

DAILY EQUITY WATCH

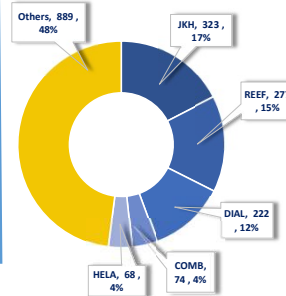
October 15, 2024

"Market continues its sluggish sentiment amidst steady accumulation"

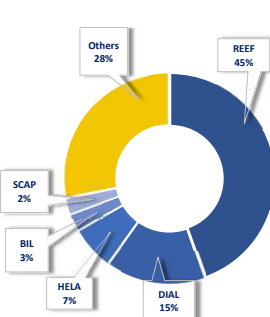
The bourse experienced a day of increased volatility as mixed sentiment dominated the market. The ASPI began the day on a dull note, recovering by midday to close at 12,258, gaining 11 points and marking a 0.09% increase from the previous day. The most significant contributors towards the positive index were SLTL, MELS, DIAL, LHCL, and CARG. Increased sentiment was displayed amongst hotel stocks, whilst sustained positive sentiment previously seen amongst banks and plantation sector firms diminished. Turnover saw an increase, standing at LKR 1.9Bn, marking a 27.2% increase from the previous day, where the Capital Goods sector led turnover at 22.4%, followed by the Consumer Services, and Telecommunication Services jointly contributing to 33.4% of overall turnover. There was a net foreign inflow of LKR 139.7Mn signaling interest in local investments.

	LKR	USD		
TURNOVER (Mn)	1,853.59	5.79	▲	27.2%
MARKET CAP. (Bn)	4,514.49	14.11	▲	0.5%
VOLUME (Mn)	141.07		▲	127.2%
FOREIGN (LKR Mn)	355.93	216.26		139.67
VALUATIONS	PER 8.3x	PBV 1.0x		

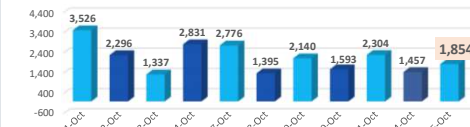
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



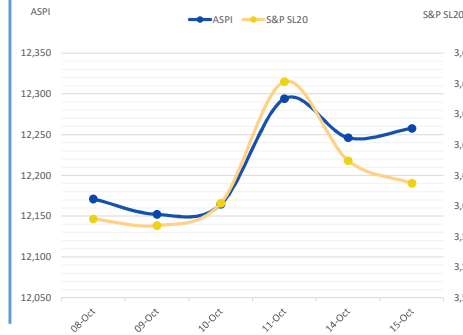
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



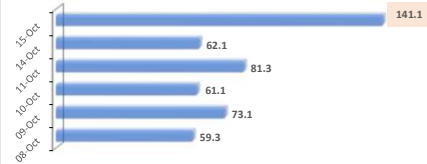
MARKET INDICES



ASPI 12,257.69
 Intraday Points 11.47
 0.09%

S&P SL20 3,607.38
 Intraday Points -7.40
 -0.20%

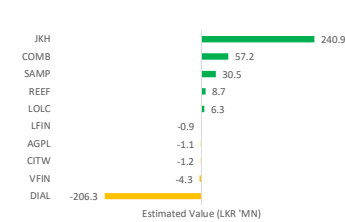
MARKET VOLUME (LKR' Mn)



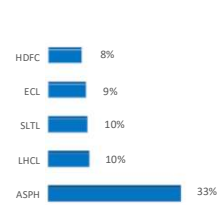
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

