


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST



June 7, 2024

"Secondary market concludes week amid mixed sentiments"

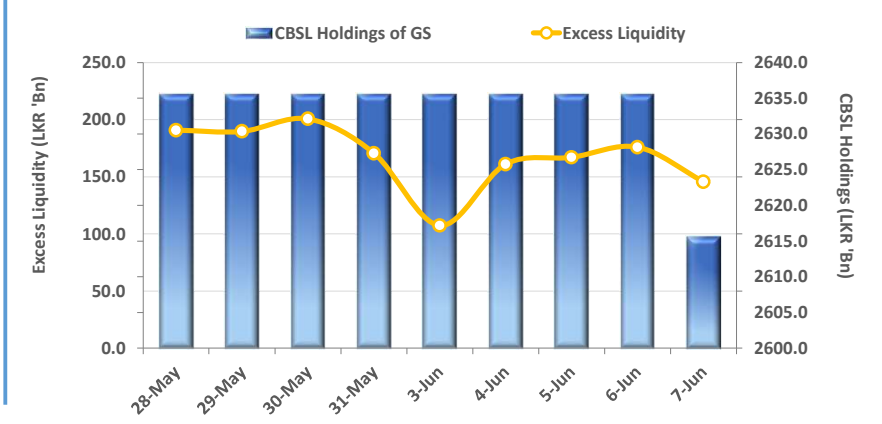
The secondary market experienced a day of mixed sentiment characterized by limited activity and thin trading volumes. Selling interest was evident in short to mid-tenor bonds, particularly those maturing in 2026, such as the 01.02.26, 15.05.26, and 15.12.26 maturities, which traded within the range of 9.65%-10.10%. Similarly, bonds maturing in 2028, including 15.01.28, 15.03.28, 01.05.28, 01.07.28, 01.09.28, and 15.12.28, saw trading within the ranging of 10.90%-11.10% range. In contrast, there was a slight uptick in buying interest at the tail end of the curve, with the 01.10.32 maturity trading at 11.95%. Moreover, CBSL announced an issue of LKR 215.0Bn in T-Bills through an auction scheduled on the 12th of June 2024, out of which LKR 40.0Bn is to be raised from the 91-day maturity, LKR 100.0Bn is expected to be raised from the 182-day maturity, whilst another LKR 75.0Bn is to be raised from the 364-day maturity. Furthermore, overnight liquidity was recorded at LKR 145.6Bn, whilst CBSL holdings decreased to LKR 2,615.6Bn after remaining stagnant at LKR 2,635.6Bn for nearly 2 weeks. On the external side, the LKR continued to depreciate against the USD for the 2nd consecutive week, closing at LKR 302.7 during the day.

UNIT TRUSTS

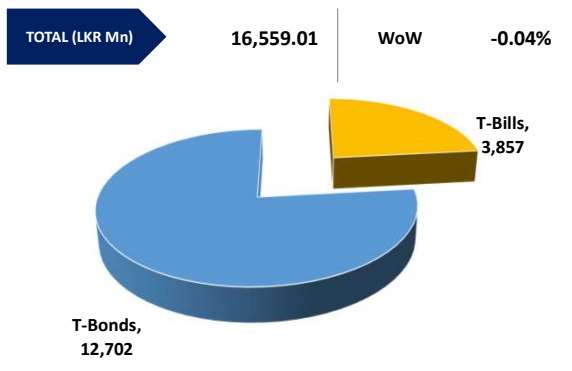
06-Jun-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,101.74	3,101.74	10.70%
First Capital Gilt Edge Fund	FCGEF		2,361.18	2,361.18	8.32%
First Capital Wealth Fund	FCWF		1,898.90	1,898.85	40.45%
First Capital Equity Fund	FCEF		2,619.96	2,580.66	14.71%
First Capital Money Plus Fund	FCMPF		1,010.20	1,010.20	6.72%

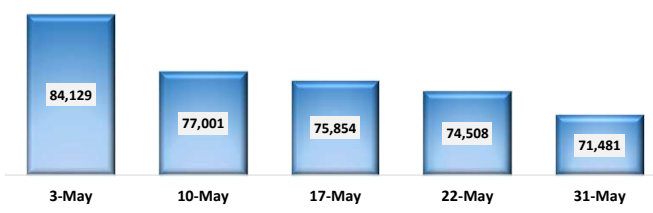
EXCESS LIQUIDITY AND CBSL HOLDINGS



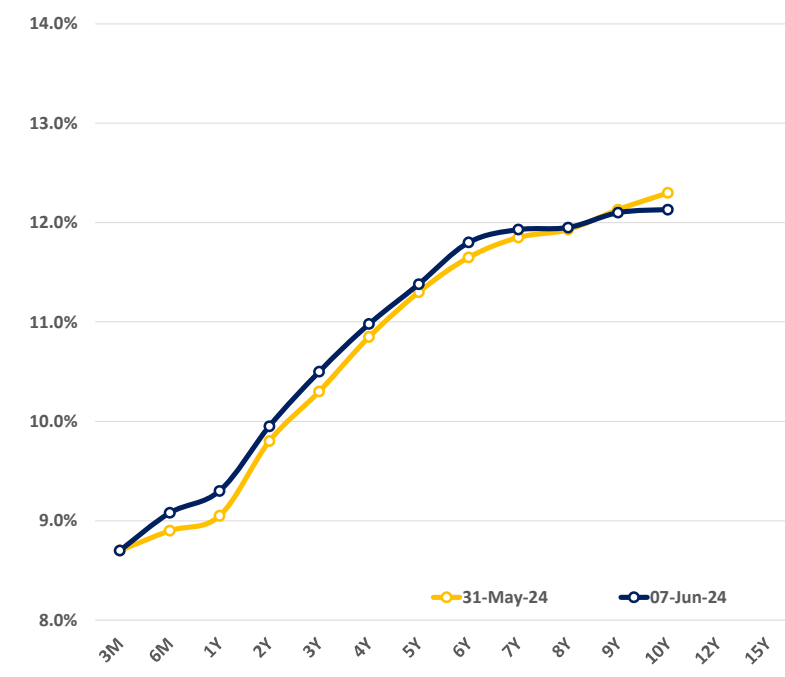
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

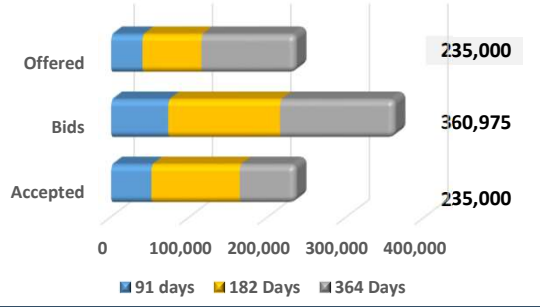


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	8.75%	8.65%	8.70%	8.70%	0
< 182 Days < 6M	9.15%	9.00%	9.08%	8.90%	+18
< 364 Days < 1Y	9.35%	9.25%	9.30%	9.05%	+25
01-Jun-26 < 2Y	10.00%	9.90%	9.95%	9.80%	+15
01-May-27 < 3Y	10.60%	10.40%	10.50%	10.30%	+20
01-May-28 < 4Y	11.05%	10.90%	10.98%	10.85%	+13
15-Jul-29 < 5Y	11.50%	11.25%	11.38%	11.30%	+8
15-May-30 < 6Y	11.85%	11.75%	11.80%	11.65%	+15
15-May-31 < 7Y	12.00%	11.85%	11.93%	11.85%	+8
01-Jul-32 < 8Y	12.00%	11.90%	11.95%	11.93%	+2
15-Jan-33 < 9Y	12.25%	11.95%	12.10%	12.13%	-3
01-Jan-34 < 10Y	12.30%	11.95%	12.13%	12.30%	-17
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date: 5-Jun-24

Maturity	Yield	Change (bps)
91 days	8.70%	+8
184 days	9.04%	0
364 days	9.27%	+9

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

