

September 13, 2024

"Bargain buying lifts ASPI ahead of the long holidays"

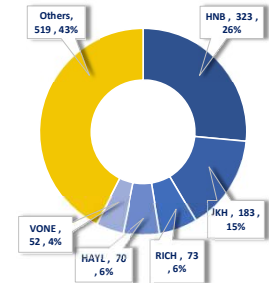
Since the beginning of the trading session, ASPI experienced a renewed positive sentiment and subsequently closed the week at 10,683, gaining 116 points as Banking sector counters and high-cap companies gained the momentum. Majority of the sectors witnessed price gains across the board and improved participation of the HNW investors was also observed. Meanwhile, turnover saw a 6.4% increase from the previous day and recorded at LKR 1.2Bn, marking a 38.7% increase from the monthly average standing at LKR 880.1Bn. The Capital Goods sector solely contributed 36% to the overall turnover whilst the Banking and Food, Beverage & Tobacco sectors jointly contributed 43% to the total turnover. Foreign investors remained net buyers, recording an inflow of LKR 80.4Mn.



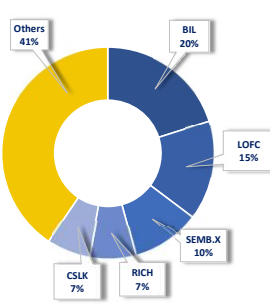
First Capital
A Jansineth Group Company

	LKR	USD		
TURNOVER (Mn)	1,220.49	3.81	▲	6.4%
MARKET CAP. (Bn)	3,973.29	12.42	▲	0.9%
VOLUME (Mn)	50.11		▲	98.1%
FOREIGN (LKR Mn)	89.09	8.70		Net flow 80.39
VALUATIONS	PER 7.3x	PBV 0.9x		

TOP TURNOVER CONTRIBUTORS (LKR' Mn)



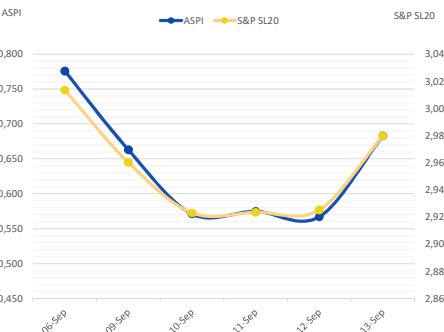
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 10,683.10

Intraday Points 115.84

1.10%

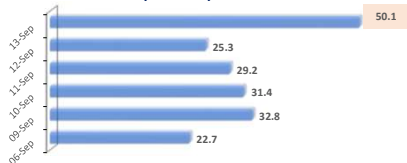
S&P SL20 2,979.77

Intraday Points 54.45

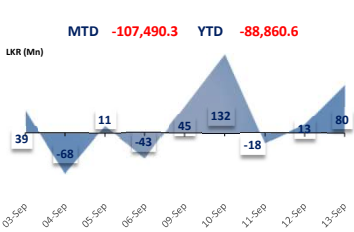
1.86%



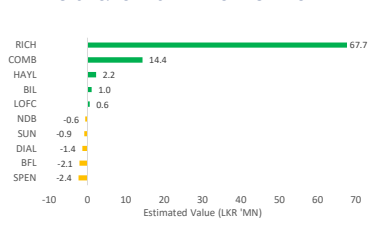
MARKET VOLUME (LKR' Mn)



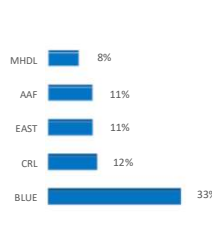
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

