



First Capital
A JansoHealth Group Company

Results Update

Mar 2024

Tuesday, June 18, 2024

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	226.00	4QFY24	151	28	438%	212	-29%	483	134	262%	94.61	447.8	21%	2.4x	0.5x
BLUE DIAMONDS JEWELLERY WORLDWIDE PLC	BLUE.N0000	0.30	4QFY24	-24	0	-6003%	-24	0%	-73	-12	-509%	-0.10	0.2	-55%	N/A	1.6x
DANKOTUWA PORCELAIN PLC	DPL.N0000	23.60	4QFY24	12	6	104%	228	-95%	369	671	-45%	2.27	22.6	10%	10.4x	1.0x
AMBEON HOLDINGS	GREG.N0000	39.80	4QFY24	442	173	156%	326	36%	2,404	1,218	97%	6.74	29.9	23%	5.9x	1.3x
HELA APPAREL HOLDINGS LIMITED	HELA.N0000	6.70	4QFY24	4,632	-2,659	274%	-1,879	346%	-1,800	-3,498	49%	-1.41	6.4	-22%	N/A	1.0x
HAYLEYS FIBRE PLC	HEXP.N0000	54.80	4QFY24	-23	135	-117%	16	-244%	-25	298	-108%	-1.05	58.2	-2%	N/A	0.9x
KELSEY DEVELOPMENTS PLC	KDL.N0000	54.80	4QFY24	-23	135	-117%	16	-244%	-25	298	-108%	-1.05	58.2	-2%	N/A	0.9x
HAYLEYS FABRIC PLC	MGT.N0000	44.00	4QFY24	161	54	196%	552	-71%	2,544	414	514%	6.12	24.1	25%	7.2x	1.8x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	108.00	4QFY24	4	26	-86%	-5	180%	18	42	-58%	7.88	39.4	20%	13.7x	2.7x
AMBEON CAPITAL PLC	TAP.N0000	13.60	4QFY24	327	-10	3474%	125	162%	1,591	171	832%	1.55	5.2	30%	8.8x	2.6x
TEEJAY LANKA PLC	TJL.N0000	40.10	4QFY24	549	152	260%	477	15%	1,116	2,127	-48%	1.56	42.0	4%	25.7x	1.0x
Consumer Durables & Apparel Earnings				6,297	-2,154	392%	29	21535%	Sector Multiples						13.4x	1.3x
Retailing																
THE AUTODROME PLC	AUTO.N0000	95.10	4QFY24	-4	22	-117%	7	-154%	21	31	-31%	1.77	160.2	1%	53.6x	0.6x
C M HOLDINGS	COLO.N0000	97.10	4QFY24	105	68	54%	-77	235%	243	50	389%	16.00	239.4	7%	6.1x	0.4x
CEYLON TEA BROKERS PLC	CTBL.N0000	5.20	4QFY24	17	32	-48%	18	-8%	95	175	-46%	0.52	3.2	16%	10.0x	1.6x
C. W. MACKIE PLC	CWM.N0000	102.50	4QFY24	182	156	17%	95	92%	416	970	-57%	11.56	106.1	11%	8.9x	1.0x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	658.75	4QFY24	-260	209	-224%	556	-147%	43	593	-93%	4.65	1,776.7	0%	141.5x	0.4x
EASTERN MERCHANTS PLC	EMER.N0000	7.40	4QFY24	0	-84	100%	0	-89%	-3	97	-103%	0.07	17.1	0%	107.9x	0.4x
HUNTERS & COMPANY LIMITED	HUNT.N0000	571.75	4QFY24	-115	152	-176%	102	-213%	-10	404	-102%	-1.89	2,161.2	0%	N/A	0.3x
JOHN KEELLS PLC	JKL.N0000	71.00	4QFY24	44	122	-64%	9	395%	151	306	-51%	2.48	66.7	4%	28.6x	1.1x
KAPRUKA HOLDINGS LIMITED	KPHL.N0000	7.20	4QFY24	-66	15	-552%	2	-3926%	-102	-77	-32%	-0.62	5.8	-11%	N/A	1.2x
ODEL PLC	ODEL.N0000	12.00	4QFY24	-982	-519	-89%	-736	-33%	-3,382	-2,212	-53%	-12.43	-1.7	N/A	N/A	N/A
SINGER SRI LANKA PLC	SINS.N0000	17.00	4QFY24	362	-781	146%	1,008	-64%	-160	-32	-393%	-0.14	9.8	-1%	N/A	1.7x
SATHOSA MOTORS PLC	SMOT.N0000	212.00	4QFY24	124	50	147%	56	120%	109	-83	232%	27.48	289.9	9%	7.7x	0.7x
R I L PROPERTY PLC	RIL.N0000	7.90	4QFY24	802	9	9253%	229	251%	832	-585	242%	1.04	0.0	4109%	7.6x	312.2x
UNITED MOTORS LANKA PLC	UML.N0000	72.30	4QFY24	-85	44	-292%	108	-179%	-273	-131	-108%	-2.71	0.1	-2033%	N/A	543.4x
Retailing Sector Earnings				124	-504	125%	1,377	-91%	Sector Multiples						N/A	1.1x
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	62.60	4QFY24	65	86	-24%	114	-43%	-20	-278	93%	-0.05	67.6	0%	N/A	0.9x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	68.00	4QFY24	2,739	1,454	88%	830	230%	1,140	-288	496%	3.39	63.5	5%	20.1x	1.1x
ANILANA HOTELS AND PROPERTIES PLC	ALHP.N0000	0.90	4QFY24	-106	-62	-71%	-51	-107%	-444	-627	29%	-0.22	1.3	-17%	N/A	0.7x
BROWNS BEACH HOTELS PLC	BBH.N0000	14.50	4QFY24	-34	-530	94%	-95	64%	-467	-1,017	54%	-3.60	-5.1	N/A	N/A	N/A
BERUWALA RESORTS	BERU.N0000	2.80	4QFY24	131	36	262%	33	291%	82	-284	129%	0.12	0.1	178%	23.9x	42.6x
BANSEI ROYAL RESORTS HIKKADUWA PLC	BRR.N0000	13.00	4QFY24	10	21	-54%	9	8%	19	16	17%	0.36	5.4	7%	36.4x	2.4x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	19.90	4QFY24	39	-164	124%	-48	182%	-102	544	-119%	-0.56	41.2	-1%	N/A	0.5x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	4.20	4QFY24	88	-364	124%	-130	168%	-479	-1,148	58%	-0.88	7.4	-12%	N/A	0.6x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	2.30	4QFY24	-9	-155	94%	-107	92%	-406	-708	43%	-0.43	2.1	-21%	N/A	1.1x
AMAYA LEISURE PLC	CONN.N0000	20.90	4QFY24	140	-165	185%	-124	213%	-113	-741	85%	-1.04	12.4	-8%	N/A	1.7x

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				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
EDEN HOTEL LANKA PLC	EDEN.N0000	13.30	4QFY24	-1,195	-222	-437%	-582	-105%	-4,299	-4,205	-2%	-2.71	10.6	-26%	N/A	1.3x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	16.30	4QFY24	-13	37	-136%	88	-115%	-14	37	-139%	0.21	17.3	1%	79.5x	0.9x
HOTEL SIGIRIYA PLC	HSIG.N0000	48.10	4QFY24	36	43	-16%	25	43%	101	-4	2914%	5.76	52.8	11%	8.3x	0.9x
HUNAS HOLDINGS PLC	HUNA.N0000	25.40	4QFY24	-216	-87	-150%	-180	-20%	-576	-393	-47%	-0.72	2.9	-25%	N/A	8.8x
JETWING SYMPHONY LIMITED	JETS.N0000	8.90	4QFY24	359	413	-13%	-34	1153%	100	-615	116%	0.17	5.7	3%	53.4x	1.6x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	8.00	4QFY24	16	-6	367%	-83	120%	-208	-21	-898%	-0.28	12.3	-2%	N/A	0.7x
JOHN KEELLS HOTELS PLC	KHL.N0000	18.60	4QFY24	1,425	705	102%	9	16366%	-436	-321	-36%	-0.30	21.4	-1%	N/A	0.9x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	45.00	4QFY24	116	-4	2854%	53	117%	176	-120	247%	3.82	63.7	6%	11.8x	0.7x
MARAWILA RESORTS PLC	MARA.N0000	4.50	4QFY24	161	60	168%	17	870%	86	-166	152%	0.25	2.6	10%	18.4x	1.8x
MAHAWELI REACH HOTELS PLC	MRH.N0000	15.00	4QFY24	-86	-9	-862%	-65	-33%	-316	-12	-2530%	-6.72	41.9	-16%	N/A	0.4x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,955.50	4QFY24	238	50	373%	126	89%	581	72	706%	265.88	2,107.7	13%	7.4x	0.9x
PALM GARDEN HOTELS PLC	PALM.N0000	45.20	4QFY24	-3,829	-1,518	-152%	-708	-441%	-6,901	-5,046	-37%	-14.50	35.8	-40%	N/A	1.3x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	29.10	4QFY24	-27	-57	53%	-2	-1401%	-100	-91	-9%	-2.36	52.6	-4%	N/A	0.6x
RENUKA HOTELS PLC	RCH.N0000	89.10	4QFY24	-186	-500	63%	260	-171%	584	1,588	-63%	14.54	291.5	5%	6.1x	0.3x
CITRUS LEISURE PLC	REEF.N0000	5.00	4QFY24	61	-337	118%	-161	138%	-593	-1,134	48%	-0.92	3.3	-27%	N/A	1.5x
RENUKA CITY HOTEL PLC	RENU.N0000	355.00	4QFY24	-362	-730	50%	184	-296%	290	1,338	-78%	41.45	1,361.2	3%	8.6x	0.3x
RAMBODA FALLS	RFL.N0000	28.50	4QFY24	15	19	-18%	11	46%	23	-12	297%	1.16	25.9	4%	24.6x	1.1x
THE FORTRESS RESORTS PLC	RHTL.N0000	25.00	4QFY24	139	27	411%	90	55%	212	-20	1170%	1.92	16.4	12%	13.0x	1.5x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	32.00	4QFY24	132	72	83%	85	56%	170	-107	259%	3.40	50.4	7%	9.4x	0.6x
THE KINGSBURY PLC	SERV.N0000	10.60	4QFY24	78	-60	230%	57	36%	264	-552	148%	0.54	2.8	19%	19.6x	3.8x
SERENDIB HOTELS PLC	SHOT.N0000	14.50	4QFY24	247	182	36%	163	52%	425	-419	202%	0.95	10.1	9%	15.2x	1.4x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	39.30	4QFY24	30	-48	162%	-19	257%	-48	-131	63%	-5.35	48.5	-11%	N/A	0.8x
DOLPHIN HOTELS PLC	STAF.N0000	38.80	4QFY24	182	-44	518%	84	117%	320	-103	411%	5.06	53.8	9%	7.7x	0.7x
TAL LANKA HOTELS PLC	TAJ.N0000	19.50	4QFY24	183	136	35%	-103	278%	96	-1,622	106%	-1.12	-10.0	N/A	N/A	N/A
TANGERINE BEACH HOTELS PLC	TANG.N0000	66.60	4QFY24	184	32	481%	46	299%	78	-201	139%	6.24	149.1	4%	10.7x	0.4x
TRANS ASIA HOTELS PLC	TRAN.N0000	40.00	4QFY24	145	248	-41%	86	70%	173	-97	278%	0.87	31.8	3%	46.2x	1.3x
Consumer Services Sector Earnings				897	-1,441	162%	-121	839%	Sector Multiples						N/A	1.1x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	79.00	4QFY24	414	445	-7%	305	35%	990	508	95%	12.31	87.4	14%	6.4x	0.9x
Automobiles & Components Sector Earnings				414	445	-7%	305	35%	Sector Multiples						6.4x	0.9x
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	34.80	1Q2024	321	417	-23%	252	27%	321	417	-23%	6.30	30.8	20%	5.5x	1.1x
AGARAPATANA PLANTATIONS PLC	AGPL.N0000	7.80	4QFY24	297	-147	302%	38	679%	559	1,737	-68%	1.12	8.5	13%	7.0x	0.9x
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	56.80	4QFY24	198	69	189%	306	-35%	915	1,160	-21%	48.68	304.2	16%	1.2x	0.2x
BALANGODA PLANTATIONS PLC	BALA.N0000	47.90	1Q2024	168	154	9%	15	984%	168	154	9%	5.08	74.7	7%	9.4x	0.6x
BAIRAHA FARMS PLC	BFL.N0000	177.00	4QFY24	52	-324	116%	-112	146%	436	283	54%	24.76	330.0	8%	7.1x	0.5x
BROWNS INVESTMENTS PLC	BIL.N0000	6.30	4QFY24	-5,788	-6,453	10%	22,080	-126%	10,926	-9,228	218%	1.13	9.0	12%	5.6x	0.7x
BOGAWANTALAWA TEA ESTATES PLC	BOP.L.N0000	37.50	4QFY24	0	0	-12%	84	-100%	1	1	-62%	2.25	0.0	5729%	16.7x	955.2x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	1,989.75	4QFY24	994	660	51%	1,003	-1%	3,963	3,408	16%	188.82	696.2	27%	10.5x	2.9x
BUKIT DARAH PLC	BUKI.N0000	400.00	4QFY24	1,908	-251	861%	1,550	23%	8,381	13,023	-36%	82.17	533.4	15%	4.9x	0.7x
CARSONS CUMBERBATCH PLC	CARS.N0000	288.00	4QFY24	2,641	747	254%	1,741	52%	10,741	13,730	-22%	54.69	364.3	15%	5.3x	0.8x
CEYLON COLD STORES PLC	CCS.N0000	62.00	4QFY24	1,617	1,472	10%	701	131%	3,427	2,513	36%	3.61	21.5	17%	17.2x	2.9x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	1,256.50	1Q2024	6,805	5,999	13%	8,539	-20%	6,805	5,999	13%	151.94	68.1	223%	8.3x	18.5x
DILMAH CEYLON TEA COMPANY PLC	CTEA.N0000	1,015.75	4QFY24	-695	-1,133	39%	484	-244%	744	5,034	-85%	35.89	1,077.6	3%	28.3x	0.9x

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				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	28.00	4QFY24	3,679	4,913	-25%	3,481	6%	14,268	18,843	-24%	3.10	2.1	151%	9.0x	13.6x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	107.50	4QFY24	296	93	218%	475	-38%	1,568	1,831	-14%	21.52	117.2	18%	5.0x	0.9x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	182.00	4QFY24	589	374	57%	809	-27%	589	374	57%	53.19	182.5	29%	3.4x	1.0x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	33.00	4QFY24	188	-382	149%	-42	550%	85	686	-88%	1.83	74.2	2%	18.0x	0.4x
HARISCHANDRA MILLS PLC	HARI.N0000	4,400.00	4QFY24	26	56	-53%	87	-70%	227	90	151%	133.28	907.2	15%	33.0x	4.8x
HORANA PLANTATIONS PLC	HOPL.N0000	39.90	4QFY24	19	61	-69%	12	59%	105	170	-39%	4.18	35.2	12%	9.5x	1.1x
HATTON PLANTATIONS LTD	HPL.N0000	25.00	4QFY24	672	628	7%	153	338%	997	1,668	-40%	4.21	20.1	21%	5.9x	1.2x
HVA FOODS PLC	HVA.N0000	3.70	4QFY24	-184	62	-395%	-40	-361%	-326	-46	-615%	-2.81	-2.6	N/A	N/A	N/A
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	18.30	1Q2024	181	-131	239%	-140	230%	181	-131	239%	-2.69	10.5	-26%	N/A	1.7x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	155.00	4QFY24	-36	-86	59%	-25	-42%	-218	14	-1665%	-8.56	73.1	-12%	N/A	2.1x
KEGALLE PLANTATIONS PLC	KGAL.N0000	114.00	4QFY24	-375	-331	-13%	50	-845%	-273	751	-136%	-10.93	194.5	-6%	N/A	0.6x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	6.20	4QFY24	-230	-299	23%	-16	-1332%	-143	253	-156%	-0.42	4.6	-9%	N/A	1.3x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	78.10	4QFY24	533	363	47%	159	235%	1,173	2,087	-44%	17.26	115.6	15%	4.5x	0.7x
KOTMALE HOLDINGS PLC	LAMB.N0000	406.25	4QFY24	139	163	-15%	146	-5%	645	582	11%	20.54	95.4	22%	19.8x	4.3x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	16.80	4QFY24	127	362	-65%	-7	1833%	229	1,113	-79%	1.72	13.3	13%	9.8x	1.3x
THE LION BREWERY CEYLON PLC	LION.N0000	1,150.00	4QFY24	1,924	1,091	76%	2,162	-11%	8,403	6,992	20%	104.96	345.0	30%	11.0x	3.3x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	30.90	4QFY24	345	77	347%	813	-58%	2,274	1,189	91%	5.68	54.7	10%	5.4x	0.6x
MADULSIMA PLANTATIONS PLC	MADU.N0000	9.80	1Q2024	49	-105	146%	-211	123%	49	-105	146%	-2.37	2.2	-107%	N/A	4.4x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	60.00	1Q2024	137	231	-41%	-136	201%	137	231	-41%	-0.13	28.5	0%	N/A	2.1x
MASKELIYA PLANTATIONS PLC	MASK.N0000	33.40	4QFY24	231	68	241%	27	748%	468	887	-47%	8.68	40.2	22%	3.8x	0.8x
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	28.10	4QFY24	58	21	184%	32	80%	86	70	24%	2.47	21.6	11%	11.4x	1.3x
MELSTACORP PLC	MELS.N0000	87.00	4QFY24	2,608	-133	2068%	2,916	-11%	9,290	17,222	-46%	7.97	98.0	8%	10.9x	0.9x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	345.00	4QFY24	352	562	-37%	446	-21%	1,923	2,814	-32%	80.96	398.6	20%	4.3x	0.9x
RENUKA AGRI FOODS PLC	RAL.N0000	3.60	4QFY24	-312	-159	-97%	-192	-63%	-753	399	-289%	-1.32	5.6	-24%	N/A	0.6x
RENUKA FOODS PLC	COCO.N0000	12.00	4QFY24	-288	-238	-21%	-226	-27%	-692	368	-288%	-3.69	24.3	-15%	N/A	0.5x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	7.10	4QFY24	49	108	-54%	56	-12%	275	461	-40%	0.98	8.5	11%	7.2x	0.8x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	852.50	4QFY24	125	35	257%	39	217%	244	521	-53%	88.09	933.1	9%	9.7x	0.9x
SUNSHINE HOLDINGS PLC	SUN.N0000	64.80	4QFY24	508	57	793%	1,400	-64%	4,471	2,264	97%	9.09	38.4	24%	7.1x	1.7x
THREE ACRE FARMS PLC	TAFL.N0000	310.00	4QFY24	617	210	194%	803	-23%	617	210	194%	123.65	351.0	35%	2.5x	0.9x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	127.00	4QFY24	919	1,195	-23%	253	263%	1,645	2,575	-36%	34.63	134.1	26%	3.7x	0.9x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	40.40	4QFY24	41	-7	710%	5	655%	6	278	-98%	0.21	55.8	0%	194.6x	0.7x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	72.50	4QFY24	269	-14	1996%	185	45%	795	975	-18%	41.00	161.3	25%	1.8x	0.4x
WATAWALA PLANTATIONS PLC	WATA.N0000	97.10	4QFY24	156	-237	166%	568	-73%	2,359	2,364	0%	11.60	30.4	38%	8.4x	3.2x
Food, Beverage & Tobacco Sector Earnings				21,931	9,818	123%	50,727	-57%	Sector Multiples						8.2x	1.6x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	376.75	4QFY24	1,823	1,807	1%	1,133	61%	5,887	5,366	10%	22.85	125.9	18%	16.5x	3.0x
C T HOLDINGS PLC	CTHR.N0000	275.00	4QFY24	1,584	1,303	22%	777	104%	4,354	3,458	26%	21.62	150.2	14%	12.7x	1.8x
TESS AGRO PLC	TESS.N0000	1.10	4QFY24	-7	3	-371%	-5	-62%	-15	-7	-115%	-0.02	0.4	-5%	N/A	2.6x
Food & Staples Retailing Sector Earnings				3,399	3,112	9%	1,906	78%	Sector Multiples						15.0x	2.4x
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	19.50	4QFY24	-262	31	-951%	88	-396%	-13	511	-103%	-0.04	13.2	0%	N/A	1.5x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,003.50	4QFY24	18	8	119%	60	-71%	170	266	-36%	1141.09	12,439.0	9%	13.1x	1.2x
Household & Personal Products Sector Earnings				-244	39	-728%	149	-264%	Sector Multiples						52.2x	1.4x
Energy																

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
LAUGFS GAS PLC	LGL.N0000	36.40	4QFY24	-956	242	-495%	-286	-234%	-976	2,222	-144%	-2.52	7.6	-33%	N/A	4.8x
LANKA IOC PLC	LIOC.N0000	132.00	4QFY24	3,424	7,180	-52%	3,015	14%	13,945	37,696	-63%	26.19	138.0	19%	5.0x	1.0x
Energy Sector Earnings				2,468	7,422	-67%	2,730	-10%	Sector Multiples					6.4x	1.1x	
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	13.10	4QFY24	124	66	87%	97	28%	344	295	17%	2.80	27.1	10%	4.7x	0.5x
ASIA CAPITAL PLC	ACAP.N0000	3.60	4QFY24	20	-190	111%	-188	111%	344	295	17%	-1.82	-8.9	N/A	N/A	N/A
ABANS FINANCE PLC	AFSL.N0000	21.50	4QFY24	36	145	-75%	46	-23%	-239	-775	69%	1.35	41.7	3%	15.9x	0.5x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	114.25	4QFY24	444	264	68%	299	49%	100	355	-72%	28.95	246.2	12%	3.9x	0.5x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2024	-5	-7	33%	32	-115%	976	533	83%	1.06	181.9	1%	21.2x	0.1x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	22.10	4QFY24	147	58	151%	54	173%	316	200	57%	2.77	28.6	10%	8.0x	0.8x
ASIA SIYAKA COMMODITIES LIMITED	ASIV.N0000	4.40	4QFY24	65	66	-1%	44	49%	209	235	-11%	0.80	5.1	16%	5.5x	0.9x
BIMPUATH FINANCE PLC	BLI.N000	7.20	4QFY24	-17	-218	92%	-87	80%	-672	-1,314	49%	-6.24	-19.5	N/A	N/A	N/A
ORIENT FINANCE PLC	BFN.N0000	9.50	4QFY24	250	-17	1541%	190	31%	348	-72	583%	1.65	17.1	10%	5.8x	0.6x
DIALOG FINANCE PLC	CALF.N0000	43.90	1Q2024	-33	29	-213%	-2	-1387%	-33	29	-213%	-0.19	22.3	-1%	N/A	2.0x
CAPITAL ALLIANCE PLC	CALT.N0000	49.70	4QFY24	941	1,247	-25%	57	1559%	13,880	2,827	391%	42.13	49.7	85%	1.2x	1.0x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	205.00	4QFY24	1,300	337	286%	566	130%	2,516	1,627	55%	35.51	285.2	12%	5.8x	0.7x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	68.00	4QFY24	-21	-103	80%	-47	55%	50	83	-39%	-2.38	233.9	-1%	N/A	0.3x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	121.75	4QFY24	2,850	2,058	38%	1,919	48%	265	597	-56%	38.52	309.4	12%	3.2x	0.4x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	29.70	4QFY24	686	882	-22%	-237	390%	8,971	2,342	283%	23.09	17.6	131%	1.3x	1.7x
CEYLON INVESTMENT PLC	CINV.N0000	57.00	4QFY24	401	593	-32%	-242	266%	1,606	657	145%	16.17	118.1	14%	3.5x	0.5x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	110.00	4QFY24	39	-62	162%	-41	195%	44	56	-21%	6.21	262.0	2%	17.7x	0.4x
COMMERCIAL CREDIT PLC	COCR.N0000	37.40	4QFY24	2,177	1,072	103%	1,038	110%	4,356	2,616	66%	13.69	76.6	18%	2.7x	0.5x
SOFTLOGIC FINANCE PLC	CRL.N0000	5.90	4QFY24	-200	-731	73%	-639	69%	-1,758	-2,995	41%	-1.83	2.9	-63%	N/A	2.0x
NATION LANKA FINANCE PLC	CSF.N0000	0.40	4QFY24	-594	20	-3021%	-421	-41%	-1,492	-914	-63%	-0.23	0.2	-155%	N/A	2.6x
FIRST CAPITAL TREASURIES PLC	FCT.N0000	24.80	4QFY24	1,082	980	10%	851	27%	11,143	2,886	286%	18.10	12.5	145%	1.4x	2.0x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	100.00	4QFY24	695	998	-30%	-369	288%	2,847	1,207	136%	34.70	253.7	14%	2.9x	0.4x
HNB FINANCE PLC	HBNF.N0000	5.60	4QFY24	218	90	142%	143	52%	621	-496	225%	0.36	3.3	11%	15.5x	1.7x
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	8.40	4QFY24	95	68	41%	-27	450%	476	304	57%	1.01	11.6	9%	8.3x	0.7x
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	2.30	4QFY24	24	48	-50%	47	-50%	117	163	-28%	0.15	3.7	4%	15.5x	0.6x
LB FINANCE PLC	LFIN.N0000	71.30	4QFY24	2,833	2,717	4%	2,467	15%	9,714	8,555	14%	17.53	79.3	22%	4.1x	0.9x
LOLC FINANCE PLC	LOFC.N0000	6.60	4QFY24	5,839	4,510	29%	10,146	-42%	21,547	15,393	40%	0.65	3.7	18%	10.1x	1.8x
LOLC HOLDINGS PLC	LOLC.N0000	483.75	4QFY24	-2,400	-1,814	-32%	29,402	-108%	29,891	22,376	34%	62.90	622.7	10%	7.7x	0.8x
LANKA VENTURES PLC	LVEN.N0000	28.00	4QFY24	182	-227	180%	-60	404%	165	-161	203%	2.83	55.7	5%	9.9x	0.5x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	6.00	1Q2024	50	-173	129%	-34	247%	50	-173	129%	0.31	7.6	4%	19.4x	0.8x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	4QFY24	322	73	339%	93	245%	556	106	424%	184.90	4,046.9	5%	14.1x	0.6x
MULTI FINANCE PLC	MFL.N0000	12.50	4QFY24	-2	7	-133%	-9	73%	-20	-5	-317%	-18.74	4.3	-434%	N/A	2.9x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	13.00	4QFY24	1,639	1,579	4%	840	95%	3,993	3,507	14%	1.85	21.7	9%	7.0x	0.6x
PEOPLE'S MERCHANT PLC	PMB.N0000	5.40	4QFY24	62	-48	230%	47	31%	103	-158	165%	0.25	6.8	4%	21.3x	0.8x
UB FINANCE PLC	UBF.N0000	0.70	4QFY24	-5	56	-108%	2	-381%	1	-113	101%	0.00	1.0	0%	N/A	0.7x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	7.10	4QFY24	-83	-2,291	96%	-407	80%	-1,449	-3,443	58%	-1.48	1.5	-97%	N/A	4.7x
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	13.50	4QFY24	102	81	25%	69	48%	250	222	13%	1.67	23.9	7%	8.1x	0.6x
SMB LEASING PLC	SEMB.N0000	0.60	1Q2024	15	22	-31%	35	-57%	15	22	-31%	0.01	0.4	4%	44.6x	1.6x
SENKADAGALA FINANCE PLC	SFCL.N0000	410.00	4QFY24	552	-4	13193%	364	52%	1,258	478	163%	14.58	106.1	14%	28.1x	3.9x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	16.80	4QFY24	136	142	-4%	79	71%	404	409	-1%	2.10	25.8	8%	8.0x	0.7x
VALLIBEL FINANCE PLC	VFIN.N0000	45.80	4QFY24	696	537	29%	475	46%	2,055	1,327	55%	8.73	56.3	15%	5.2x	0.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	33.20	4QFY24	103	41	154%	-38	370%	428	147	191%	15.89	47.2	34%	2.1x	0.7x
Diversified Financials Sector Earnings				20,762	12,899	61%	46,554	-55%	Sector Multiples					6.2x	0.9x	
Banks																
AMANA BANK PLC	ABL.N0000	2.40	1Q2024	422	221	91%	495	-15%	428	147	191%	0.29	4.0	7%	8.3x	0.6x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	109.25	1Q2024	10,627	4,216	152%	6,915	54%	10,627	4,216	152%	20.55	164.8	12%	5.3x	0.7x
CARGILLS BANK PLC	CBNK.N0000	8.10	4QFY24	47	106	-56%	440	-89%	47	106	-56%	0.97	12.9	8%	8.3x	0.6x
DFCC BANK	DFCC.N0000	78.00	1Q2024	3,791	2,014	88%	1,552	144%	3,791	2,014	88%	23.72	168.9	14%	3.3x	0.5x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BAI	HDFC.N0000	34.10	1Q2024	58	-76	177%	208	-72%	58	-76	177%	25.11	123.4	20%	1.4x	0.3x
HATTON NATIONAL BANK PLC	HNB.N0000	204.50	1Q2024	7,209	7,088	2%	4,440	62%	7,209	7,088	2%	40.03	382.4	10%	5.1x	0.5x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	81.70	1Q2024	838	854	-2%	339	147%	838	854	-2%	13.82	179.6	8%	5.9x	0.5x
NATIONS TRUST BANK PLC	NTB.N0000	130.00	1Q2024	3,776	2,793	35.2%	2,033	85.8%	3,776	2,793	35%	38.18	199.3	19%	3.4x	0.7x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	23.50	1Q2024	363	540	-33%	613	-41%	363	540	-33%	4.28	51.6	8%	5.5x	0.5x
SAMPATH BANK PLC	SAMP.N0000	80.80	1Q2024	3,794	3,010	26%	5,194	-27%	3,794	3,010	26%	15.95	133.7	12%	5.1x	0.6x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	32.00	1Q2024	114	43	163%	323	-65%	114	43	163%	3.58	89.5	4%	8.9x	0.4x
SEYLAN BANK PLC	SEYB.N0000	51.30	1Q2024	2,328	1,022	128%	1,847	26%	2,328	1,022	128%	12.00	101.3	12%	4.3x	0.5x
UNION BANK OF COLOMBO PLC	UBC.N0000	9.80	1Q2024	50	172	-71%	4	1166%	50	172	-71%	0.31	17.9	2%	31.8x	0.5x
Banks Sector Earnings				33,415	22,005	52%	24,400	37%	Sector Multiples					4.8x	0.6x	
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	66.20	1Q2024	854	502	70%	1,131	-25%	854	502	70%	8.51	34.0	25%	7.8x	1.9x
ARPICO INSURANCE LIMITED	AINS.N0000	21.70	1Q2024	47	43	11%	43	9%	47	43	11%	2.73	22.4	12%	7.9x	1.0x
AMANA TAKAFUL PLC	ATL.N0000	11.60	1Q2024	229	13	1619%	-69	434%	229	13	1619%	1.02	18.5	5%	11.4x	0.6x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	27.10	1Q2024	-1	7	-117%	13	-110%	-1	7	-117%	0.82	12.3	7%	32.9x	2.2x
CEYLINCO INSURANCE PLC	CINS.N0000	2,501.00	1Q2024	2,643	1,923	37%	5,188	-49%	2,643	1,923	37%	435.10	3,441.3	13%	5.7x	0.7x
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	3.00	1Q2024	195	92	111%	-155	226%	195	92	111%	-0.09	3.6	-3%	N/A	0.8x
HNB ASSURANCE PLC	HASU.N0000	57.00	1Q2024	235	202	16%	1,181	-80%	235	202	16%	11.98	71.6	17%	4.8x	0.8x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	39.50	1Q2024	486	443	10%	282	73%	486	443	10%	10.39	71.5	15%	3.8x	0.6x
LOLC GENERAL INSURANCE PLC	LGIL.N0000	6.50	1Q2024	236	68	244%	194	22%	236	68	244%	0.79	5.7	14%	8.3x	1.1x
PEOPLE'S INSURANCE PLC	PINS.N0000	22.20	1Q2024	116	217	-47%	8	1286%	116	217	-47%	2.06	26.4	8%	10.8x	0.8x
UNION ASSURANCE PLC	UAL.N0000	48.50	1Q2024	484	445	9%	2,410	-80%	484	445	9%	6.44	34.2	19%	7.5x	1.4x
Insurance Sector Earnings				5,522	3,955	40%	10,227	-46%	Sector Multiples					6.1x	0.9x	
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	12.00	4QFY24	110	34	222%	116	-5%	591	555	7%	1.07	12.6	8%	11.2x	0.9x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	23.50	4QFY24	853	397	115%	908	-6%	2,855	1,469	94%	2.51	18.1	14%	9.4x	1.3x
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	120.75	4QFY24	206	45	358%	101	105%	425	572	-26%	11.81	225.4	5%	10.2x	0.5x
E-CHANNELLING PLC	ECL.N0000	14.00	4QFY24	10	9	14%	12	-12%	10	9	14%	0.36	3.7	10%	39.0x	3.8x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	112.00	4QFY24	72	-61	218%	617	-88%	72	-61	218%	6.60	56.6	12%	17.0x	2.0x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.10	4QFY24	58	-33	274%	1	4049%	75	-88	185%	0.33	0.1	498%	3.3x	16.6x
NAWALOKA HOSPITALS PLC	NHL.N0000	4.10	4QFY24	227	-578	139%	100	127%	348	-1,759	120%	0.25	3.7	7%	16.6x	1.1x
SINGHE HOSPITALS PLC	SINH.N0000	2.30	4QFY24	23	-3	781%	11	108%	0	10	-101%	0.00	1.9	0%	N/A	1.2x
Health Care Equipment & Services Sector Earnings				1,560	-190	920%	1,867	-16%	Sector Multiples					12.2x	1.3x	
Capital Goods																
ACL CABLES PLC	ACL.N0000	86.20	4QFY24	645	783	-18%	934	-31%	2,906	5,952	-51%	12.13	111.8	11%	7.1x	0.8x
ACCESS ENGINEERING	AEL.N0000	24.20	4QFY24	623	135	360%	622	0%	6,539	2,482	163%	6.54	35.5	18%	3.7x	0.7x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing			
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)	
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%						
ALPHA FIRE SERVICES PLC	AFS.N0000	6.90	4QFY24	5	4	32%	7	-25%	27	14	95%	0.72	3.9	18%	9.6x	1.8x	
UNISYST ENGINEERING PLC	ALUF.N0000	5.80	4QFY24	115	-105	209%	-29	491%	9	-174	105%	0.21	-2.4	N/A	27.7x	N/A	
LANKA ASHOK LEYLAND PLC	ASHO.N0000	757.75	4QFY24	236	54	337%	407	-42%	858	149	476%	236.90	1,267.5	19%	3.2x	0.6x	
BROWN & COMPANY PLC	BRWN.N0000	127.00	4QFY24	-6,633	-721	-820%	9,363	-171%	-778	-6,230	88%	-3.66	313.1	-1%	N/A	0.4x	
LANKA CERAMIC PLC	CERA.N0000	106.00	4QFY24	64	-14	574%	9	618%	89	-44	302%	14.86	173.8	9%	7.1x	0.6x	
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	30.00	4QFY24	187	-138	236%	-229	182%	-135	2,368	-106%	-0.56	20.4	-3%	N/A	1.5x	
CENTRAL INDUSTRIES PLC	CIND.N0000	126.50	4QFY24	145	130	12%	225	-36%	650	643	1%	26.86	164.5	16%	4.7x	0.8x	
COLOMBO DOCKYARD PLC	DOCK.N0000	47.50	4QFY24	-357	-324	-10%	-1,154	69%	-357	-324	-10%	-152.76	40.2	-380%	N/A	1.2x	
E B CREAMY & COMPANY PLC	EBCR.N0000	24.70	4QFY24	-344	154	-323%	392	-188%	264	1,513	-83%	1.20	25.1	5%	20.6x	1.0x	
HAYLEYS PLC	HAYL.N0000	108.00	4QFY24	4,708	1,798	162%	2,111	123%	6,889	16,352	-58%	9.19	106.9	9%	11.8x	1.0x	
HEMAS HOLDINGS PLC	HHL.N0000	87.00	4QFY24	1,575	1,058	49%	2,220	-29%	6,109	4,269	43%	10.24	72.8	14%	8.5x	1.2x	
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	70.00	4QFY24	262	276	-5%	151	74%	196	2,206	-91%	3.81	65.8	6%	18.4x	1.1x	
JOHN KEELLS HOLDINGS PLC	JKH.N0000	203.00	4QFY24	7,366	3,308	123%	2,990	146%	11,248	18,174	-38%	7.50	238.5	3%	27.1x	0.9x	
KELANI CABLES PLC	KCAB.N0000	308.75	4QFY24	273	763	-64%	473	-42%	1,654	2,787	-41%	75.88	502.7	15%	4.1x	0.6x	
LANKEM CEYLON PLC	LCEY.N0000	70.00	4QFY24	262	276	-5%	151	74%	196	2,206	-91%	3.81	65.8	6%	18.4x	1.1x	
LAXAPANA BATTERIES PLC	LITE.N0000	17.40	4QFY24	182	12	1447%	20	835%	231	134	72%	3.56	16.5	22%	4.9x	1.1x	
LANKA WALLTILES PLC	LWL.N0000	54.70	4QFY24	387	707	-45%	1,096	-65%	2,725	4,360	-37%	9.98	77.5	13%	5.5x	0.7x	
OFFICE EQUIPMENT PLC	OFEQ.N0000	13.80	4QFY24	-60	-73	18%	-129	53%	-133	433	-131%	-0.70	49.2	-1%	N/A	0.3x	
GREENTECH ENERGY PLC	MEL.N0000	2.00	4QFY24	0	0	-34%	0	20%	1	1	7%	0.01	2.9	0%	206.6x	0.7x	
ROYAL CERAMICS LANKA PLC	RCL.N0000	36.00	4QFY24	1,498	1,589	-6%	2,969	-50%	7,216	7,747	-7%	6.51	40.4	16%	5.5x	0.9x	
RENUKA HOLDINGS PLC	RHL.N0000	13.80	4QFY24	-60	-73	18%	-129	53%	-133	433	-131%	-0.70	49.2	-1%	N/A	0.3x	
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	20.30	4QFY24	-370	-296	-25%	528	-170%	568	4,979	-89%	0.28	12.1	2%	72.8x	1.7x	
SOFTLOGIC HOLDINGS PLC	SHL.N0000	9.10	4QFY25	-4,993	-8,757	43%	-3,180	-57%	-17,915	-24,077	26%	-15.02	-40.5	N/A	N/A	N/A	
SIERRA CABLES PLC	SIRA.N0000	11.50	4QFY24	94	-264	136%	2,052	-95%	765	707	8%	4.99	9.4	53%	2.3x	1.2x	
AITKEN SPENCE PLC	SPEN.N0000	129.00	4QFY24	2,537	-519	589%	1,084	134%	2,928	6,644	-56%	4.83	181.9	3%	26.7x	0.7x	
LANKA TILES PLC	TILE.N0000	54.00	4QFY24	631	852	-26%	1,084	-42%	2,912	3,688	-21%	10.98	56.3	19%	4.9x	1.0x	
LUMINEX PLC	LUMX.N0000	7.00	4QFY24	31	156	-80%	-14	325%	40	114	-65%	0.15	7.5	2%	47.3x	0.9x	
VALLIBEL ONE PLC	VONE.N0000	57.00	4QFY24	3,042	2,976	2%	3,096	-2%	9,894	9,524	4%	8.69	80.8	11%	6.6x	0.7x	
Capital Goods Sector Earnings				11,816	3,536	234%	27,085	-56%	Sector Multiples							22.2x	0.9x
Commercial & Professional Services																	
CEYLON PRINTERS PLC	CPRT.N0000	91.00	4QFY24	-2	-3	25%	5	-153%	-6	-9	33%	-8.91	-48.3	N/A	N/A	N/A	
PRINTCARE PLC	CARE.N0000	45.00	4QFY24	-5	0	-3487%	181	-103%	284	1,489	-81%	3.31	88.3	4%	13.6x	0.5x	
E M L CONSULTANTS LIMITED	EML.N0000	3.70	1Q2024	6	14	-56%	1	499%	6	14	-56%	0.11	2.3	5%	33.6x	1.6x	
EXTERMINATORS PLC	EXT.N0000	7.30	4QFY24	2	-19	110%	2	-7%	10	8	30%	0.19	2.8	7%	39.3x	2.6x	
GESTETNER OF CEYLON PLC	GEST.N0000	107.75	4QFY24	16	13	18%	20	-22%	90	84	7%	34.97	173.5	20%	3.1x	0.6x	
PARAGON CEYLON PLC	PARA.N0000	50.00	4QFY24	0	1	-78%	0	-19%	1	0	13%	1.17	2.5	47%	3.5x	0.5x	
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	189.00	4QFY24	43	70	-39%	27	57%	157	169	-7%	53.35	347.0	15%	3.5x	0.5x	
Commercial & Professional Services Sector Earnings				59	79	-24%	231	-74%	Sector Multiples							10.1x	0.6x
Transportation																	
CHRISSWORLD LIMITED	CWL.N0000	10.60	4QFY24	3	5	-48%	10	-74%	23	13	82%	0.91	4.4	21%	11.6x	2.4x	
EXPOLANKA HOLDINGS PLC	EXPO.N0000	150.50	4QFY24	-5,341	-1,185	-351%	-5,159	-4%	-17,713	30,938	-157%	-9.06	57.6	-16%	N/A	2.6x	
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	200.25	4QFY24	1	1	127%	0	162%	-2	-1	-87%	-0.73	27.7	-3%	N/A	7.2x	
Transportation Sector Earnings				-5,337	-1,179	-353%	-5,148	-4%	Sector Multiples							N/A	2.6x
Materials																	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
ACME PRINTING & PACKAGING PLC	ACME.N0000	5.80	4QFY24	22	65	-65%	-80	128%	-213	119	-278%	-2.24	2.7	-82%	N/A	2.1x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	8.00	4QFY24	-163	145	-213%	65	-351%	160	1,669	-90%	0.33	15.1	2%	24.4x	0.5x
ALUMEX PLC	ALUM.N0000	11.70	4QFY24	322	134	140%	151	113%	186	-10	1922%	0.31	6.4	5%	37.6x	1.8x
ACL PLASTICS PLC	APLA.N0000	438.75	4QFY24	87	42	109%	131	-33%	428	635	-33%	102.58	770.6	13%	4.3x	0.6x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.30	4QFY24	28	-9	410%	-22	224%	19	148	-87%	0.00	0.4	1%	60.5x	0.8x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	52.60	1Q2024	7	-6	209%	88	-92%	7	-6	209%	1.78	17.9	10%	29.6x	2.9x
CHEMANEX PLC	CHMX.N0000	86.90	4QFY24	53	7	692%	43	24%	111	178	-37%	7.09	231.0	3%	12.3x	0.4x
CIC HOLDINGS PLC	CIC.N0000	77.50	4QFY24	1,096	1,248	-12%	7,237	-85%	9,743	7,801	25%	25.70	92.0	28%	3.0x	0.8x
DIPPED PRODUCTS PLC	DIPD.N0000	37.50	4QFY24	2,275	804	183%	708	221%	4,431	6,507	-32%	7.40	48.2	15%	5.1x	0.8x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	29.10	4QFY24	906	906	0%	853	6%	2,939	3,180	-8%	3.09	11.6	27%	9.4x	2.5x
HAYCARB PLC	HAYC.N0000	83.00	4QFY24	874	821	6%	1,280	-32%	3,744	5,823	-36%	12.60	77.1	16%	6.6x	1.1x
JAT HOLDINGS PLC	JAT.N0000	19.20	4QFY24	445	315	41%	270	65%	1,021	1,305	-22%	2.00	17.9	11%	9.6x	1.1x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	25.40	4QFY24	45	3	1335%	73	-38%	214	197	9%	3.12	39.5	8%	8.1x	0.6x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	126.75	1Q2024	1,402	1,165	20%	733	91%	1,402	1,165	20%	15.97	32.6	49%	7.9x	3.9x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	14.50	4QFY24	148	198	-25%	154	-4%	580	1,413	-59%	1.75	9.4	19%	8.3x	1.5x
SWISSTEK (CEYLON) PLC	PARQ.N0000	22.30	4QFY24	140	-70	301%	-59	337%	102	228	-55%	-0.72	17.2	-4%	N/A	1.3x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	435.00	4QFY24	-77	-219	65%	71	-210%	64	979	-93%	5.74	330.6	2%	75.8x	1.3x
SAMSON INTERNATIONAL PLC	SIL.N0000	167.50	4QFY24	-166	-32	-419%	2	-9254%	-295	93	-417%	-69.60	135.4	-51%	N/A	1.2x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	51.90	4QFY24	720	724	-1%	196	268%	2,419	4,989	-52%	5.48	62.4	9%	9.5x	0.8x
UNION CHEMICALS LANKA PLC	UCAR.N0000	665.50	1Q2024	81	90	-9%	60	35%	81	90	-9%	152.71	794.6	19%	4.4x	0.8x
Materials Sector Earnings				8,246	6,330	30%	11,952	-31%	Sector Multiples					6.8x	1.1x	
Real Estate																
LANKA REALTY INVESTMENTS PLC	ASCO.N0000	12.00	4QFY24	0	2	-100%	-153	100%	-140	-1,400	90%	-2.08	38.8	-5%	N/A	0.3x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	56.00	4QFY24	40	19	109%	32	24%	183	142	29%	10.78	160.7	7%	5.2x	0.3x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	20.30	4QFY24	-13	-50	74%	443	-103%	-13	-50	74%	1.79	41.5	4%	11.3x	0.5x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	120.50	4QFY24	61	50	21%	96	-37%	61	50	21%	25.38	302.8	8%	4.7x	0.4x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	18.00	1Q2024	57	68	-15%	158	-64%	57	68	-15%	2.46	38.4	6%	7.3x	0.5x
C T LAND DEVELOPMENT PLC	CTLD.N0000	24.00	4QFY24	735	21	3485%	-27	2854%	728	-52	1512%	8.96	57.2	16%	2.7x	0.4x
EAST WEST PROPERTIES PLC	EAST.N0000	10.90	4QFY24	15	-26	160%	17	-8%	80	87	-8%	0.57	19.3	3%	19.0x	0.6x
EQUITY TWO PLC	ETWO.N0000	40.00	4QFY24	167	124	34%	26	554%	238	101	134%	7.67	55.9	14%	5.2x	0.7x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	8.40	4QFY24	-9	-5	-79%	-8	-10%	-27	-11	-144%	-0.75	4.0	-19%	N/A	2.1x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	3.00	4QFY24	-14	20	-171%	-54	74%	-148	-199	26%	-0.91	5.1	-18%	N/A	0.6x
ON'ALLY HOLDINGS PLC	ONAL.N0000	24.40	4QFY24	401	348	15%	27	1413%	499	345	45%	5.46	35.7	15%	4.5x	0.7x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	18.00	1Q2024	1,761	2,250	-22%	1,065	65%	1,761	2,250	-22%	2.71	45.0	6%	6.7x	0.4x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	8.50	4QFY24	238	29	717%	401	-41%	1,129	3,351	-66%	1.20	10.2	12%	7.1x	0.8x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	49.50	4QFY24	211	42	399%	39	436%	426	86	395%	16.74	96.2	17%	3.0x	0.5x
LEE HEDGES PLC	SHAW.N0000	84.90	4QFY24	-69	207	-133%	64	-207%	190	432	-56%	7.43	222.9	3%	11.4x	0.4x
STANDARD CAPITAL PLC	SING.N0000	39.70	4QFY24	-7	-3	-104%	-7	0%	33	-6	610%	5.09	35.0	15%	7.8x	1.1x
SERENDIB LAND PLC	SLND.N0000	1,334.75	4QFY24	5	7	-28%	5	3%	20	29	-31%	50.07	1,683.3	3%	26.7x	0.8x
YORK ARCADE HOLDINGS PLC	YORK.N0000	138.00	4QFY24	7	6	10%	2	203%	16	13	20%	21.32	247.3	9%	6.5x	0.6x
Real Estate Sector Earnings				3,586	3,108	15%	2,125	69%	Sector Multiples					7.3x	0.5x	
Software & Services																
HSEID BUSINESS SOLUTIONS PLC	HBS.N0000	11.70	4QFY24	-156	-102	-52%	-169	8%	-323	188	-272%	-1.62	5.6	-29%	N/A	2.1x
Software & Service Earnings				-156	-102	-52%	-169	8%	Sector Multiples					N/A	2.1x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY24	4QFY23	YoY%	3QFY24	QoQ%	YTD FY24	YTD FY23	YoY%			ROE	PER (x)	PBV (x)
				1Q2024	1Q2023	YoY%	4Q2023	QoQ%	YTD 2024	YTD 2023	YoY%					
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	11.40	1Q2024	2,769	8,692	-68%	-8,291	133%	2,769	8,692	-68%	0.08	8.4	1%	146.0x	1.4x
SRI LANKA TELECOM PLC	SLTL.N0000	84.90	1Q2024	154	956	-84%	-1,291	112%	154	956	-84%	-2.66	49.3	-5%	N/A	1.7x
Telecommunications Sector Earnings				2,923	9,648	-70%	-9,582	131%	Sector Multiples					N/A	1.6x	
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	10.70	4QFY24	7	17	-61%	48	-86%	66	44	50%	0.60	6.5	9%	17.8x	1.6x
RESUS ENERGY PLC	HPWR.N0000	23.30	4QFY24	228	189	21%	152	50%	376	413	-9%	4.36	26.8	16%	5.3x	0.9x
LVL ENERGY FUND LIMITED	LVEF.N0000	4.70	4QFY24	332	-436	176%	-116	387%	297	-319	193%	0.49	9.6	5%	9.7x	0.5x
PANASIAN POWER PLC	PAP.N0000	4.20	4QFY24	59	-417	114%	149	-60%	72	-479	115%	0.12	3.6	3%	34.2x	1.2x
VIDULLANKA PLC	VLL.N0000	10.90	4QFY24	276	237	17%	421	-34%	1,277	957	33%	1.35	7.7	18%	8.1x	1.4x
VALLIBEL POWER ERATHNA PLC	VPEL.N0000	8.50	4QFY24	-105	32	-431%	393	-127%	671	583	15%	0.90	2.7	33%	9.5x	3.1x
LAUGFS POWER PLC	LPL.N0000	9.90	4QFY24	26	-51	151%	8	248%	52	-114	146%	0.13	5.1	3%	73.7x	1.9x
WINDFORCE LIMITED	WIND.N0000	19.80	4QFY24	11	-316	104%	107	-90%	1,550	1,480	5%	1.09	17.0	6%	18.2x	1.2x
Utilities Sector Earnings				835	-745	51%	1,161	-28%	Sector Multiples					13.0x	1.2x	
Market Valuations														10.4x	1.0x	
Market Earnings - Mar 2024				118,518	76,078	56%	168,015	-29%	No. of Companies that released results					278		
Market Earnings - Dec 2023				183,874	96,903	90%	139,894	31%	No. of Companies that released results					277		