

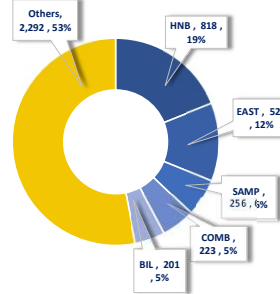
September 26, 2024

"Market swings as investor participation increases"

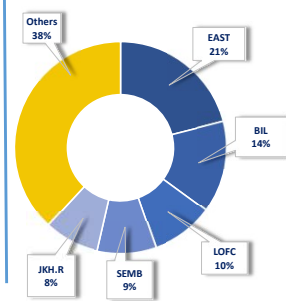
The Colombo Bourse experienced a highly volatile trading day amidst improved investor participation from retail investors and HNWI's. The ASPI gained over 200 points in the first hour of trading and then plunged to 11,608 immediately as selling pressure emerged. However, the index recovered gradually and closed the session in green at 11,672 gaining only 12 points for the 8th consecutive day. Majority of the Banking sector counters, and blue-chip entities exerted a positive pressure on the index where HNB, SAMP, NDB, TJL and DFCC emerged as the top positive contributors to the index. Turnover experienced an upswing, inclining to LKR 4.3Bn, marking a 260.4% increase from the monthly average standing at LKR 1.2Bn. The Banking sector solely contributed 39% to the overall turnover whilst the Real State and Capital Goods sectors jointly contributed 23% to the total turnover.

	LKR	USD		
TURNOVER (Mn)	4,314.71	13.48	▲	8.9%
MARKET CAP. (Bn)	4,310.63	13.47	▼	-0.2%
VOLUME (Mn)	238.22		▲	57.9%
FOREIGN (LKR Mn)	60.82	694.34		-633.53
VALUATIONS	PER 7.9x	PBV 0.9x		

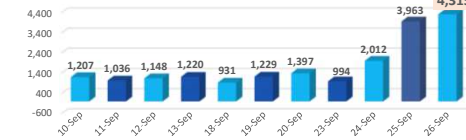
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



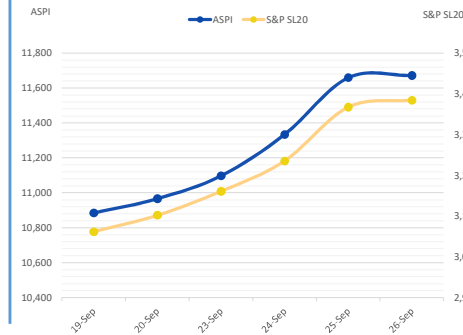
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 11,671.87

Intraday Points 12.16

0.10%

S&P SL20 3,384.29

Intraday Points 16.84

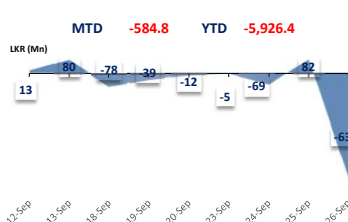
0.50%



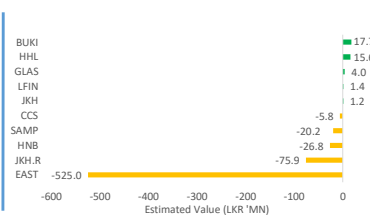
MARKET VOLUME (LKR' Mn)



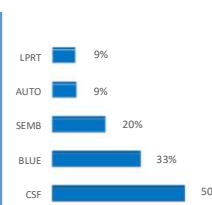
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

