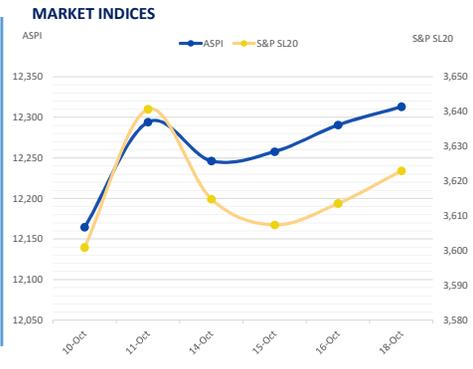
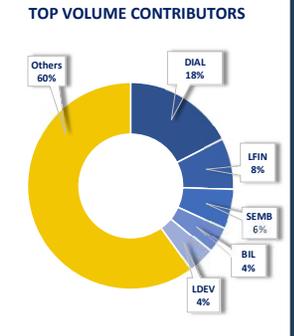
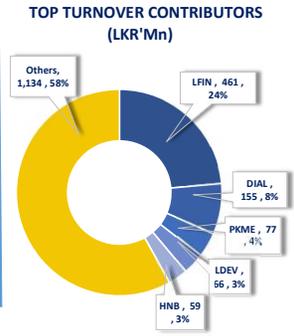


October 18, 2024

"ASPI edges up slightly and wraps the week in green"

At the week closing, the Broad Market experienced another volatile trading day as investors maintained mixed sentiment throughout the session. However, the index managed to close the week in green at 12,313, gaining 23 points. Investors continued the positive sentiment on the selected Plantation sector stocks such as BALA and AGPL. Notably, LFIN experienced increased buying interest during the session following the announcement of its 2QFY25 results on 16th Oct-24. Amidst the improved participation from retail investors, turnover experienced a slight increase from yesterday and stood at LKR 2.0Bn. However, this marks a 10.3% decrease from the monthly average standing at LKR 2.2Bn. The Diversified Financials sector led turnover at 33%, followed by Food, Beverage & Tobacco and Capital Goods sectors jointly contributing 29% of overall turnover. Foreign investors remained net sellers, with a net outflow of LKR 87.3Mn.

	LKR	USD		
TURNOVER (Mn)	1,951.33	6.10	▲	11.2%
MARKET CAP. (Bn)	4,533.77	14.17	▲	0.2%
VOLUME (Mn)	80.31		▼	-12.6%
FOREIGN (LKR Mn)	41.70	128.99		-87.28
VALUATIONS	PER 8.3x	PBV 1.0x		



ASPI	12,313.10
Intraday Points	22.62
	0.18%
S&P SL20	3,622.94
Intraday Points	9.41
	0.26%

