

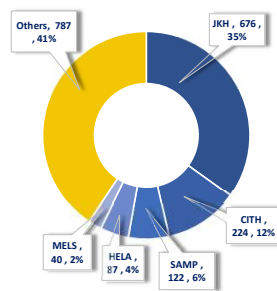
October 22, 2024

**"ASPI closes lower as mixed sentiment persists"**

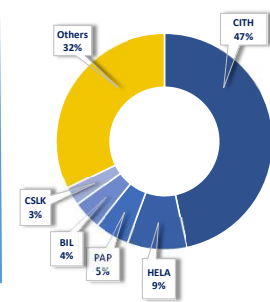
The Colombo Bourse witnessed price declines across the board in most of the sectors as investors maintained a mixed sentiment during today's trading session. The ASPI experienced slight selling pressure during first few hours of trading as index witnessed a marginal dip. However, index showed signs of recovery post-midday, driven by mixed activity in the Banking sector. Additionally, trading in the Utilities sector increased compared to previous sessions. Amidst this market volatility, the ASPI closed the day in red at 12,300 losing 9 points. Meanwhile, turnover saw an increase from the previous day and stood at LKR 1.9Bn. However, this marks a 13.4% decrease from the monthly average standing at LKR 2.2Bn. The Capital Goods sector led turnover at 42%, followed by Consumer Services and Banking sectors jointly contributing 27% of overall turnover. Foreign investors turned net buyers, with a net inflow of LKR 38.0Mn.

	LKR	USD	
TURNOVER (Mn)	1,936.63	6.05	▲ 29.8%
MARKET CAP. (Bn)	4,536.76	14.18	▲ 0.0%
VOLUME (Mn)	136.76		▲ 92.3%
FOREIGN (LKR Mn)	71.93	33.99	Net flow 37.95
VALUATIONS	PER 8.3x	PBV 1.0x	

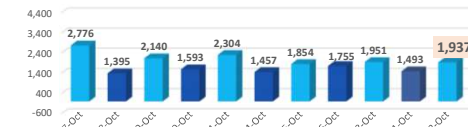
TOP TURNOVER CONTRIBUTORS (LKR' Mn)



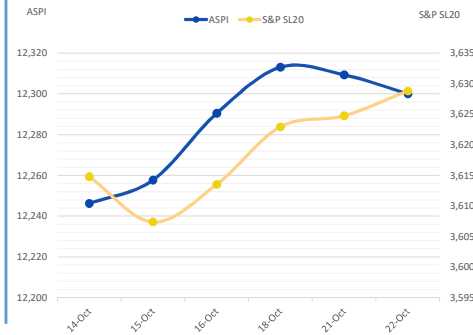
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



**ASPI 12,300.02**

Intraday Points -9.31

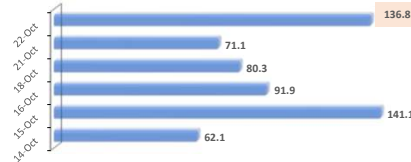
-0.08%

**S&P SL20 3,628.80**

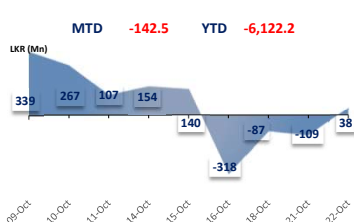
Intraday Points 4.05

0.11%

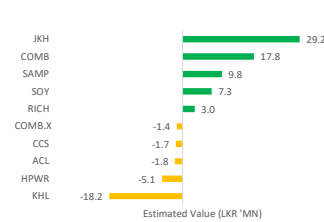
MARKET VOLUME (LKR' Mn)



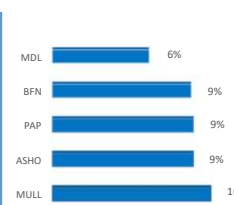
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

