

July 9, 2024

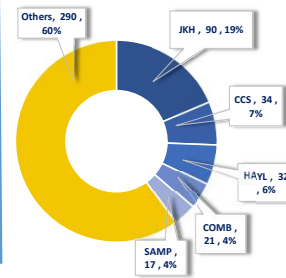
**"Bourse in red for the 2nd consecutive day"**

The Colombo bourse experienced another day of downturn as investors maintained a bearish sentiment, resulting with the ASPI closing the day at 11,785, losing 57 points. Amidst the muted participation of HNWI's, retail investors exhibited a selling sentiment, while the banking sector counters, and index-heavy weights exerted negative pressure on the index. Meanwhile, turnover decreased from the previous session and stood at LKR 483.3Mn, marking a 73.0% decrease from the monthly average standing at LKR 1.8Bn. The Capital Goods sector contributed 38% to the overall turnover and dominated the overall turnover for the 4th consecutive time, whilst the Banking and Food, Beverage and Tobacco sectors jointly contributed 30% to the overall turnover. Foreign investors remained net buyers for the 7th consecutive day, with a net inflow of LKR 3.0Mn.

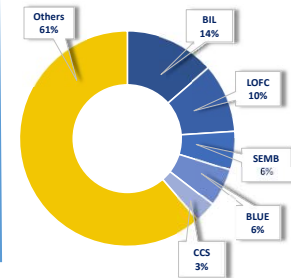


	LKR	USD		
TURNOVER (Mn)	483.26	1.51	▼	-26.4%
MARKET CAP. (Bn)	4,622.16	14.44	▼	-0.5%
VOLUME (Mn)	18.99		▼	-42.0%
FOREIGN (LKR Mn)	11.29	8.66		2.64
VALUATIONS	PER 9.4x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR' Mn)



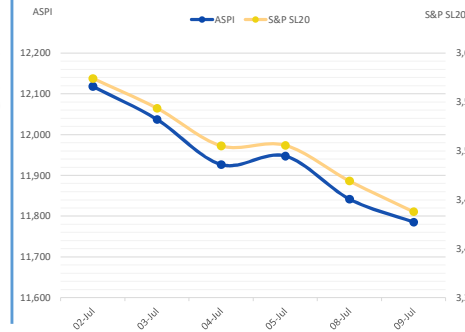
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



**ASPI 11,785.23**

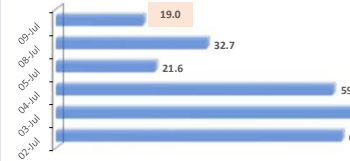
Intraday Points -56.63  
-0.48%

**S&P SL20 3,437.87**

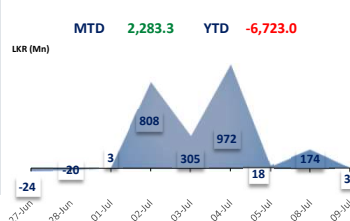
Intraday Points -31.37  
-0.90%



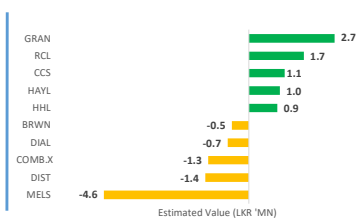
MARKET VOLUME (LKR' Mn)



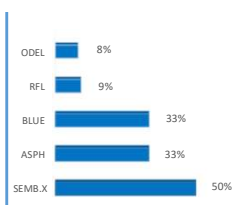
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

