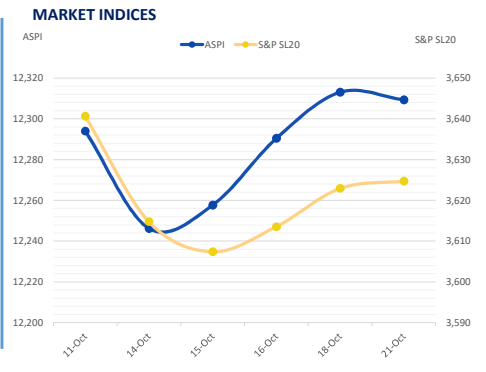
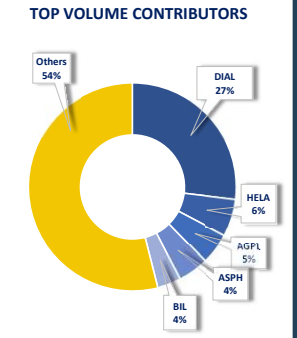
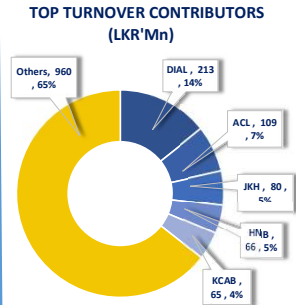


October 21, 2024

**"Market volatility prevails; Colombo Bourse stands still"**

The Colombo bourse opened the week on a mixed sentiment note continuing from the previous week as the index experienced a volatile day of trading. After three consecutive sessions of gains, ASPI closed the day in red at 12,309 losing only 4 points. Selected Banking and Insurance sector counters witnessed some buying interest whilst investors extended the positive sentiment towards Plantation and Construction sector counters for another session during the day. HAYL, CFIN, RCL, SPEN and LIOC emerged as the top negative contributors to the index. Meanwhile, turnover saw a decrease from the previous close and stood at LKR 1.5Bn marking a 31.0% decrease from the monthly average standing at LKR 2.2Bn. The Capital Goods sector led turnover at 23%, followed by Food, Beverage & Tobacco and Banking sectors jointly contributing 33% of overall turnover. Foreign investors remained net sellers, with a net outflow of LKR 109.4Mn.

	LKR	USD		
TURNOVER (Mn)	1,492.50	4.66	▼	-23.5%
MARKET CAP. (Bn)	4,536.53	14.18	▲	0.1%
VOLUME (Mn)	71.10		▼	-11.5%
FOREIGN (LKR Mn)	59.96	169.40		-109.43
VALUATIONS	PER 8.3x	PBV 1.0x		



<b>ASPI</b>	<b>12,309.33</b>
Intraday Points	-3.77
	-0.03%
<b>S&amp;P SL20</b>	<b>3,624.75</b>
Intraday Points	1.81
	0.05%

