

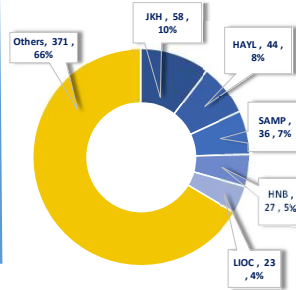
July 30, 2024

"ASPI falls to a 4-months low"

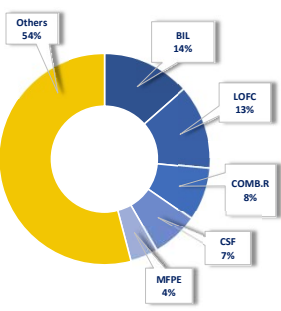
The Colombo bourse experienced a prolonged bearish sentiment today as investors opted for a cautious approach with ASPI halting the day in red for the 4th consecutive session and touching a 4-month low to close the day at 11,511, losing over 100 points. Despite the muted participation of the HNWs, the increased participation of the retail investors was also observed compared to the previous day. Index heavyweights dragged the market down significantly where COMB, CTHR, JKH, BIL and LOLC emerged as the most significant negative contributors. Notably, COMB experienced a 1.7% price decline following the commencement of trading of rights shares. Meanwhile, turnover recovered from yesterday's significant drop, standing at LKR 558.6Mn, however marking a 41.2% decrease from the monthly average of LKR 950.6Mn. The Capital Goods sector led the turnover with 28%, followed by the Banking and Diversified Financials sectors jointly contributing 30% to the overall turnover. Furthermore, foreign investors turned net sellers, with a net outflow of LKR 10.6Mn.

	LKR	USD		
TURNOVER (Mn)	558.61	1.75	▲	48.3%
MARKET CAP. (Bn)	4,546.72	14.21	▼	-1.0%
VOLUME (Mn)	29.09		▲	130.3%
FOREIGN (LKR Mn)	23.09	33.71		-10.62
VALUATIONS	PER 9.3x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



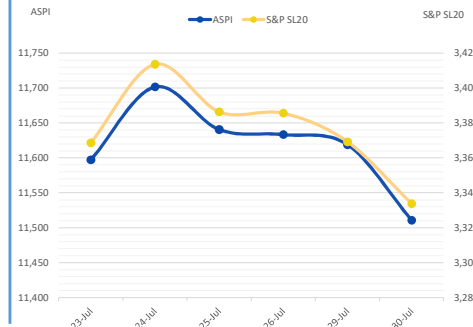
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

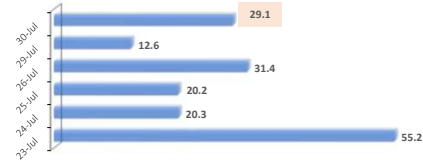


MARKET INDICES

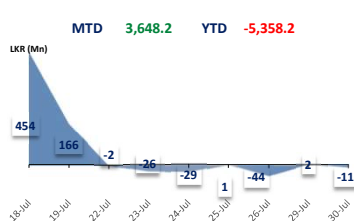


ASPI	11,510.76
Intraday Points	-108.25
	-0.93%
S&P SL20	3,333.82
Intraday Points	-35.34
	-1.05%

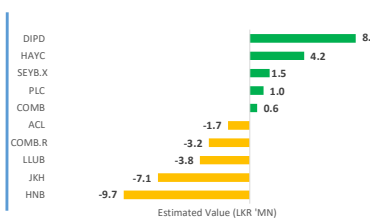
MARKET VOLUME (LKR' Mn)



NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

