

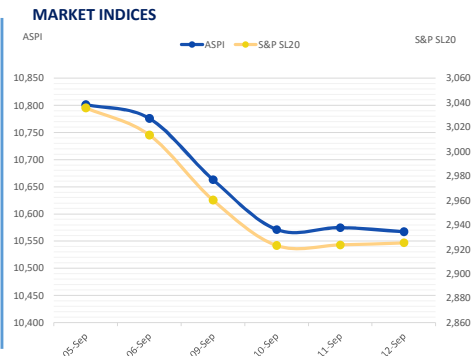
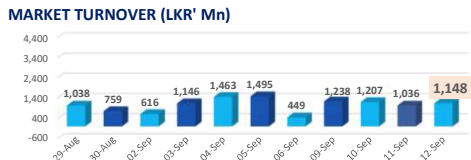
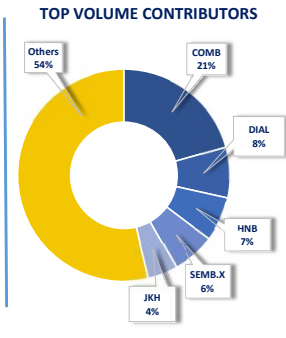
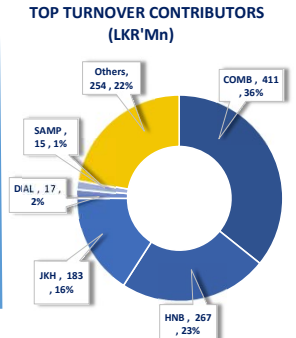
DAILY EQUITY WATCH

September 13, 2024

"ASPI reverts back to red"

The Colombo Bourse failed to sustain the temporary gain yesterday as selected Banking sector counters and index heavyweights exerted a negative pressure on the index. CINS, HNB, JKH, CARG and DIAL emerged as the top negative contributors to the index. Subsequently, ASPI halted the day at 10,567, losing 8 points. Meanwhile, turnover recorded at LKR 1.1Bn marking a 32.2% decrease from the monthly average standing at LKR 868.0Mn amidst mixed participation. The Banking sector contributed 63% to the overall turnover whilst the Capital Goods and Material sectors jointly contributed 24% to the total turnover. Foreign investors remained net buyers, recording an inflow of LKR 13.5Mn.

	LKR	USD		
TURNOVER (Mn)	1,147.52	3.59	▲	10.7%
MARKET CAP. (Bn)	3,939.11	12.31	▼	-6.7%
VOLUME (Mn)	25.29		▼	-13.4%
FOREIGN (LKR Mn)	26.01	12.52		13.49
VALUATIONS	PER 7.3x	PBV 0.9x		



ASPI	10,567.26
Intraday Points	-7.56
	-0.07%
S&P SL20	2,925.32
Intraday Points	1.78
	0.06%

