

DAILY EQUITY WATCH

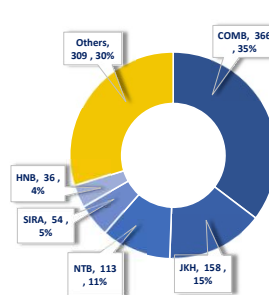
September 12, 2024

"Market rises post dry run"

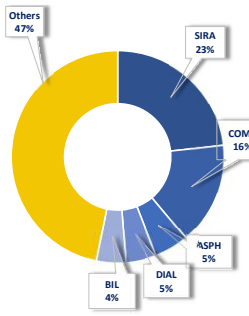
The broader market regained momentum during the day as it eased on the green zone after 4 consecutive sessions on the red. Both indices recorded positively whilst the ASPI gained 4 points closing at 10,575. RCL, NDB and AHPL further strengthened the index whilst selected banking sectors shares and blue-chip companies exerted negative pressure. Turnover was recorded at LKR 1.0Bn, 23.5% higher than the monthly average of LKR 839.1Mn. COMB, JKH and NTB witnessed comparatively larger trades during the day on the back of heightened HNW investor participation whilst retail participation remained subdued. Banking sector contributed 54% of the turnover whilst Capital Goods and Food, Beverage and Tobacco sectors jointly contributed 33% to the overall turnover. Foreign investors turned net sellers recording a net outflow of LKR 17.6Mn amidst low participation.

	LKR	USD		
TURNOVER (Mn)	1,036.48	3.24	▼	-14.1%
MARKET CAP. (Bn)	4,222.57	13.20	▼	-0.2%
VOLUME (Mn)	29.20		▼	-7.0%
FOREIGN (LKR Mn)	46.51	64.07		-17.56
VALUATIONS	PER 8.2x	PBV 0.9x		

TOP TURNOVER CONTRIBUTORS (LKR' Mn)



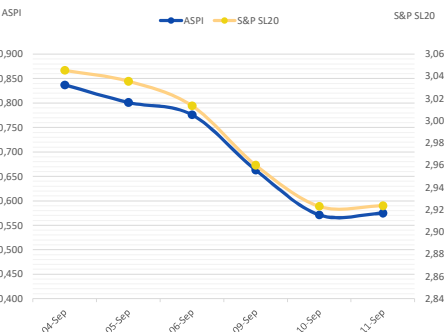
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



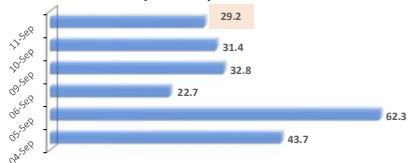
MARKET INDICES



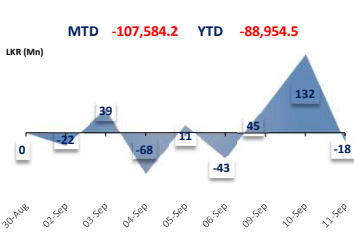
ASPI 10,574.82
Intraday Points 3.59
0.03%

S&P SL20 2,923.54
Intraday Points 0.47
0.02%

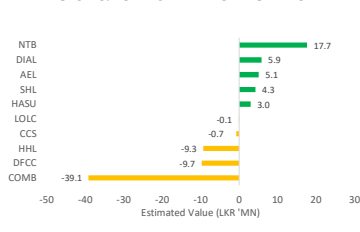
MARKET VOLUME (LKR' Mn)



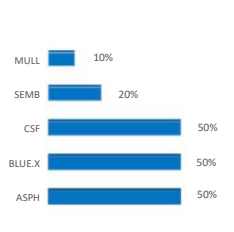
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

