



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST








June 20, 2024

"A mixed end to the week"

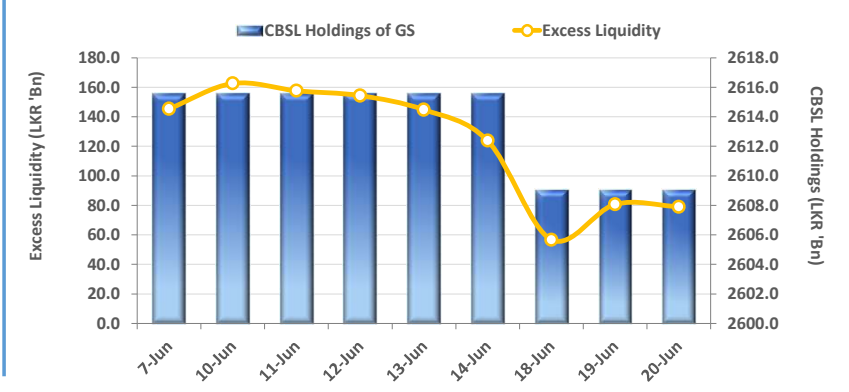
The secondary bond market saw mixed activities across mid to long tenors during the day although the overall market witnessed limited activities with thin volumes. Among the traded maturities, 15.09.29 traded at 12.10% and 01.12.31 quoted at 12.15%. Moreover, CBSL announced an issue of LKR 160.0Bn T-Bills through an auction scheduled on 26th Jun-24, more than the maturity of LKR 111.0Bn which is set to mature on 28th Jun-24. Out of the total offered, LKR 40.0Bn is to be raised from 91-day maturity, LKR 80.0Bn is expected to be raised from 182-day maturity while LKR 40.0Bn is to be raised from 364-day maturity. On the external front, the LKR continued to depreciate against the USD, closing at LKR 305.28/USD. Moreover, overnight liquidity for the day was recorded at LKR 79.1Bn while CBSL holdings remained steady at LKR 2,609.1Bn.

UNIT TRUSTS

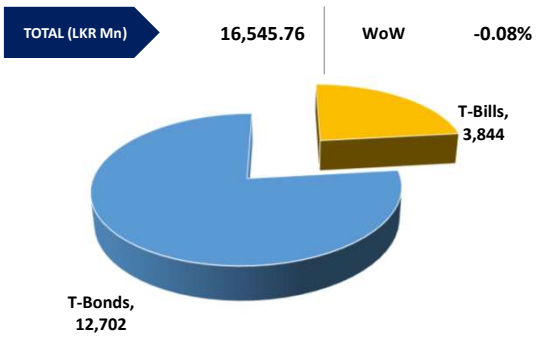
19-Jun-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,113.32	3,113.32	10.47%
First Capital Gilt Edge Fund	FCGEF		2,366.31	2,366.31	5.36%
First Capital Wealth Fund	FCWF		1,901.34	1,901.29	37.70%
First Capital Equity Fund	FCEF		2,612.74	2,573.55	14.39%
First Capital Money Plus Fund	FCMPF		1,012.65	1,012.65	6.65%

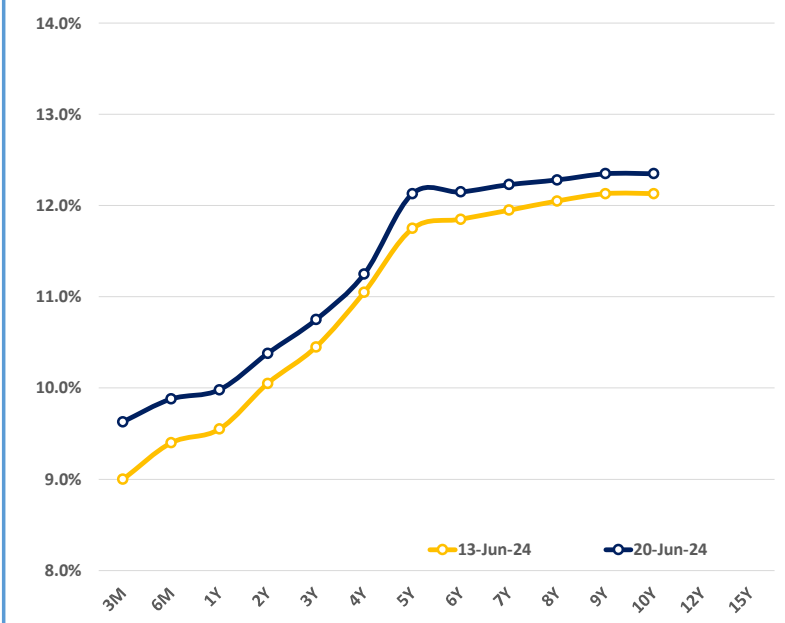
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

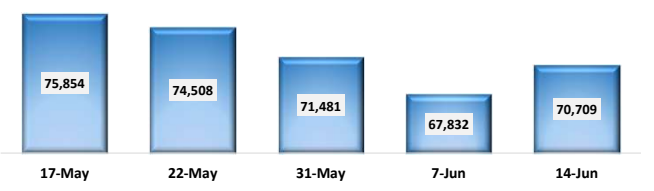


BILLS AND BONDS YIELDS

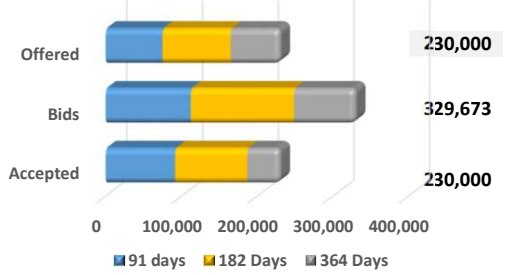


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.75%	9.50%	9.63%	9.00%	+63
< 182 Days < 6M	10.00%	9.75%	9.88%	9.40%	+48
< 364 Days < 1Y	10.10%	9.85%	9.98%	9.55%	+43
01-Jun-26 < 2Y	10.50%	10.25%	10.38%	10.05%	+33
01-May-27 < 3Y	10.90%	10.60%	10.75%	10.45%	+30
01-May-28 < 4Y	11.40%	11.10%	11.25%	11.05%	+20
15-Jul-29 < 5Y	12.25%	12.00%	12.13%	11.75%	+38
15-May-30 < 6Y	12.30%	12.00%	12.15%	11.85%	+30
15-May-31 < 7Y	12.35%	12.10%	12.23%	11.95%	+28
01-Jul-32 < 8Y	12.40%	12.15%	12.28%	12.05%	+23
15-Jan-33 < 9Y	12.50%	12.20%	12.35%	12.13%	+22
01-Jan-34 < 10Y	12.50%	12.20%	12.35%	12.13%	+22
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN) WoW 4.24%



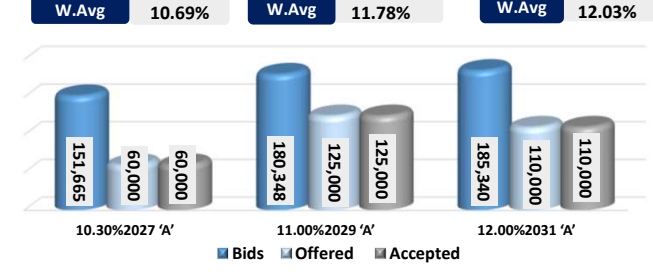
T-BILL AUCTION (LKR MN)



Auction Date 19-Jun-24
Settlement Date 24-Jun-24

91 days	9.39%	▲	+50 bps
184 days	9.81%	▲	+51 bps
364 days	9.90%	▲	+36 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

