

DAILY EQUITY WATCH

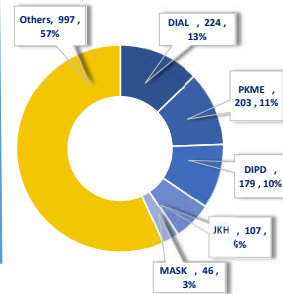
October 16, 2024

"Market consolidates with moderate volumes"

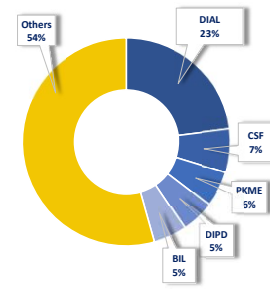
The Broad Market experienced another day of market volatility as investors continued the sluggish stance during the day. In the morning hours, the market exhibited subdued sentiment, but the market began to recover by midday, fueled by renewed interest in the Hotel sector counters. Additionally, selected plantation stocks, such as MASK and AGPL, attracted attention during the day compared to the previous day. Accordingly, the index closed the day in green at 12,290 gaining 33 points. DIAL, SPEN, DIPD, RCL and BIL emerged as the top positive contributors to the index. Amidst the mixed participation from both retail and HNWI investors, turnover stood at LKR 1.8Bn, marking a 18.3% decrease from the monthly average standing at LKR 2.1Bn. The Capital Goods sector led turnover at 16%, followed by Telecommunication Services, and Materials sectors jointly contributing 28% of overall turnover.

	LKR	USD		
TURNOVER (Mn)	1,755.10	5.48	▼	-5.3%
MARKET CAP. (Bn)	4,523.35	14.14	▲	0.2%
VOLUME (Mn)	91.92		▼	-34.8%
FOREIGN (LKR Mn)	68.08	385.93		-317.85
VALUATIONS	PER 8.3x	PBV 1.0x		
	Inflow	Outflow	Net flow	

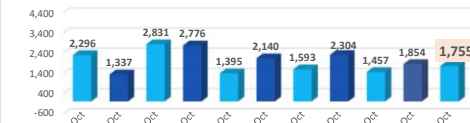
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



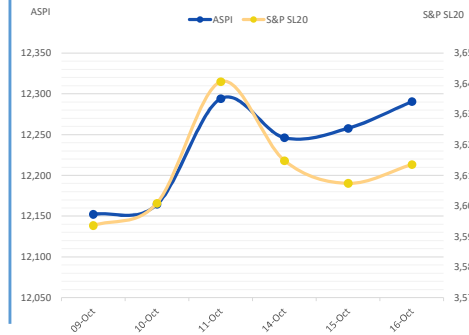
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 12,290.48

Intraday Points 32.79
0.27%

S&P SL20 3,613.53

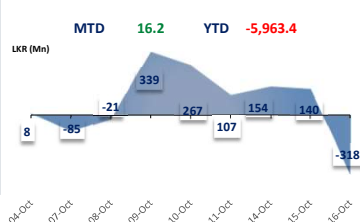
Intraday Points 6.15
0.17%



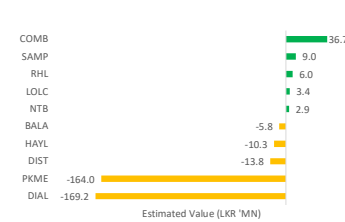
MARKET VOLUME (LKR' Mn)



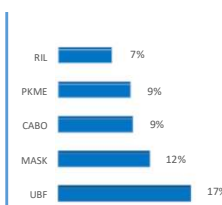
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

