



First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST



September 5, 2024

"Uncertainty prompts thin trading volumes"

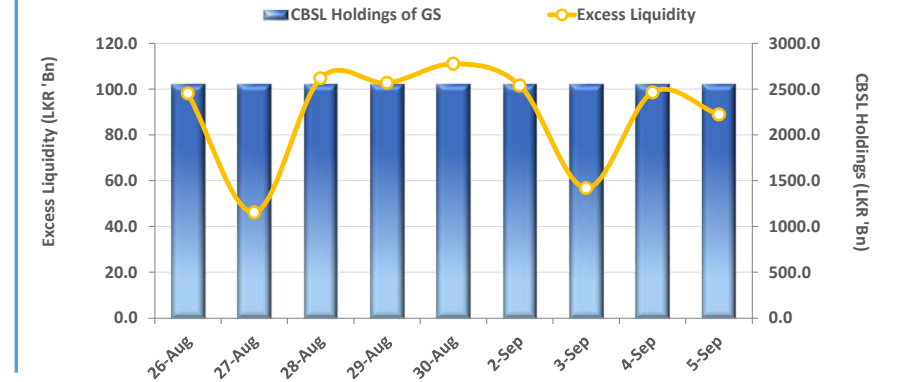
The secondary market yield curve remained broadly unchanged amidst limited activities and low trading volumes across the market. The market experienced slight buying interest on the mid end of the curve, however trades remained predominantly low as investors adopted a cautious approach in the midst of political uncertainty. Notable trades were on the short to mid end of curve primarily amongst the 2028 maturities. On the short end of the curve 15.12.27 traded at a rate of 12.20%. Meanwhile, on the belly end of the curve, 15.02.28, and 15.12.28, traded at rates of 12.60%, and 13.00%, respectively. On the external front, the LKR appreciated slightly against the USD, closing at 298.94/USD compared to 299.17/USD recorded the previous day. Conversely the LKR depreciated against the GBP closing at 393.22/GBP, compared to 392.21/GBP recorded the previous day. Meanwhile, CBSL holdings of government securities remained unchanged, closing at LKR 2,555.62Bn today. Overnight liquidity in the banking system contracted to LKR 88.86Bn from LKR 98.54Bn recorded the previous day.

UNIT TRUSTS

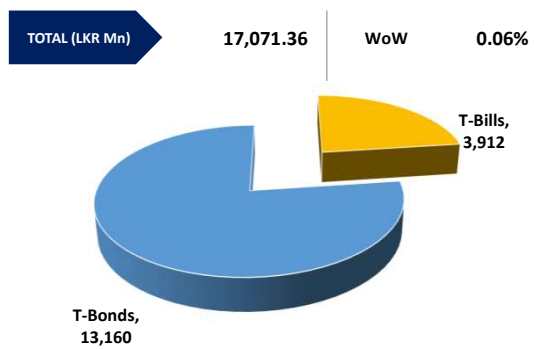
04-Sep-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,181.03	3,181.03	10.10%
First Capital Gilt Edge Fund	FCGEF		2,405.39	2,405.39	8.14%
First Capital Wealth Fund	FCWF		1,894.53	1,894.48	25.37%
First Capital Equity Fund	FCEF		2,376.17	2,340.53	4.04%
First Capital Money Plus Fund	FCMPF		1,029.87	1,029.87	9.33%

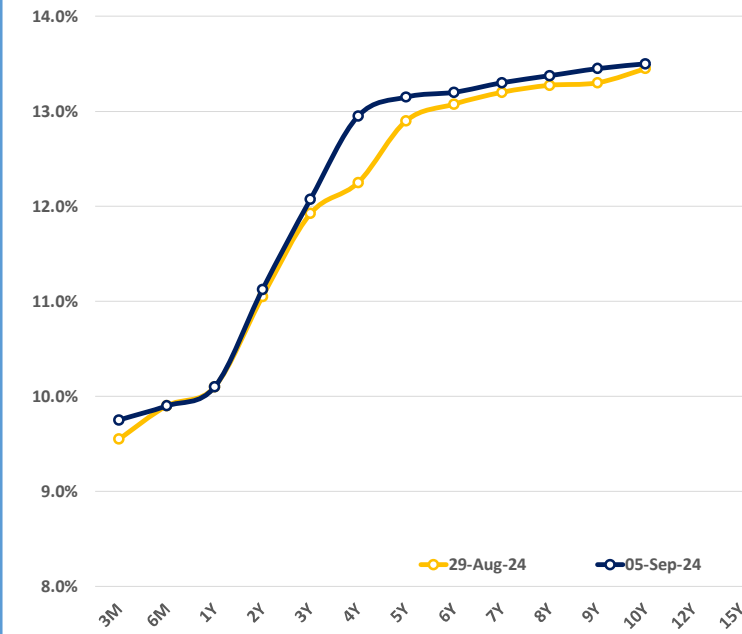
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

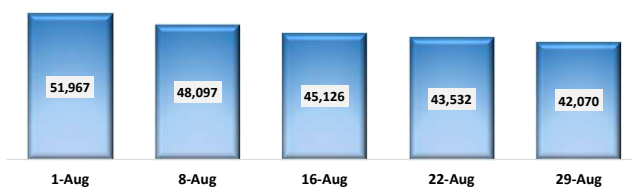


BILLS AND BONDS YIELDS

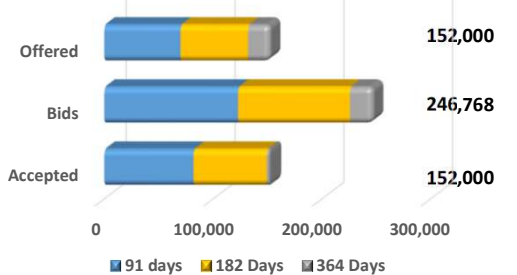


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.85%	9.65%	9.75%	9.55%	+20
< 182 Days	< 6M	10.00%	9.80%	9.90%	9.90%	0
< 364 Days	< 1Y	10.20%	10.00%	10.10%	10.10%	0
01-Aug-26	< 2Y	11.20%	11.05%	11.13%	11.05%	+8
15-Sep-27	< 3Y	12.15%	12.00%	12.08%	11.93%	+15
01-Jul-28	< 4Y	13.00%	12.90%	12.95%	12.25%	+70
15-Sep-29	< 5Y	13.20%	13.10%	13.15%	12.90%	+25
15-May-30	< 6Y	13.25%	13.15%	13.20%	13.08%	+13
01-Dec-31	< 7Y	13.35%	13.25%	13.30%	13.20%	+10
01-Oct-32	< 8Y	13.40%	13.35%	13.38%	13.28%	+10
01-Jun-33	< 9Y	13.50%	13.40%	13.45%	13.30%	+15
01-Jan-34	< 10Y	13.60%	13.40%	13.50%	13.45%	+5
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



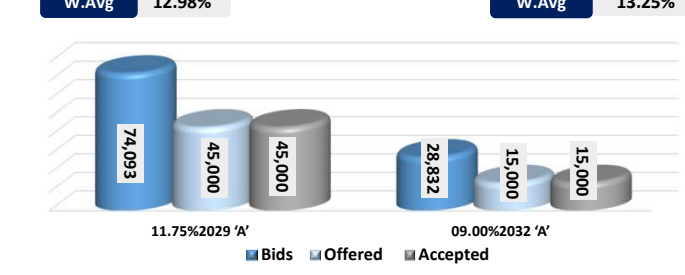
T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Tenure	W.Avg	Change (bps)
91 days	9.61%	+12
184 days	9.94%	+10
364 days	10.03%	+2

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

