

July 18, 2024

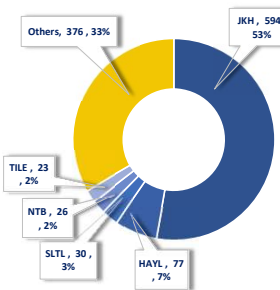
**"ASPI falls for the 3rd consecutive day"**

The broader market continued to witness yesterday's selling pressure as the market witnessed a subdued sentiment as index heavyweights dragged the index into the red for the 3rd consecutive day. Accordingly, ASPI halted day at 11,768 by losing 62 points whereas MELS, SLT, COMB, NDB and HAYL emerged as the top negative contributors. Crossings took place amongst JKH and HAYL, contributed considerably to overall turnover while turnover saw a slight decrease from yesterday and stood at LKR 1.1Bn, marking a 22.6% decrease from the monthly average standing at LKR 1.5Bn, where the Capital Goods sector led the turnover with 67%, followed by the Banking, and Diversified Financials sectors jointly contributing 15% to the overall turnover. Notably, due to the selling pressure witnessed on SLT, led the Telecommunication sector to contribute 4% to the overall turnover. However, foreign investors remained net buyers for the 4th consecutive day with a net inflow of LKR 454.5Mn.

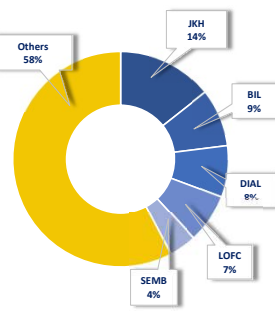


TURNOVER (Mn)	LKR 1,126.14	USD 3.52	▼ -9.1%
MARKET CAP. (Bn)	4,648.80	14.53	▼ -0.5%
VOLUME (Mn)	21.34		▼ -11.1%
FOREIGN (LKR Mn)	545.51	91.07	454.45
VALUATIONS	PER 9.5x	PBV 1.0x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



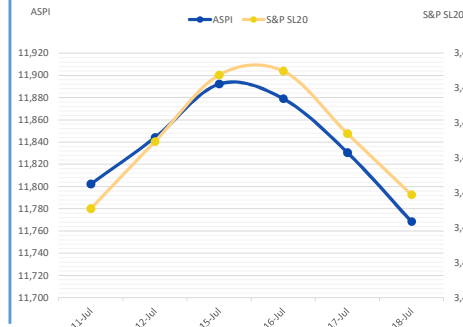
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



**ASPI 11,768.45**

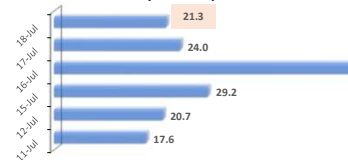
Intraday Points -62.03  
-0.52%

**S&P SL20 3,439.46**

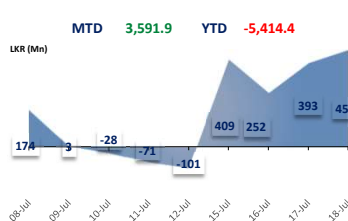
Intraday Points -17.48  
-0.51%



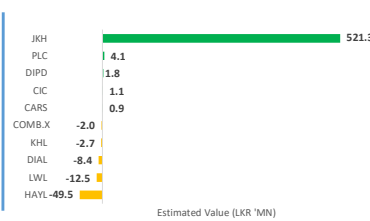
MARKET VOLUME (LKR' Mn)



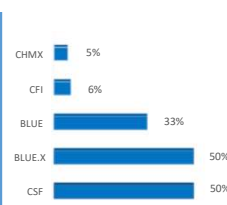
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

