

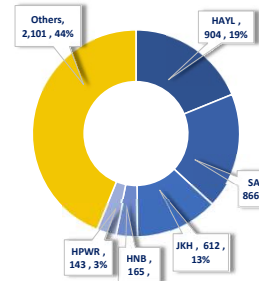
October 24, 2024

"Turnover records highest levels since early Feb-24"

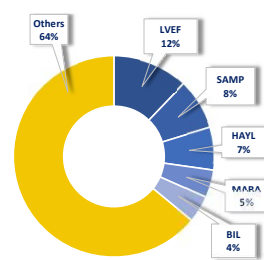
The Colombo Bourse experienced sustained bullish momentum following several volatile trading sessions, as positive sentiment was maintained on Banking sector counters and Blue-chip stocks during today's trading. The index reached an over 5-month high and closed the day at 12,474 gaining 116 points. JKH, SAMP, HNB, CTC and HAYL emerged as the top positive contributors to the index. Amidst the improved participation from retail and HNW investors, turnover reached an over 8-month high and stood at LKR 4.8Bn, marking an over 100% increase from the monthly average standing at LKR 2.3Bn. Meanwhile, the Capital Goods Sector led turnover by 38%, followed by the Banking and Diversified Financials Sectors jointly contributing 36% of overall turnover. Foreign investors turned net sellers, with a net outflow of LKR 39.8Mn.

	LKR	USD		
TURNOVER (Mn)	4,791.99	14.97	▲	106.6%
MARKET CAP. (Bn)	4,578.40	14.31	▲	0.7%
VOLUME (Mn)	124.73		▲	84.9%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	159.53	199.36		-39.83
VALUATIONS	PER 8.4x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR Mn)



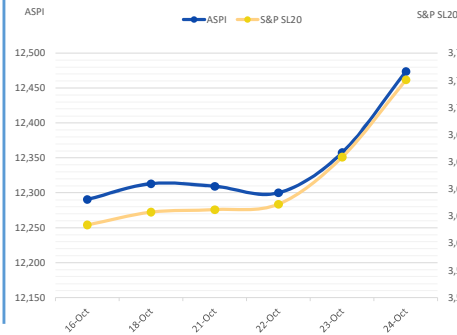
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



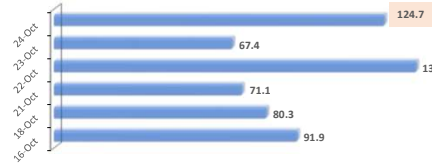
MARKET INDICES



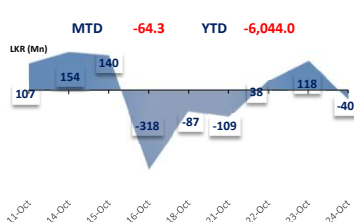
ASPI 12,473.50
 Intraday Points 116.05
 0.94%

S&P SL20 3,720.30
 Intraday Points 56.90
 1.55%

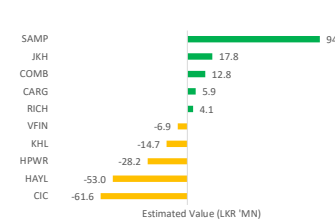
MARKET VOLUME (LKR' Mn)



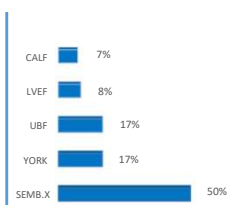
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

