

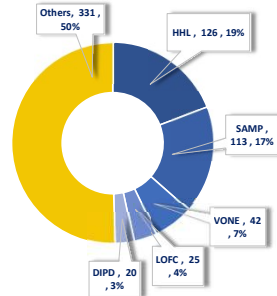
July 9, 2024

"ASPI falls to over a two-month low"

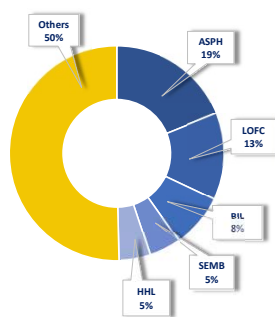
The bourse commenced the week closing in the red, pivoting from the positive territory in the previous session. It closed at 11,842 losing 106 points and reaching over a two-month low. The involvement of HNWIs was subdued compared to the previous sessions, whereas retail investors maintained their active participation. The index was majorly plagued by index-heavy weights and banking sector counters, dragging the index into a negative territory, while most of the sectors witnessed price declines across the board. Meanwhile, turnover recovered slightly from the previous session and stood at LKR 657.0Mn, marking a 63.5% decrease from the monthly average standing at LKR 1.8Bn. The Capital Goods sector contributed 35.5% to the overall turnover, whilst the Banking and Food, Beverage and Tobacco sectors jointly contributed 36.8% to the overall turnover. Foreign investors remained net buyers, with a net inflow of LKR 173.8Mn.

	LKR	USD		
TURNOVER (Mn)	657.03	2.05	▲	39.1%
MARKET CAP. (Bn)	4,644.45	14.51	▼	-0.9%
VOLUME (Mn)	32.72		▲	51.6%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	236.66	62.81		173.85
VALUATIONS	PER 9.5x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR' Mn)



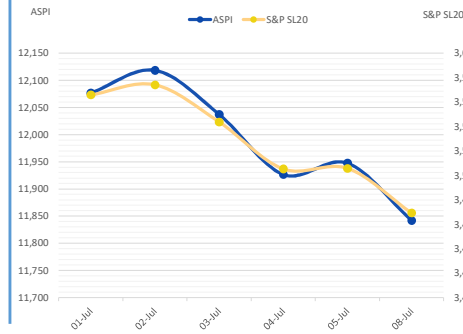
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



**ASPI** 11,841.86

Intraday Points -105.57

-0.88%

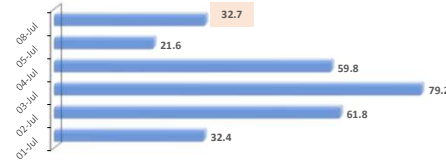
**S&P SL20** 3,469.24

Intraday Points -36.40

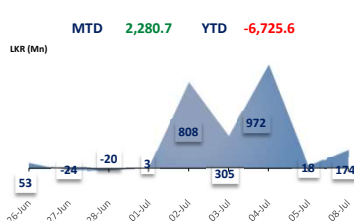
-1.04%



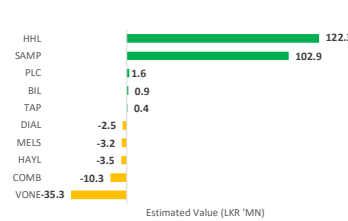
MARKET VOLUME (LKR' Mn)



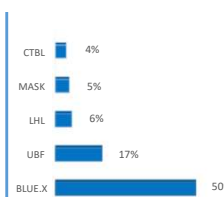
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

