	11.30%	+8
15-May-30 < 6Y	11.85%	11.75%	11.80%	11.65%	+15
15-May-31 < 7Y	12.00%	11.85%	11.93%	11.85%	+8
01-Jul-32 < 8Y	12.00%	11.90%	11.95%	11.93%	+2
15-Jan-33 < 9Y	12.25%	11.95%	12.10%	12.13%	-3
01-Jan-34 < 10Y	12.30%	11.95%	12.13%	12.30%	-17
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

**T-BILL AUCTION (LKR MN)**

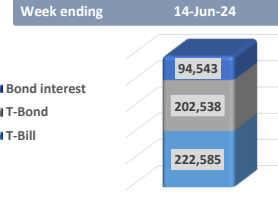


Auction Date	5-Jun-24
Settlement Date	7-Jun-24
91 days	8.70% ▲ +8 bps
184 days	9.04% ◀ 0 bps
364 days	9.27% ▲ +9 bps

**T-BOND AUCTION (LKR MN)**



**MATURITY TABLE (LKR MN)**



New Auction Announcement

W.Avg 14.22%

Rejected

Rejected