



DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company



September 26, 2024

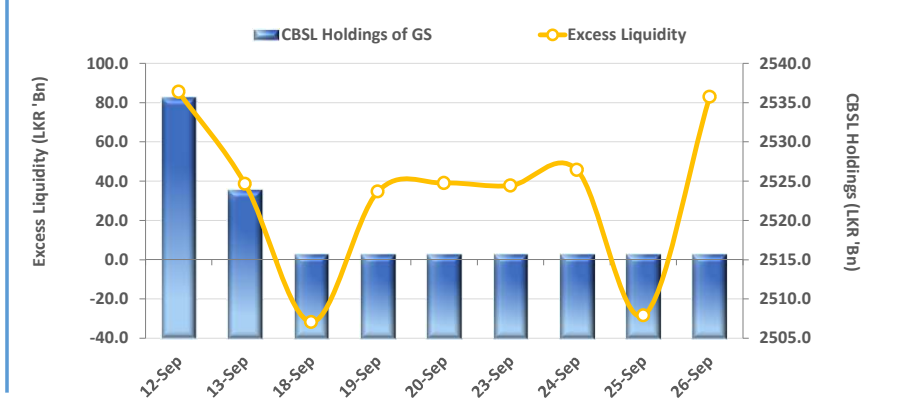
"Bullish buying spree extends"

The secondary market continued its bullish buying trend from previous sessions, driven by high trading volumes ahead of the monetary policy review announcement set for 27th Sep 2024. This surge in activity contributed to enhanced market sentiment, with significant volumes being traded throughout the day. Among the traded maturities liquid tenors 2026, 2027, 2028 and 2029 enticed transactions during the day, namely, 01.02.26, 15.05.26, 01.06.26, 15.12.26 maturities traded between the range of 10.80% - 10.30%. 01.05.27, 15.09.27 and 15.12.27 traded between the range of 11.80% - 11.50%. 15.02.28, 15.03.28 and 01.07.28 traded between the range of 12.30% - 12.00%. Furthermore, 15.06.29 and 15.09.29 traded at 12.50% - 12.15%. Towards the long end 15.05.30 and 15.10.30 maturities traded at 12.50%. Overnight liquidity increased during the day recording at LKR 83.0Bn whilst CBSL holdings remained stagnant at LKR 2,515.6Bn. On the external side LKR appreciated during the day as it was recorded at LKR 301.76 compared to LKR 303.91 recorded during the previous day.

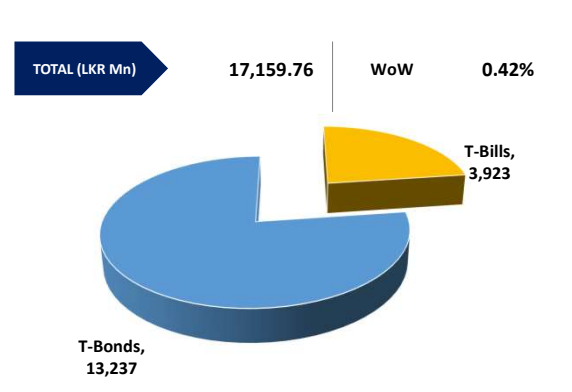
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,199.55	3,199.55	10.11%
First Capital Gilt Edge Fund	FCGEF		2,413.70	2,413.70	4.24%
First Capital Wealth Fund	FCWF		1,881.84	1,881.79	22.33%
First Capital Equity Fund	FCEF		2,520.14	2,482.34	10.34%
First Capital Money Plus Fund	FCMPF		1,035.39	1,035.39	9.33%

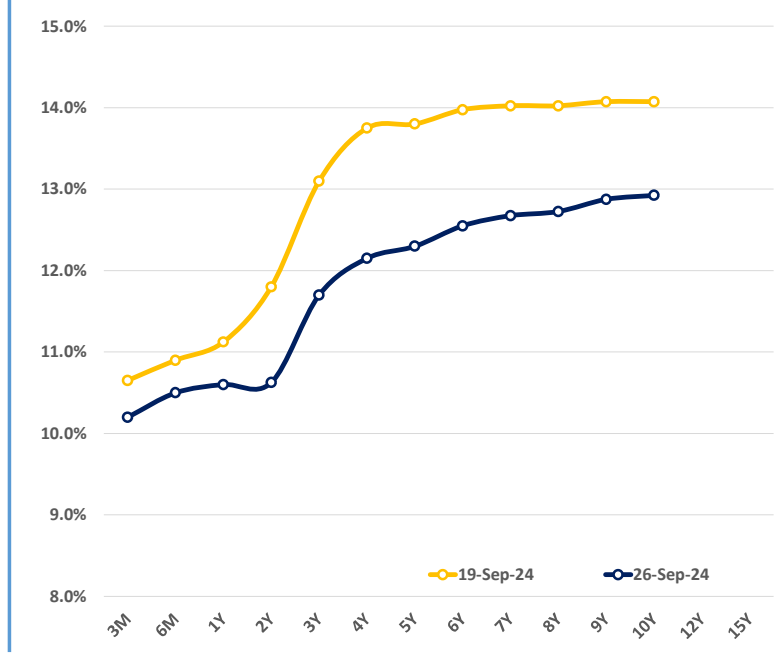
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

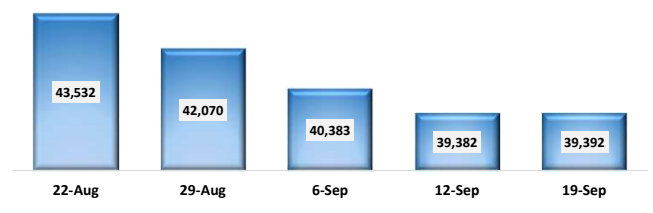


BILLS AND BONDS YIELDS

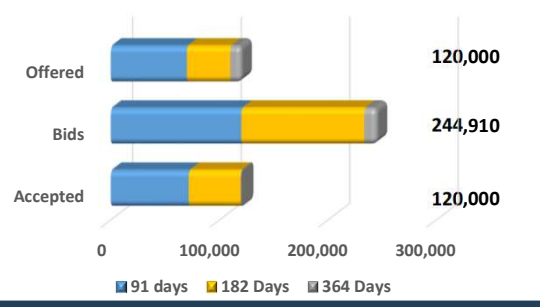


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	10.30%	10.10%	10.20%	10.65%	-45
< 182 Days	< 6M	10.60%	10.40%	10.50%	10.90%	-40
< 364 Days	< 1Y	10.70%	10.50%	10.60%	11.13%	-53
01-Aug-26	< 2Y	10.75%	10.50%	10.63%	11.80%	-118
15-Sep-27	< 3Y	11.80%	11.60%	11.70%	13.10%	-140
01-Jul-28	< 4Y	12.20%	12.10%	12.15%	13.75%	-160
15-Sep-29	< 5Y	12.35%	12.25%	12.30%	13.80%	-150
15-May-30	< 6Y	12.60%	12.50%	12.55%	13.98%	-143
01-Dec-31	< 7Y	12.75%	12.60%	12.68%	14.03%	-135
01-Oct-32	< 8Y	12.85%	12.60%	12.73%	14.03%	-130
01-Jun-33	< 9Y	13.00%	12.75%	12.88%	14.08%	-120
01-Jan-34	< 10Y	13.10%	12.75%	12.93%	14.08%	-115
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Tenure	W.Avg	W.Avg	Change (bps)
91 days	10.49%	10.49%	0
184 days	10.72%	10.72%	-4
364 days	10.05%	10.05%	-2

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

