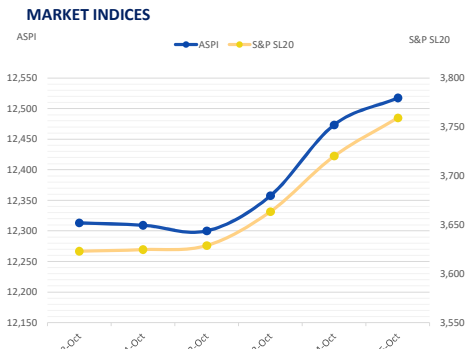
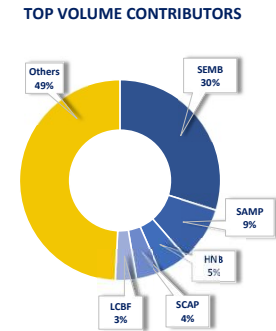
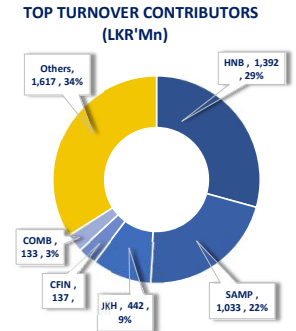


October 25, 2024

"ASPI up 1.7% for the week"

The Colombo Bourse sustained the bullish momentum for the second consecutive session as HNW and institutional investors maintained a positive sentiment on Banking sector counters and conglomerates. The ASPI closed the week at 12,518 gaining 44 points led by JKH, COMB, LOLC, DFCC and CTC, which emerged as the top positive contributors to the index. Amidst the improved participation from HNW and institutional investors, turnover stood at LKR 4.8Bn for the second consecutive day, marking a 95.1% increase from the monthly average standing at LKR 2.4Bn. Moreover, off-board transactions contributed 44.9% to the overall turnover. Meanwhile, the Banking sector led turnover by 58%, followed by the Capital Goods and Material Sectors jointly contributing 24% of the overall turnover. Foreign investors remained net sellers, with a net outflow of LKR 186.4Mn whilst total foreign outflow for the week stood at LKR 179.6Mn.

	LKR	USD		
TURNOVER (Mn)	4,752.85	16.18	▼	-0.8%
MARKET CAP. (Bn)	4,598.94	15.66	▲	0.4%
VOLUME (Mn)	135.08		▲	8.3%
FOREIGN (LKR Mn)	53.30	239.66		-186.36
VALUATIONS	PER 8.4x	PBV 1.0x		



ASPI 12,517.58

Intraday Points 44.08

0.35%

S&P SL20 3,759.30

Intraday Points 39.00

1.05%

