

August 2, 2024

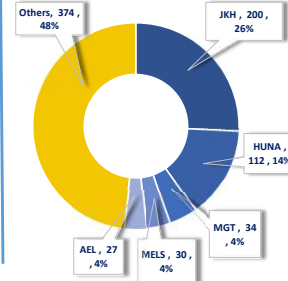
"ASPI loses 1.6% from last week"

The Colombo Bourse continued its recovery from yesterday, as investors embraced an optimistic sentiment, fueling hopes for a sign of recovery while closing both indices in green. The benchmark ASPI started the day on a steady note, gaining over 30 points in the morning hours. However, with the sideways movement, the index closed the day at 11,443 gaining 3 points. In a remarkable turnaround, JKH rebounded from a 9.3% price drop following the rights issue and subdivision announcement on Wednesday, gaining 4.9% in two days and becoming the top positive contributor to the index today. Furthermore, COMB, NTB, CDB and LOLC emerged as the remaining top positive contributors to the index. Meanwhile, turnover witnessed a 2.6% increase from yesterday and stood at LKR 776.6Mn, however marking a 22.2% decrease from the monthly average of LKR 998.6Mn. Moreover, the Capital Goods sector contributed 36% to the turnover, followed by the Consumer Services and Food, Beverage and Tobacco sectors jointly contributing 32% to the overall turnover. Foreign investors remained net buyers, with a net inflow of LKR 66.7Mn.

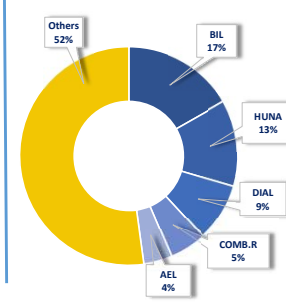


	LKR	USD		
TURNOVER (Mn)	776.65	2.43	▲	2.6%
MARKET CAP. (Bn)	4,526.66	14.15	▲	0.2%
VOLUME (Mn)	29.32		▲	17.3%
FOREIGN (LKR Mn)	82.66	15.92		66.74
VALUATIONS	PER 9.3x	PBV 1.0x		

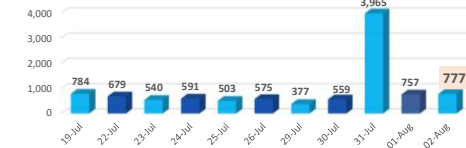
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



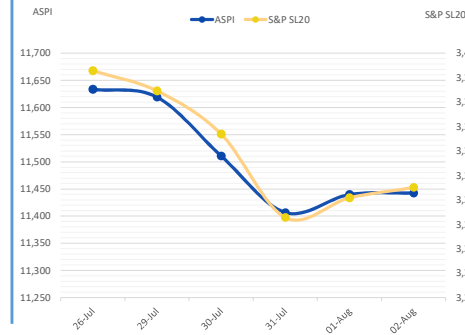
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 11,442.55
Intraday Points 2.85
0.02%

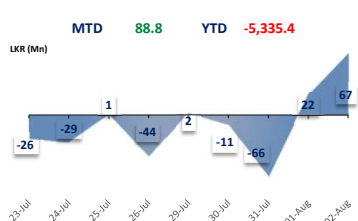
S&P SL20 3,290.15
Intraday Points 8.53
0.26%



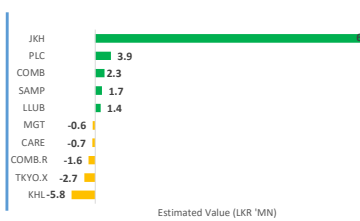
MARKET VOLUME (LKR' Mn)



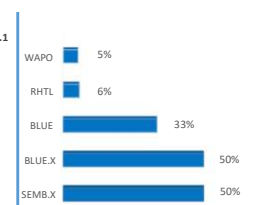
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

