

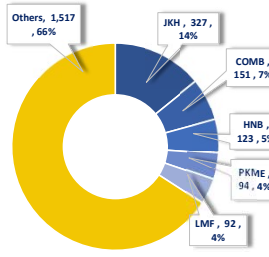
October 11, 2024

"ASPI gains 2.0% week-over-week"

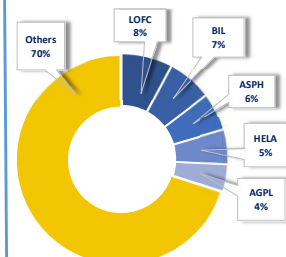
After a few sessions of profit taking Colombo Bourse witnessed sustained buying interest throughout the trading day amidst the improved participation from both retail and HNW investors. ASPI started the day on a bullish note, continuing its positive trend from previous day's close. Selected Banking and Diversified Financial sector counters along with blue-chip stocks took the center stage while renewed interest on Plantation sector stocks was observed mainly in KAHA, HAPU, UDPL and MASK. Accordingly, ASPI closed the trading session in green at 12,294 gaining 130 points. Meanwhile, turnover saw a 44.6% increase from yesterday and stood at LKR 2.3Bn, marking a 12.8% increase from the monthly average standing at LKR 2.0Bn. Furthermore, 24% of the overall turnover was contributed by the Banking sector whilst 39% of the turnover was jointly contributed by the Capital Goods and Food, Beverage & Tobacco sectors. Notably, foreign investors remained net buyers for the third consecutive session with a net foreign inflow of LKR 107.2Mn on the back of strong foreign buying interest on JKH with a foreign inflow of LKR 63.5Mn.

	LKR	USD		
TURNOVER (Mn)	2,303.95	7.20	▲	44.6%
MARKET CAP. (Bn)	4,495.65	14.05	▲	1.2%
VOLUME (Mn)	81.34		▲	33.1%
FOREIGN (LKR Mn)	292.17	184.93		107.23
VALUATIONS	PER 8.2x	PBV 1.0x		

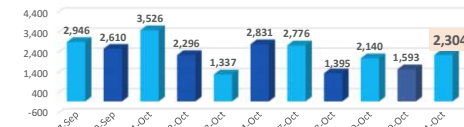
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



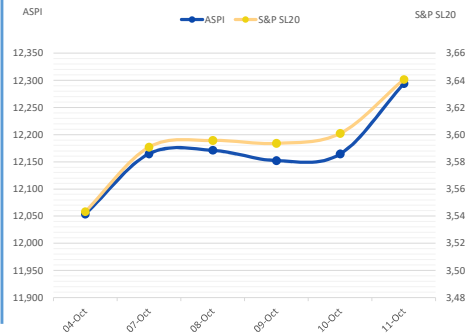
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



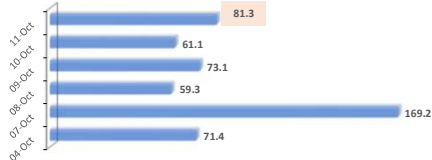
MARKET INDICES



ASPI 12,294.03
Intraday Points 129.64
1.07%

S&P SL20 3,640.65
Intraday Points 39.77
1.10%

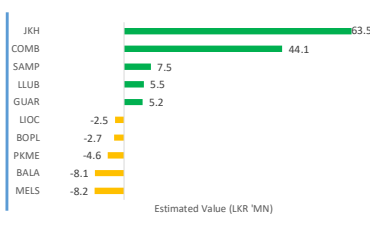
MARKET VOLUME (LKR' Mn)



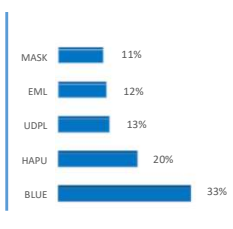
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

