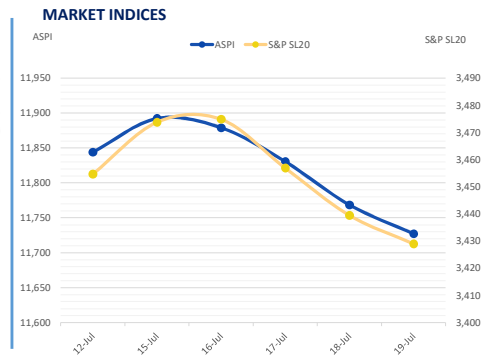
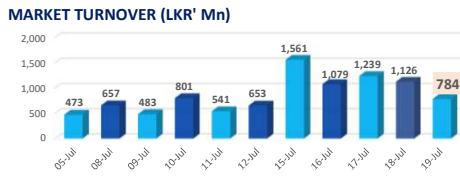
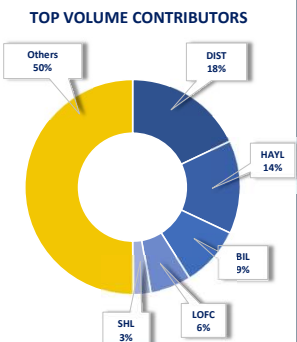
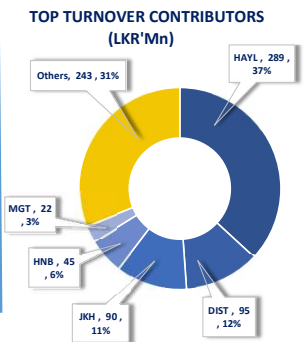


July 19, 2024

"ASPI falls for the 4th consecutive day"

The Colombo bourse experienced a continued downturn as most of the banking sector stocks and mid-cap companies exerted negative pressure on the index as ASPI concluded the week in red for the fourth consecutive session, closing at 11,727, down by 41 points. HNB, SAMP, NDB and DFCC coupled with SFCL emerged as the major negative contributors. Meanwhile turnover witnessed a 30.3% decrease from yesterday's turnover and stood at LKR 784.4Mn, marking a 45.5% decline from the monthly average standing at LKR 1.4Bn amidst the low involvement of HNWI and retail investors. The Capital Goods sector led the turnover with 54%, followed by the Food, Beverage and Tobacco and Banking sectors jointly contributing 26% to the overall turnover. However, foreign investors remained net buyers for the 5th consecutive day with a net inflow of LKR 165.8Mn.

	LKR	USD		
TURNOVER (Mn)	784.36	2.45	▼	-30.3%
MARKET CAP. (Bn)	4,634.45	14.48	▼	-0.3%
VOLUME (Mn)	20.31		▼	-4.8%
FOREIGN (LKR Mn)	229.99	64.23		165.76
VALUATIONS	PER 9.5x	PBV 1.0x		



ASPI	11,727.08
Intraday Points	-41.37
	-0.35%
S&P SL20	3,429.00
Intraday Points	-10.46
	-0.30%

