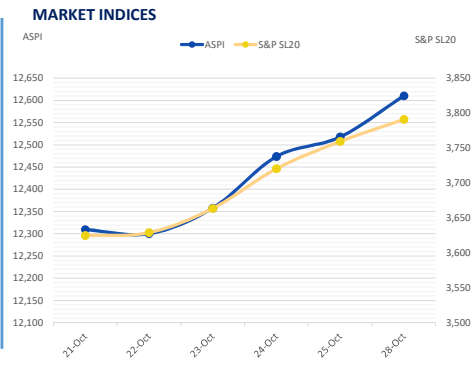
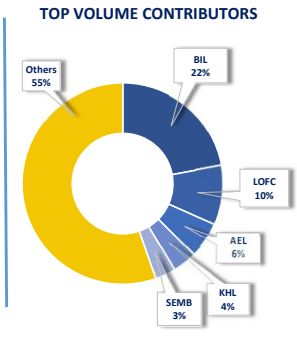
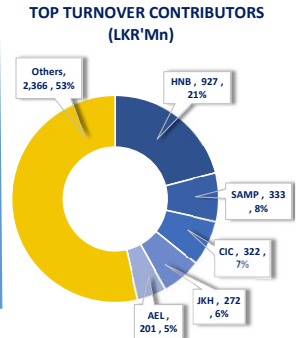


October 28, 2024

"ASPI records over 2 years and 8-months high"

The Colombo Bourse started the week echoing the positive sentiment of the previous week as most of the sectors witnessed price gains across the board. Amidst the increased participation from retail, HNW and institutional investors compared to the previous session, ASPI reached over 2 years and 8-months high, closing at 12,610, gaining 92 points. LOLC, BIL, NDB, SAMP and MELS emerged as top positive contributors to the index. Meanwhile, amidst multiple off-board transactions, the turnover surged past LKR 4.4Bn, marking a 72.6% increase from the monthly average standing at LKR 2.6Bn. Moreover, off-board transactions contributed 36.5% to the overall turnover. Meanwhile, the Banking sector led turnover by 36%, followed by the Capital Goods and Material Sectors jointly contributing 31% of the overall turnover. Foreign investors remained net sellers, with a net outflow of LKR 12.2Mn.

	LKR	USD		
TURNOVER (Mn)	4,420.18	15.05	▼	-7.0%
MARKET CAP. (Bn)	4,647.13	15.82	▲	1.0%
VOLUME (Mn)	136.63		▲	1.2%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	86.51	98.73		-12.21
VALUATIONS	PER 8.5x	PBV 1.0x		



ASPI	12,610.06
Intraday Points	92.48
	0.74%
S&P SL20	3,790.90
Intraday Points	31.60
	0.84%

