

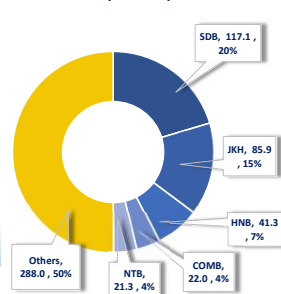
July 26, 2024

"Market closes the week in red amidst mixed sentiment"

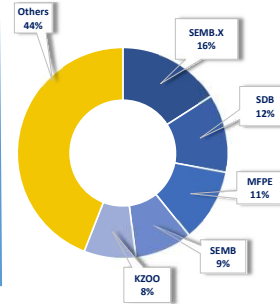
The bourse experienced a day of mixed sentiment and unpredictability. The ASPI closed at 11,633, marking a 0.06% decrease from the previous day, to which the most significant contributors were COMB, JKH, SEMB, NDB, and ASPH. Conversely, the most significant positive contributors towards ASPI were HNB, SAMP, HAYL, NTB, and RCL. Turnover saw a slight increase, standing at LKR 575.5Mn, where the Banking sector led turnover by 37.4%, followed by the Capital Goods, and Food, Beverage and Tobacco sectors jointly contributing to 37% of overall turnover. MFPE recorded its first day of trading today, establishing itself as a top contributor to turnover at the beginning of the day. Additionally, blue-chips and banks were the most significant contributors to turnover. There was a net foreign outflow of LKR 44.3Mn signaling interest in external investments. The market overall experienced a day of mixed sentiment and volatility as investors anticipate the upcoming election.

	LKR	USD		
TURNOVER (Mn)	575.49	1.80	▲	14.4%
MARKET CAP. (Bn)	4,601.27	14.38	▼	0.0%
VOLUME (Mn)	31.41		▲	55.3%
FOREIGN (LKR Mn)	6.57	50.85		-44.28
VALUATIONS	PER 9.4x	PBV 1.0x		

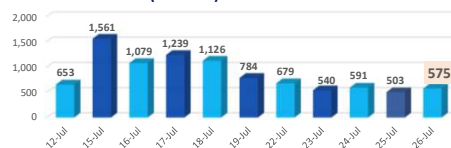
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



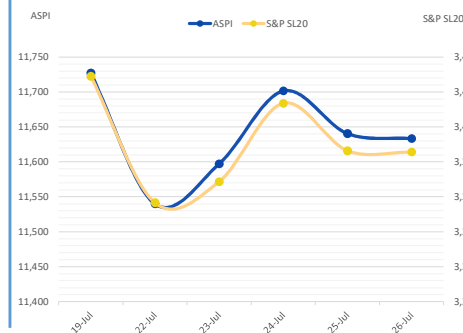
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



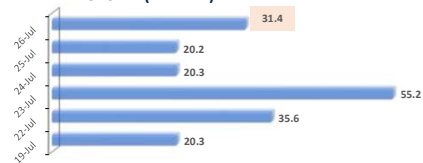
MARKET INDICES



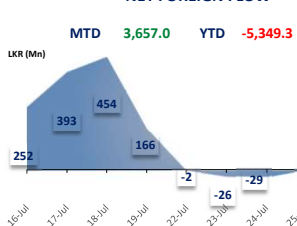
ASPI	11,633.38
Intraday Points	-7.17
	-0.06%
S&P SL20	3,385.63
Intraday Points	-0.71
	-0.02%



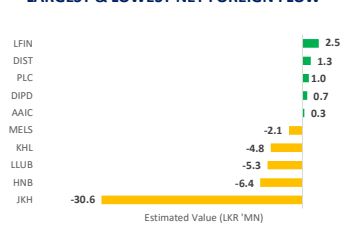
MARKET VOLUME (LKR' Mn)



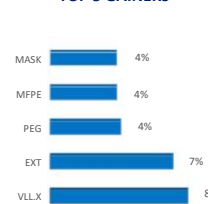
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

